



CJC Costs Consultation Response

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Our Credentials

We are the leading firm specialising in claims by clients for assessment of solicitors' costs under the provisions of the Solicitors Act 1974.

The common perception is that we deal only with claims for refunds of legal fees following low value RTA portal claims, but in fact we deal with claims for overcharging in all areas of legal practice, and in a broad range of values : from hundreds to millions of pounds.

The writer, Mark Carlisle, has practised in the field of legal costs generally since 1987 and has specialised in acting for clients in costs disputes between solicitor and client since around 2015.

We believe that with the combination of this practice and experience we can provide a unique perspective from the point of view of the ultimate users of the court system

Executive Summary

We take the view that costs budgeting is useful in principle, both to avoid escalation of costs, and as a consumer protection measure. It should be "on" by default, but with significant modification to the system, with an approach that begins with a modestly detailed costs estimate and is then targeted to those cases (which can be readily identified by the court or the parties) where there are real concerns, with incremental levels of detail as required and – importantly – different detail that is more amenable to a like for like comparison.

Guideline Hourly Rates should remain but the methodology is in need of review. They should serve the dual purpose of (1) a starting point (not a baseline) for both summary and detailed assessment between the parties, but with a reminder to parties and judiciary that the rate X time mechanism is just one of nine factors in determining a reasonable amount; and (2) a guide for consumers when choosing legal representatives and making on-going funding decisions. They would be more useful and more appropriate for that purpose and in the current landscape if they were broken down by legal sector.

The historic distinction between non-contentious costs and contentions (if it is correct) creates a significant lacuna in consumer protection for claims that are dealt with in the pre-action / portal space. It also poses problems for solicitors however because the quantification methods of the two categories expressly provide for a fair and reasonable amount in the former, and only reasonable in the latter. It is a matter of record that fixed recoverable costs in RTA are set at a level that represents "fair" remuneration [see section 4.1] and it appears that the intention is for new fixed costs to continue in that same vein. That creates an obvious problem for the legal profession.

There is a need for reform of the process for assessing solicitors bills, particularly in the pre-action / portal space where – because of the modest amounts usually involved and the absence of an ATE insurance market – clients are in effect deprived of pursuing a court remedy even where the method of overcharging is egregious because of the costs risk.

This is something that could be dealt with in relatively short order without repeal of or amendment to the Solicitors Act, by way of amendments to CPR 67.

Mark Carlisle

14th October 2022

The Questions

Part 1 – Costs Budgeting

1.1 Is costs budgeting useful?

In principle yes, and it provides (or should provide) essential access to justice and consumer protection benefits, however the current system creates more problems than it solves and often incurs more costs than it saves.

If you are building a house, before you get quotes from architects and builders in order to calculate your budget, you will have determined whether you are building a cottage, a mansion or a skyscraper. Until you have decided what it is that you are building a budget is going to be largely guesswork and potentially irrelevant.

Costs Budgeting in its current form puts the cart before the horse, given that the budget (which must take into account every eventuality up until trial) has to be prepared in advance of the first CMC. As a result the assumption has to be, in every case, that a skyscraper is needed, so the costs budget exercise incurs the huge expense of setting out and arguing over a larger total amount which, in reality – given that most cases settle (certainly if the legal system is working well) - will never be reached.

Both sides have to undertake exactly the same exercise, incurring the expense of computing all of the costs in minute detail, all the way to trial. The overall cost to the litigation exercise as a whole is doubled.

Compare this with the pre-budgeting regime where, for practical purposes, only one side incurred the expenses of computing the costs that were actually incurred, which in many cases stopped at settlement rather than trial. The problem with that regime was not the expense of calculating the costs (which were lower and only incurred by one side) but that there was less certainty and no prior judicial costs management, resulting in disproportionately more costs being incurred – and court resources used - in the detailed assessment process¹.

1.2 What if any changes should be made to the existing costs budgeting regime?

Firstly the focus is currently on excessive detail but also detail that is not actually helpful.

Under the pre-budgeting regime, solicitors were already required to give overall “gross sum” costs estimates at both the Allocation Questionnaire and Listing Questionnaire stage, but these were treated largely by everyone as a tick box exercise. Although the court had existing jurisdiction under CPR 3 to make orders in light of such estimates that would have controlled costs², this was almost never done. It is not clear why this was so drastically under-used. Perhaps because there was no appetite from litigants, or perhaps because the rule based guidance sought by the Court of Appeal in

¹ The “costs wars” referenced in Lord Justice Jackson’s Review of Civil Litigation Costs : Final Report

² The rules provided, as CPR 3.19 does now, for costs capping orders to be made at any stage of the proceedings where –

- (a) it is in the interests of justice to do so;
- (b) there is a substantial risk that without such an order costs will be disproportionately incurred; and
- (c) it is not satisfied that the risk in subparagraph (b) can be adequately controlled by –
 - (i) case management directions or orders made under this Part; and
 - (ii) detailed assessment of costs.

[Willis v Nicolson \[2007\] EWCA Civ 199 \(13 March 2007\)](#) at paragraph 24 was never forthcoming³. The estimates also had no impact on the outcome of detailed assessment under the old regime, because costs judges would take the view that they were not binding unless a costs capping order had been made. So for practical purposes those costs estimates had no practical effect whatsoever.

A "gross sum" budget estimate of that sort (or a slightly more detailed budget as set out under "the design of Form H" below) would however be workable in many cases as a budgetary measure. District Judges are highly experienced in costs, and are capable of identifying cases where a gross sum estimate seems outside a particular tolerance. Where a gross sum estimate causes no concerns to the judge or to the opposing party, it is difficult to see why more is necessary, as long as that estimate has an effect later on. Recoverable costs could be strictly capped at that level, unless it were later varied by agreement or by order under the existing provisions.

Whilst a "gross sum" estimate might be insufficient in some cases, those cases could be identified either by the parties or by the court of its own motion and managed more actively and with more detail, however the current default level of detail required for costs management is too rigid, too high, and concentrates on detail that is not helpful.

Existing phases descriptions should be changed

A "phase" is a chronological step along the way: a period of time defined by a fixed starting and finishing point, and in which all things have a common denominator. You move from phase 1 to phase 2, on to phase three and so on, never going backwards.

Litigation can quite easily be divided into chronological phases. Pre-action. Pleadings. Directions. Trial preparation. Trial. There are things that can take place during any one, or indeed every one, of those "phases", for example negotiations with a view to settlement.

Litigation can also easily be divided into non-chronological "aspects", for example: client instructions, expert evidence, pleadings, disclosure, specials, interlocutory applications, negotiations, trial. This is more in line with how a traditional bill of costs for assessment is divided up (perhaps because it is exactly what the 1980s County Court costs scales and their antecedents used to reflect).

So dealing with either phases or aspects is simple. What is difficult is mixing the two, which is precisely what the current Form H forces you to do.

If I obtain medical records pre-issue, it is obvious that the cost of doing so goes into the pre-action "phase". If I obtain them post issue, where do they go? Who knows? If directions provide for me to update the Schedule of Loss post CMC and for the Defendants to update their Counter schedule, does that go into "Issues / Statement of Case", which lies in a previous chronological period, or in "preparation for trial", which is the next logical phase? Unless Claimant and Defendant are singing

³ *"With all these factors in mind we drafted a comprehensive set of principles to be applied in personal injury cases, which are the most obvious candidates for costs capping; which could also be considered for application to other types of case. However, further discussion with members of the court, including the Master of the Rolls and the Deputy Head of Civil Justice, has demonstrated that, despite the terms in which permission to appeal was granted in this case, and the observations in this court to which attention is drawn in §8 above, there remain serious doubts as to whether further guidance on costs capping, if it is to be given at all, should emanate from a constitution of the court as opposed to being formulated by the Civil Procedure Rules Committee, after extensive consultation. We are bound to recognise the imperative of that view. We therefore do not pursue the question further. It will be for the Rules Committee to decide whether, and if so with what degree of urgency, to take up the issues that we have identified earlier in this judgment"*

from the same hymn sheet a like for like comparison becomes impossible, and if a like for like comparison is not possible then the exercise begins to lose its point (unless you are only looking at the final figure...in which case, why the need for such detail in the first place?)

It also poses a difficulty in terms of the indemnity principle. By and large solicitors charge chronologically and, if the client is paying privately, this will often be by way of interim statutory bills so the recovery of costs is limited chronologically by reference to those interim bills.

In a standard bill for assessment, if the case has lasted twelve months and the solicitor has rendered a statute bill each month, the bill of costs presented to the paying party and the court will be (or certainly should be) be divided into twelve parts by reference to the interim bills, with each part limited in terms of profit costs to the amount of the interim bill, so that it can be demonstrated that there is no breach of the indemnity principle.

A costs budget, and a bill for assessment drawn by reference to phases, already has in effect at least 9 parts - one for each of the standard phases in Form H. In the above example, each phase would also need to be split into 12 parts, in an effort to demonstrate (and I'm not entirely sure how you would even begin to do this, bearing in mind that the interim bills would almost certainly not have split the work contained within them between phases) that there was no breach of the indemnity principle by reference to either individual statute bills or individual items. A bill, therefore, in effectively 109 parts! Costs draftsman heaven, but hardly likely to reduce costs.....whatever is saved in the substantive litigation will be gained twice over in the costs of detailed assessment!

The design of Form H

It is difficult to think of a more confusing way to present what ought to be quite straightforward data. Confusion results in argument. Argument results in more costs.

One of the main difficulties with the form is that, on the front "summary" page (which many judges say is the only part of the form that they look at) it presents all information in £ sterling, without reference to the important source data - the time that will be spent. Invariably Claimant and Defendant solicitors charge at different rates, so (bearing in mind that the court cannot set an hourly rate as part of a costs management order) comparing my £10k for preparation of witness statements with the Defendant's £5k for the same thing is of no use unless you drill down into the underlying information. If it turns out that their rate is half of mine, then there is actually no difference in our positions, subject to arguments over hourly rates which can only be dealt with on detailed assessment.

A far better approach in my opinion, and one that might actually result in a reduction in satellite costs litigation, is for Courts to ignore £ sterling (except in respect of disbursements) and to consider budgets for solicitors' costs in other terms altogether.

What decisions could the Court make at an early stage that would actually have the desired effect of controlling costs? I set out below my "wish list" of sample issues, in the form of a hypothetical alternative costs budget questionnaire precedent, that I think the Court could usefully consider, and upon which decisions at an early stage (preferably at or shortly after the first CMC) would provide real benefit in terms of providing certainty, limiting costs and thereby reducing satellite litigation -

1. What grade or grades of fee earner are or will be conducting this claim?
2. What are those fee earners' hourly rates?

3. What time has been spent so far on the following aspects (individually if needed) - client instructions, expert evidence, pleadings, disclosure, special damages, interlocutory applications, negotiations, trial?
4. What further time will, if the matter goes to trial, be spent on the same aspects?
5. What is the total anticipated time for those aspects (individually if needed) - client instructions, expert evidence, pleadings, disclosure, special damages, interlocutory applications, negotiations, trial **[in fact, bearing in mind that the court cannot either approve or "assess" costs already incurred, 3 and 4 could be rolled into this one question....after all, does it really matter whether costs are incurred or anticipated....the court is setting an overall figure so it is irrelevant]**
6. What fees, will be incurred overall on expert evidence if the matter goes to trial, broken down into : substantive reports, expert liaison, and trial?
7. What are Counsel's fees to date by reference to the aspects?
8. By reference to those aspects, what further involvement will Counsel have, and what fees will be incurred?
9. What, are the overall anticipated fees for Counsel? **[alternatively, get rid of 7 and 8 as well and just look at things in the round!]**
10. Identify any other significant disbursements that have been / will be incurred
11. Identify any possible scenarios that will render these estimates inaccurate

So, the Court can make a decision on the important points -

- Is this a case that requires a grade A or a grade C lawyer?
- How much time is reasonable overall or, if further detail would be beneficial, how much time is reasonable by reference to aspects?
- That is a far easier decision for the court to reach than looking at £ sterling, because it allows for a direct comparison between the parties without having to adjust figures for differing hourly rates
- The solicitor's budget is therefore **X hours for a grade Y fee earner to go to trial** - no "ifs" or "buts" - you have a certain number of hours, to apply incrementally as the case progresses, to bring it to a conclusion or else either (a) you are working for free or (b) your client is paying the shortfall!
- Are the experts' fees reasonable?
- Is Counsel's involvement justified, and is the cost of Counsel reasonable?
- What is a reasonable overall budget for disbursements?
- What would justify a departure from the above conclusions?

Any remaining detail could then be left to detailed assessment, though frankly with the budget decisions having set a marker on most of the major issues, one would anticipate that agreement would be possible in most cases.

1.3 Should costs budgeting be abandoned?

No. Not only is management of recoverable costs crucial for access to justice, but it is an essential consumer protection measure for a client to know at as early as possible a stage what the recoverable costs are in a claim. That information informs transactional decisions that they make both at the outset (where costs are fixed, for example, it would potentially effect choice of solicitor) but also further down the line.

If for example, in a claim worth £30,000 a budget is set by the court at £10,000 to trial (or using what I consider to be the more useful methodology set out above 50 hours at a grade B rate of £200 to trial), with overall counsel's fees of £5,000, a client knows how much they might be bearing out of

their own pocket in the even of a win as the matter progresses and at what point⁴ the litigation becomes completely non cost-effective (in this case, it might be stating the obvious to say that if the solicitors' estimated or actual costs to their own client are £45,000, then the client knows either that the case is not commercially viable, or that they need to look elsewhere for representation).

1.4 If costs budgeting is retained, should it be on a "default on" or "default off" basis?

It should be "default on" because of the access to justice and consumer protections benefits, but with the detail required starting at a low level and, where issues are identified either by the parties or by the court of its own motion, increasing incrementally as suggested under "the design of Form H".

1.5 For cases that continue within the costs budgeting regime, are there any high-level changes to the procedural requirements or general approach that should be made?

See the response at 1.2

Part 2 – Guideline Hourly Rates

2.1 What is or should be the purpose of GHRs?

The purpose of any guideline hourly rates should be twofold: they should serve both as a starting point for summary and detailed assessment between the parties, but also as a guide for consumers when choosing legal representatives and making on-going decisions about funding.

As matters stand they tend to be treated as a base level only for "between the parties" assessment: that is they are perceived as being the minimum level to be allowed with higher rates being allowed for more complex, specialist or high value cases, and for that to be the end of the matter once time reasonably spent has been determined. This however removes an important element of judicial discretion in arriving at a figure for reasonable costs and tends towards a purely mechanistic approach.

It should be remembered that the approach to determining reasonable costs between the parties is (and always has been going back to the earliest costs legislation) a holistic one of which time spent (and, implicitly the reasonable rate for such time) is just one of the nine factors set out in CPR 44.4 under "*Factors to be taken into account in deciding the amount of costs*", which are "*all the circumstances*" plus, specifically –

- (a) **the conduct of all the parties**, including in particular –
 - (i) conduct before, as well as during, the proceedings; and
 - (ii) the efforts made, if any, before and during the proceedings in order to try to resolve the dispute;
- (b) **the amount or value of any money or property involved**;⁵
- (c) the importance of the matter to all the parties;
- (d) **the particular complexity of the matter or the difficulty or novelty of the questions raised**;
- (e) the skill, effort, specialised knowledge and responsibility involved;
- (f) the time spent on the case;
- (g) the place where and the circumstances in which work or any part of it was done; and
- (h) the receiving party's last approved or agreed budget.

This holistic approach, in which time spent is but one element, tends to be lost where there is a mechanistic assessment that takes the guideline rate as a baseline that can only be increased. Factors

⁴ Assuming that the solicitor is complying with the regulatory requirement to keep them up to date with costs actually incurred

⁵ This element, for practical purposes, is removed as an inhibiting factor on an assessment on an indemnity basis, in which proportionality plays no part

A, B and D above in particular are perceived wrongly as being justification only for higher amounts, but that is an incorrect view of the law. They are also potentially inhibiting factors, which are an important part of the court's existing armoury for controlling costs. Even before the introduction of the proportionality rule the court was able to stand back and, if appropriate, adjust in either direction the result of its "time spent x rate" calculations⁶. It is a final test that is still available, and which is potentially wider in ambit than the proportionality test (see 2.4 below for further comment on alternative methodology). Using guideline rates as a baseline however tends to result in it being forgotten.

It should be reinforced that GHRs are a starting point only, and for just one element of a more holistic approach.

Any publication of guideline rates should reflect this, and publication should not be limited to (or concentrated upon, as it is now⁷) the judiciary and the legal profession. It is plainly information that is material for all consumers (including commercial consumers) of legal services. If their solicitor's rate is higher than the guideline, that is something a consumer plainly needs to know because it is likely to effect their decision making.

2.2 Do or should GHRs have a broader role than their current role as a starting point in costs assessments?

Yes, as above, if publicised (and particularly if they were broken down by sector, which, in light of changing landscape is perhaps a more relevant differentiator than geographical location) they would provide important material information to enable clients to make informed decisions about choice of solicitor, and litigation funding decisions generally. It is difficult to see why a solicitor should not be obliged under the existing code of conduct / pricing transparency regulations to at least point clients to guideline rates for their sector.

- If the solicitors' rates are less, they will have a competitive advantage
- If the solicitors' rates coincided with GHR, it will give client comfort
- If they are more (for example because the solicitors are specialists), the client can make an informed choice

2.3 What would be the wider impact of abandoning GHRs?

There would be a reversion to what happened prior to GHRs (which were first published in 1999), which is that individual courts would either publish practice notes setting out their approach to rates, or their approach would become known by local anecdotal evidence. That approach would inevitably change as individual Judges moved on.

That however reflects a different era, where a client was much more likely to instruct a local solicitor, who in turn would issue proceedings in a physical local court, against an opponent who was also more

⁶ See, for example *Finley v Glaxo Laboratories Ltd* (1989) 106 Costs LR 106, at 111, per Hobhouse J: "The District registrar is quite right that at the end of any assessment of this kind he should stand back for a moment and consider the implications and the overall picture presented by his decision on the detail"

⁷ The description on the <https://www.gov.uk/guidance/solicitors-guideline-hourly-rates#national-1> web page is **"Guideline figures for carrying out a summary assessment of court costs, listed by pay band and grade for different parts of the country."** In my view that is completely meaningless to a consumer who might happen upon it by chance.

likely to be local, and if there were a costs dispute, it would be dealt with by local costs draftsmen. That is no longer how the world of legal services, or indeed the world, operates.

Abandoning GHRs altogether would result in less certainty, more costs litigation, more expense and more use of court resources.

From a consumer perspective (and ignoring the fact that the current GHRs are ill-publicised to the extent that they provide no assistance to consumers in any event) there would be absolutely no way for a consumer to know whether the quoted terms and rates were reasonable. This is a significant problem. At Appendix 1 is the writer's witness statement and evidence of retainers in CFA cases that was put before the Court of Appeal last week in the Belsner case.

How does a client know –

- That the £995 for a grade D fee earner in a contentious probate case on a CFA is extortionate?
- Where £540 (the highest rate in the survey) for a clinical negligence claim stands against what is likely to be recovered?
- That £255.43 (the average grade A rate for an RTA claim that settled in the portal) will inevitably exceed recoverable costs after less than 2 hours of work?

These are all questions that consumers should be in a position to answer, which they can only do by reference to a well-publicised, and methodologically sound, set of GHRs.

2.4 Should GHRs be adjusted over time and if so how?

This should not be based on RPI or similar increases because that sets the methodology of the initial calculation in stone, which risks disregarding changing landscapes and contexts. Any adjustments should be evidence led, as set out in 2.5 below.

The danger of relying on data from detailed and summary assessments is that it simply creates an echo chamber. Rates are allowed because they are at or close to guideline, and guideline rates are then set at rates allowed.

2.5 Are there alternatives to the current GHR methodology?

There is an obvious fallacy in the methodology that appears to have been used in calculating GHRs to date which appears to have been simply to survey solicitors to ask, "what are your charging rates?". This, plainly, is self-serving, and ignores that –

1. Solicitors with lower rates are less likely to respond to the survey
2. There is no differentiation between privately funded rates and conditional fee rates
3. "Charging rates" are not the true test of what is reasonable

Why would solicitors with lower rates be less inclined to respond?

Because being below guideline rate gives an obvious competitive advantage. It is easier to attract clients and / or to be able to demonstrate that a higher percentage of costs recovery is more likely. Reporting a low rate to the survey brings down the average rate and reduces the competitive advantage.

Why does a differentiation between privately funded rates and conditional fees rates matter?

This is because a charging rate in a CFA is artificial, in that it is not necessarily or even usually a rate that is actually charged to the client even in the event of a win. Inclusion of such rates without appropriate adjustment therefore distort the calculations. As will be clear from paragraph 33 of

appendix 1, the average “charging rate” for a grade D fee earner taken from retainers in RTA cases that settled in the portal was £199.34. However more than 22% of retainers were CFA lites so, in the context of those particular cases, hourly rate is meaningless because the solicitors only actually charge the fixed costs amount that was recovered from the opponent and nothing is calculated by reference to a rate.

Even in the remaining cases that were not CFA lites, the unadjusted charging rate is not actually charged to the client but used to create a pool from which to take a % of compensation in addition to fixed costs. See paragraphs 36 and 37 of Appendix 1. See also the SRA commissioned **Assessment of the Market for Personal Injury** dated October 2016 which says at page 48 : *“Following the change in the law, both claimant and defendant solicitors thought that there was a problem with NWNF in that solicitors are setting fees deliberately high in order to hit the 25 per cent cap. This behaviour was perpetuated by consumers lack of knowledge of the legal process, the lack of information preventing ‘clients from shopping around’*

CFA rates in the vast majority of cases are entirely notional, so inclusion in GHR calculations without adjustment results in distortion.

What is the true test of what is reasonable as an hourly rate?

The true test of what is reasonable as an hourly rate is the actual cost to solicitors’ firms of undertaking the work, together with a reasonable uplift for profit. That can and should be evidence led, indeed until 1992 the Law Society published a booklet setting out how to undertake the calculation – see <https://costsbarrister.co.uk/personal-injury-costs/the-expense-of-time/> . With modern technology and accounts processes, such calculation ought to be straight forward and all-inclusive so that a true picture emerged. This, in fact, seems to be the approach adopted by the Law Society of Scotland – see <https://www.lawscot.org.uk/members/business-support/financialbenchmarking/>.

It is only such an evidence led approach that can take into account the changing landscape, which includes more investment in technology (thus higher non-fee earner expenses), but more commoditisation and less expertise (thus less time input, as work is IT driven, and lower fee earner expenses). That changing landscape is acknowledged by the Law Society –

From *Legal Services Key Markets* produced by the LS in 2013:

- *“the bulk of work, even with solicitor firms, is thought to be undertaken by partly-qualified staff”;*
- *“...much of the work being done in PI firms is now being carried out by unqualified or partly qualified paralegal personnel”*

From *“The Future of Legal Services”* produced by the Law Society in Jan 2016:

- *“Fixed-fee services are now commonplace and the traditional model of a solicitor charging fees based on an hourly rate is gradually disappearing”, and*
- *“Technological innovation has led to more standardised solutions for the delivery of legal processes and the ability to commoditise many legal services”*

As technology advances and the landscape moves further towards technological solutions, the more the existing approach to GHRs for all sectors becomes anachronistic.

An ideal GHR model would be technology driven (effectively an online “spread sheet”) and should provide information that is relevant on a sector-by-sector basis and year by year basis, in addition to geographic location (though with the changing landscape that may be less of a factor). A Costs Judge is assessing costs / a consumer is contemplating a financial decision in a single sector not the whole spectrum. It is of no use to either of them to know what the average is taking into account all specialisms across all sectors.

Part 3 – Costs under pre-action protocols/portals and the digital justice system

3.1 What are the implications for costs associated with civil justice of the digitisation of dispute resolution?

No particular views

3.2 What is the impact on costs of pre-action protocols and portals?

Answering this question before the outcome of Belsner is known is difficult.

If the Appeal in Belsner is dismissed, then the current costs rules do provide protection from consumers against disproportionate costs in pre-action portal phases, by the operation of s.74(3) Solicitors Act 1974. If the appeal is allowed however (and costs under protocols / portals are consequently found to be non-contentious and outside of s.74(3)) then there is an obvious lacuna in that protection.

3.3 Is there a need to reform the processes of assessing costs when a claim settles before issue, including both solicitor own client costs, and party and party costs?

No for between the parties costs, which are either (or will be) subject to fixed costs, or can use the existing “costs only” procedure under CPR 46.14

But as between solicitor and client : yes, and particularly in cases involving Conditional Fee Agreements.

If pre-action / portal are genuinely non-contentious costs clients have no option but to issue an application for assessment in the High Court, which inevitably increases costs. Because the amount of costs involved in pre-issue settlements are usually modest, any benefit of an assessment between solicitor and client (no matter how egregious the means of overcharging) is often outweighed by the risk of adverse costs, for which there is simply no ATE insurance available at all⁸. But that should not fetter access to justice. If solicitors have overcharged it is in the public interest for consumers to have an appropriate remedy through the courts. That has been a fundamental statutory right since at least the 1843 version of the Solicitors Act. It would be a substantial impediment to access to justice if solicitors were able to discourage or avoid court scrutiny of charges in such cases. That is precisely why Belsner type issues have arisen.

The problem is exacerbated by two factors –

Firstly uncertainty over the format and contents of a statutory bill in a CFA case where part of the costs have been paid recovery of fixed costs, and part deducted from source from the client’s

⁸ The writer’s evidence of this was accepted by the Court in [Edwards & Ors v Slater & Gordon UK Ltd \[2021\] EWHC B19 \(Costs\) \(15 September 2021\)](#), whose decision in relation to the lawfulness of solicitors providing indemnities was upheld by Mr. Justice Ritchie in [Edwards & Ors v Slater And Gordon UK Ltd \[2022\] EWHC 1091 \(QB\) \(11 May 2022\)](#)

compensation. There may be some guidance on that following the Court of Appeal's decision in *Karatysz v SGI Legal*, which is anticipated at the same time as the *Belsner* decision.

The second factor is the requirement under the Act⁹ to assess either the whole bill, or just the profit costs, or just the disbursements, and for the "winning line" under the one-fifth rule to be set by reference to that targeted element¹⁰. It is stating the obvious to say that, where a client is concerned in reality with only the part of the solicitors' bill that has been met from compensation, that part is already only a fraction of the overall bill, even though in real terms the amount deducted might be substantial for an individual consumer. If the amount deducted is 19.99% of the targeted element of the bill, then no matter how compelling his or her case that the deduction is excessive the client cannot get to the statutory winning line and is at the mercy of the court in terms of accepting a plea of "special circumstances"¹¹ to reverse the usual costs order (which would be that the client pays the costs).

It is a deeply unattractive proposition that solicitors should be able to game the system in this way : to overcharge, but to do so in such a way that there is nothing a client can do about it without being at disproportionate risk as to adverse costs.

3.4 What purpose(s) does the current distinction between contentious business and non-contentious business serve? Should it be retained?

By the "current distinction" it is assumed that what is meant is the distinction that is promulgated within the profession by the legal profession, which is that all work done – even where there is a claim against an opposing party - is non-contentious business unless and until formal proceedings are issued in court, at which point it all becomes retrospectively contentious business.

This is not a distinction that we accept is correct as a matter of law, and the opposing arguments will be considered by the Court of Appeal in *Belsner v CAM Legal Services Limited*.

If, for the purpose of this response, the distinction remains however it create absurdities (so long as the distinction in quantification remains), and not just in terms of nomenclature. Re nomenclature it is extraordinary that for all purposes but quantification of costs all members of the profession adopt the common-sense distinction that non-contentious business is "transactional work" and contentious business is "claims"¹².

In terms of practicalities, it is absurd that work involved in a claim can be quantifiable as between solicitor and client in a different way to, and subject to assessment as between solicitor and client on a different basis, depending not upon the nature of the work but on the point in time that the claim is resolved.

These differences are real and very significant for consumers –

⁹ S.70(5) and (6) Solicitors Act 1974

¹⁰ S.70(12)

¹¹ S.70(10)

¹² The Law Society's most recent guidance leaflets essentially use this differentiation – see *Contentious Costs Guidance* dated June 2012, and *Non-Contentious Costs Guidance* of the same date

As non-contentious business, the basis of assessment of solicitors' fees is governed by the Solicitors Non-Contentious Business Remuneration Order 2009 and not the usual indemnity basis under CPR 44.3.6 :

(6) Where the amount of a solicitor's remuneration in respect of non-contentious business is regulated by any general orders made under the Solicitors Act 1974⁴, the amount of the costs to be allowed in respect of any such business which falls to be assessed by the court will be decided in accordance with those general orders **rather than this rule and rule 44.4.**

So the quantification provisions under CPR 46.9, including the presumptions at 46.9.3 arising from informed approval, are displaced¹³ and replaced by the Remuneration Order which contains an express test of fairness in addition to the usual reasonableness test. Whilst proportionality is expressly carved out from contentious cost assessments between solicitor and client by 44.3 and 44.4(b), that same carve out does not apply to non-contentious costs, because the determination is expressly in accordance with 44.3(6) [i.e. under the Remuneration Order] and expressly excludes "**this rule**" which is the remainder of 44.3 including the proportionality carve out at 44.3.2 and 44.4(b).

Two hypothetical problem scenarios demonstrate the absurdity of the current distinction –

1. A driver and passenger in an RTA in which they sustain injuries that will take the case above the small claims limit instruct the same firm to make a claim. Passenger's claim settles and recovers fixed costs from the opponent, but there is a sum deducted from damages. All the passenger's costs, including the deduction, are non-contentious and their reasonableness must be assessed under the Remuneration Order rather than under CPR 46.9, and without reference to the 46.9.3 presumptions. The amount to be allowed is largely in the discretion of the court on a fair and reasonable basis. The driver on the other hand has to issue proceedings, which settle shortly afterwards. The work done for the driver at pre-action stage is identical but is now assessable as contentious business, under 46.9, with the possible protection of s.74(3) of the Act and the presumption as to unreasonableness if costs were unusual and the driver was not told that they might not be recoverable. Passenger and driver could easily end up with significantly different costs for exactly the same work.
2. A commercial contract claim commences but proceedings are issued as a last resort after 2 years of intense negotiations. Solicitors have billed the client on a monthly basis. For the first two years the monthly bills must be considered as non-contentious costs and the client scrutinises them on that basis, paying them as he or she goes. Upon the issue of proceedings, the way in which he or she ought to have looked at the historic bills changes. The presumptions under 46.9.3 are now available, but by the operation of the time limits under the Act¹⁴ the client can do absolutely nothing about it.

The distinction cannot simply be done away with, because there are – rightly - major differences in charging for work that is genuinely non-contentious, which might be better described as "advisory and transactional" work.

¹³ The remuneration order contains its own test for informed approval but without the 46.9.3 presumptions, which are apt only for contentious costs in that they focus on whether or not the solicitor told the client that that unusual costs "might not be recovered from the other party"

¹⁴ S.70(4) "The power to order assessment conferred by subsection (2) shall not be exercisable on an application made by the party chargeable with the bill after the expiration of 12 months from the payment of the bill."

The most obvious example would be the administration of a high value estate or dealing with a high value commercial transaction. There it is accepted that the time spent is a subsidiary element to the overall charge and that the value of the transaction alone might well add to the level of remuneration required¹⁵. That is detailed in the Law Society's "Non Contentious Costs Practice Advice Service" booklet from July 2012, which sets out the method of charging a value element in a probate case sanctioned by the Court of Appeal in *Jemma Trust v Liptrott* [2003] ECZ Civ 1476.

Part 4 – Consequences of the extension of Fixed Recoverable Costs

4.1 To the extent you have not already commented on this point, what impact do the changes to fixed recoverable costs have on the issues raised in parts 1 to 3 above?

The extension of fixed recoverable costs to more areas is likely to create satellite litigation between solicitor and client unless there is a clear and binding rule-based obligation on the part of solicitors to explain to clients at the outset how fixed costs might operate in their case and the extent to which their own costs might exceed them.

Fixed costs have, historically, been set at levels that are fair and reasonable.

In RTA cases it is a matter of record that they were set by agreement between stakeholders, including the lawyers, at levels that would "ensure that the costs reasonably reflect the work that needs to be done", were "sufficient to cover the work required" and would "reflect the actual work done"¹⁶

Their **fairness** as **remuneration for the solicitors** has been approved consistently by the High Court and Court of Appeal –

Nizami v Butt [2006] EWHC 159 (QB) at [23]

"It seems to me clear that the intention underlying CPR 45.7-14 was to provide an agreed scheme of recovery which was certain and easily calculated. This was done by providing fixed levels of remuneration which might over-reward in some cases and under-reward in others, but which were regarded as fair when taken as a whole"

That passage cited with approval by Lord Justice Dyson at [9] in *Lamont v Burton* [2007] EWCA Civ 429 (09 May 2007) at [9];

and again by Sir Anthony Clarke MR in *Kilby v Gawith* [2008] EWCA Civ 812 (19 May 2008) at [27] –

"Although I recognise that this case is not on all fours with Nizami v Butt on the facts, Simon J there made it clear that the purpose of the new rules was to provide fixed levels of remuneration which might operate on a swings and roundabouts basis, which was regarded as fair taken as a whole. That approach was subsequently approved as correct by this court in Lamont v Burton "

¹⁵ It may be thought that this is, in fact, at least in part analogous with an "expense of time calculation"; a solicitor dealing with substantial financial transactions will inevitably pay more for PI insurance and that could not be reflected just by an increased hourly rate, because time is a subsidiary element in high value cases.

¹⁶ MOJ Response to Consultation CO(R)08/07 21/2008 para 41, Impact Assessment, para 6.33, and Explanatory Memorandum to the CPR (Amendment) Rules 2010 No.621 para 10.4 respectively

It seems that the intention is for that methodology to continue and for any new fixed costs to also be fair and reasonable¹⁷

This should bring into sharp focus the non-contentious / contentious dichotomy, because non-contentious costs between solicitor and client are required to be both reasonable and fair, whereas contentious costs need only be reasonable.

Ultimately if clients are to be charged more than amounts that have already been or will be set as fair remuneration, then it is an essential ingredient of consumer protection that they are given all of the material information that they need in order to make an informed decision to proceed.

4.2 Are there any other costs issues arising from the extension of fixed recoverable costs, including any other areas in which some form of fixed costs or cost capping scheme may be worthy of consideration? If so, please give details.

Yes, it is an anachronism that costs of assessment (or associated proceedings) between solicitor and client are not subject to a proportionate fixed or capped costs regime in the same way as costs between the parties. It restricts access to justice because the clients are already in an unequal relationship, and can easily be dissuaded from pursuing an important statutory right through threats – overt or implied – of disproportionate costs penalties.

This could be dealt with by way of an amendment to CPR Part 67 either to invoke the capped assessment costs rule already in place for between the parties costs, or to implement a bespoke scheme that took into account the peculiarities of assessment between solicitor and client.

4.3 Should an extended form of costs capping arrangement be introduced for particular specialist areas (such as patent cases or the Shorter Trials Scheme more generally)? If so, please give details.

No particular view.

Appendices

Appendix 1

¹⁷ See Law Gazette 7th September 2021 “Justice minister Lord Wolfson of Tredegar QC said...“The case for extending fixed recoverable costs remains strong: uncertainty of costs hinders access to justice, while certainty of costs set at a proportionate and fair level enhances it.”

IN THE COURT OF APPEAL (CIVIL DIVISION)
ON APPEAL FROM THE HIGH COURT OF JUSTICE
QUEEN'S BENCH DIVISION

Claim No : C1/2021/0161

BETWEEN

Darya Belsner

RESPONDENT /
CLAIMANT

and

CAM Legal Services Ltd

APPELLANT /
DEFENDANT

and

The Law Society

INTERVENER

<p>Witness Statement of Mark Carlisle on behalf of the Respondent</p>

I, MARK CARLISLE, of Clear Legal Limited, Units 115-119 Timber Wharf, 42-50 Worsley Street, Manchester M15, 4LD, will say as follows:

1. I am engaged as a Consultant by Clear Legal Limited trading as Checkmylegalfees.com, and have had the conduct of this matter on behalf of the Respondent throughout. I have also acted and continue to act for hundreds of former clients of solicitors' firms in relation to challenges to bills that they have received. Checkmylegalfees.com specialises in assessments under the Solicitors Act 1974 and is the largest firm that deals with solicitor and own client assessments in portal claims.
2. I make this statement from facts and matters within my own knowledge. Where matters are not within my own knowledge, I identify the source of that knowledge and believe the same to be true.
3. I attended the hearing of the appeal on 22nd and 23rd February 2022. At that hearing the Master of the Rolls indicated that the Court might be assisted by evidence of "no win, no fee" charging arrangements generally and anticipated that at least one of the

parties might provide such evidence. Insofar as permission is required to adduce such evidence I seek such permission.

Retainers Spread Sheet

4. There is now attached to this witness statement a spread sheet in both .pdf form [MC1] and, so that the data can be interrogated, in electronic spread sheet form as a Microsoft Excel .xls document [MC2].

Provenance of the information contained within the spread sheet

5. The information is taken –
 - 5.1. Direct from my firm's case management system. In every case, when retainer documentation is received (whether that is from a client or an opponent) either I personally or one of my team undertake a "retainer assessment" in which we analyse the retainer and record various pieces of standardised information on our case management system.
 - 5.2. Direct from the case management system of JG Solicitors Limited, who undertake a similar exercise. JG Solicitors are the other leading firm of solicitors undertaking this work on a significant scale. Mr. Green of JG Solicitors has provided me with his data and I understand and believe it to be a true and accurate reflection of the analysis undertaken by him and his team.
6. Those two sets of data have been combined and incorporated into a single spread sheet, with the source (either my firm or JG Solicitors) identified in column A.
7. The names of the solicitors' firms whose bills have been challenged have been anonymised by replacing them with a numerical code, so that it remains possible to identify all retainers from an individual firm.

Selection

8. No data has been excluded for the purpose of this witness statement. The spread sheet contains details of every retainer where the "retainer assessment" exercise has been undertaken, with retainer dates ranging from April 2013 to July 2021 and across a range of 249 different firms. It includes the vast majority of retainers that we have received since starting to deal with this work in bulk. It includes, for example, retainers that we accept on their face do provide clients with sufficient information to consent

to being charged more than the amount that could be recovered from the opponent on an informed basis.

9. I accept, of course, that the data is representative only of clients who have instructed us to consider a claim. The data includes not only those cases in which we consider the prospect of a refund is good, but it also includes retainers where clients have received full information about fixed costs, and have agreed to pay more than those amounts by way of base costs. Such cases have, with some limited exceptions owing to particular circumstances not been pursued at all. (Some cases have been pursued where sign up was by electronic means and the oral explanation of the CFA differed from the contents of the documentation).
10. I should also clarify that, although the data extends to some 925 retainers, it is a matter of coincidence that there are approximately 900 cases that are either formally stayed pending the outcome of this appeal, or whose resolution is likely to be assisted by the outcome. These are not the retainers in the “stayed” cases. In respect of many of those cases, where the client has been unable to supply the retainer documentation (which is often supplied to the client only electronically at the sign up stage) the solicitors have refused thus far to supply copy retainer documentation, relying upon the dictum in *Hanley v J C & A Solicitors* [2018] EWHC 2592 (QB) (28 September 2018) – an early skirmish in this overall litigation - in which Mr. Justice Soole found that, until proceedings for assessment under s.70 Solicitors Act 1974 had been issued, the court could not, under its separate “delivery up” jurisdiction under s.68 of the Act, order solicitors to provide copies of retainer documentation that had already been supplied to the client at the outset of the claim.
11. We do not necessarily therefore see the full retainer documentation until a relatively advanced stage in the assessment process; usually once an Order for directions has been made. We use the data in the spread sheet, amongst other things, to make an assumption about the charging arrangement that will have been adopted by a given firm at a particular time.

Terms Used and Tests Applied

12. So that as consistent as possible an approach was adopted regardless of which team member was undertaking the retainer assessment, I set out guidance to be applied by all members. I will set out below an explanation of the terms used, and the guidance is

produced as exhibit [MC3]. This guidance was shared with JG Solicitors and I understand that they have also applied it in respect of their “retainer assessments”.

13. **“Retainer Type”** is divided into five separate categories

13.1. **Express CFA lite** - this is a CFA in which, either within the CFA or by using clear terms elsewhere, the solicitors expressly agree that they will accept as their basic charges the amount that is recovered in respect of costs between the parties. The consequence of such CFAs in a “fixed costs” case is that, as is the consequence of Mr Justice Lavender’s decision here, the solicitor receives the fixed costs together with a success fee which is calculated as a percentage of those fixed costs (and subject to the statutory cap of 25% on general damages and past losses). By virtue of this Court’s decision in *Herbert v HH Law*, the level of that success fee will be assessed by reference to risk unless the client gave informed consent to it being calculated on a different basis and at a higher level.

13.2. **“Implied CFA lite”** – this is a CFA in which, whilst the client is not told in express terms that base costs will be limited to the recovered costs, they are told expressly or by implication that base costs will be met by the opponent and that the only deduction from compensation will be the success fee (as opposed to a shortfall on base costs plus a success fee).

13.3. **“Standard CFA”** – this is any CFA which is largely silent on the above issues. CFAs that adopt the Law Society standard model, without any substantial modification, fall into this category.

13.4. **“Full info CFA”** – this is a CFA in which the client is expressly told about the existence of fixed costs, given information about the likely amount of fixed costs, and told that to the extent that claimed base costs are higher, the client will be responsible for the difference.

13.5. **“Other”** – this is any other type of “no win, no fee” agreement. It could be a contingency fee agreement or a formal Damages Based Agreement in accordance with the Damages Based Agreement Regulations 2013.

14. **“Profit Costs Billed”** – this sets out the amount (net of VAT) that the solicitors claimed in respect of their contractual entitlement to base costs, either to demonstrate that a shortfall in respect of base costs was payable out of compensation, or to use as the multiplicand in calculating the success fee, or both. Because a number of matters

have not proceeded, or if they are proceeding have not reached the stage where the solicitors have set out what they say is their full entitlement, this is not known in all cases. Figures are however available in 76.54% of the data, which I would suggest is a sufficiently large sample to be representative.

15. **“Underlying case”** – describes the nature of the underlying dispute.
16. **“Stage at which proceedings settle”** – shows whether the underlying settlement was prior to or post the formal issue of proceedings in court.
17. **“Contractual cap”** – sets out any contractual cap on the deduction from compensation. It should be noted that this usually applies to the solicitors’ charges and disbursements only and often excludes any ATE premium. Where there is no contractual cap at all, a figure of 100% has been used.
18. **“S.74(3) waiver”** – sets out whether, in respect of basic charges, there is express reference to s.74(3) Solicitors Act 1974. As will be clear from the guidance, s.74(3) is sometimes raised only in respect of Schedule 1 of the CFA which deals with the success fee in isolation. I assume that this approach was adopted because s.74(3) was seen as a potential barrier to recovering success fees at all i.e. it was to demonstrate that whilst the success fee was not recoverable between the parties, it was nonetheless payable by the client. In other cases, the s.74(3) waiver is applied to the costs as a whole rather than specifically against basic charges, I assume for the same reason.
19. **“Reference to Fixed Costs”** – sets out whether there is any reference at all to costs payable by the opponent in the event of a win being calculated by reference to fixed costs rules.
20. **“Full explanation of fixed costs”** – sets out whether the client is given a sufficient explanation of the fixed costs rules to understand the amount, or range of amounts, that might be payable.
21. **“Acknowledges not a CBA”** – sets out whether or not the retainer contains wording, similar to that in the instant case, that says the parties acknowledge that the agreement is not a Contentious Business Agreement. This data is only available on CMLF cases, not JG cases.
22. **“A,B,C,D”** – are the contractual rates for varying grades of fee earner, the categorisation of which is taken from HM Courts and Tribunals Service Guidance for Summary Assessment as follows –

- 22.1. A – Solicitors and legal executives with over 8 years’ experience
 - 22.2. B – Solicitors and legal executives with over 4 years’ experience
 - 22.3. C - Other solicitors or legal executives and fee earners of equivalent experience
 - 22.4. D – Trainee solicitors, paralegals and other fee earners
23. **“Success fee %”** – this is the contractual amount of the success fee. Where the success fee is staged (that is it increases upon the issue of proceedings) the amount recorded is the amount before proceedings are issued. That is to say it is the lowest possible success fee that might be applied under the retainer.
24. **“Bespoke Risk Assessment”** – sets out whether there was a risk assessment that either refers to the risks of the individual case, or explains that the success fee is not in fact calculated by reference to risk at all. In short, does it satisfy the test laid down in the *Herbert* case.
25. **“ATE Y/N”** – sets out whether it appears to be that ATE insurance was taken out, the cost of which will invariably have been deducted from the client’s compensation in addition to any solicitors’ charges, and often outside any contractual cap.
26. **“ATE £”** – sets out the amount of the premium, where that is discernible.

Spread sheet summary

27. I have supplied the data in electronic form so that it can be interrogated in any way, by the application of filters. The summary of the spread sheet then automatically produces counts, percentages and averages of that filtered data.

Key Inferences that can be drawn from the data by applying filters

All Cases

Retainer Types

			Total of All CFAs, regardless of type		Number of those that include a Contractual Cap		
Type	No	%	No	%	No	%	Ave Cap %
Express CFA lite	113	12.22	900	97.30	762	84.67	25.65
Implied CFA lite	95	10.27					
Standard CFA	667	72.11					
Full Info CFA	25	2.7					
Others	25	2.7					

Rates and Success Fees

28. Hourly rates for all cases range from –

28.1. For grade A fee earners: £545.00 per hour (ignoring a sole, much larger outlier) to £118 per hour. The average grade A rate, ignoring the outlier, is **£258.74 per hour.**

28.2. For grade D fee earners: £540 per hour (again ignoring a sole, much larger outlier) to £90 per hour. The average grade D rate, ignoring the outlier, is **£199.07 per hour.**

29. These are representative of the rates that clients would be charged in the event of early termination of the CFA. A CFA can usually be terminated in a number of circumstances, as is set out in the Law Society Standard Model: for example by change of mind by the client, death or bankruptcy; or where the solicitor alleges non-cooperation, or that the client has not accepted advice on a settlement offer. In such circumstances, as no compensation has been recovered, a contractual cap on the solicitors' charges is of no effect.

30. **The average success fee is 64.25%.** On average therefore a client is charged **£424.98 plus VAT** for a grade A fee earner and **£326.97 plus VAT** for a grade D fee earner.

31. EL, PL and RTA cases, for which there are existing fixed recoverable costs regimes, account for 909 cases – 98.27% of the whole. Of those however only 370 (40.7%) make any reference to fixed costs at all. Only 118 out of 909 (12.98%) provide a sufficient explanation for the client to understand the amount (or range of amounts) that might be payable by reference to the fixed costs rules.

RTA cases that settle without the issue of formal proceedings

32. These account for 57.08% of all cases, or 74.16% of all RTA cases.

			Total of All CFAs, regardless of type		Number of those that include a Contractual Cap		
Type	No	%	No	%	No	%	Ave %
Express CFA lite	67	12.68	515	97.54	438	82.95	25.26
Implied CFA lite	51	9.66					
Standard CFA	377	71.4					
Full Info CFA	20	3.79					
Others	13	2.46					

Rates and Success Fees

33. Hourly rates for all RTA cases that settle without the issue of formal proceedings range from –

33.1. For grade A fee earners: £540 per hour to £118 per hour. The average grade A rate is **£255.43 per hour**.

33.2. For grade D fee earners: £540 per hour to £118 per hour. The average grade D rate is **£199.34 per hour**.

34. As per paragraph 29, these are the rates that would be charged in the event of early termination.

35. **The average success fee is 60.57%.** On average therefore a client is charged overall in the event of success (that is: basic charges plus success fee) **£410.14 plus VAT** for a grade A fee earner and **£320.08 plus VAT** for a grade D fee earner.

Basic Charges

36. Base costs claimed average £3,469.84 thus an average shortfall on base costs of either £2,700 or £2,970 (depending on whether the damages exceeded £10,000) and an average success fee of £2,101.68 (both net of VAT). That represents, on average, an available “pool” of over £6,000 inclusive of VAT “unrecovered costs” from which a deduction from a client’s compensation can be made.
37. That means, in turn, that where there is a contractual cap of 25% (as opposed to the statutory cap on a success fee), that pool can be used to justify deducting 25% of all damages (and not just generals and past losses) in all but the most serious of RTA claims.

After the Event Insurance

38. In 54.9% of RTA cases that settle pre-issue, clients are advised to take out policies of ATE insurance inter alia against the risk of adverse costs, at an average cost (ignoring one very large outlier) of **£231.60 (ranging from £26.50 to £980.00)** the cost of which will be deducted from client’s compensation in addition to the deduction for solicitor’s charges and disbursements.

Contentious Business Agreement

39. In only 27.18% of cases do the parties expressly acknowledge that the agreement is not a contentious business agreement.

Contractual Cap

40. Where there is a contractual cap, the range is from 15% to 50%, with an average of 25.26%.

CFA Lites

41. A significant proportion of retainers for RTA cases that settle pre issue are either “express CFA lites” (12.7%) or “implied CFA lites” (9.7%). That is **22.4% in all**.
42. Under those retainers, were the bills to be assessed, the solicitors would receive as payment the fixed recoverable costs, together with a success fee calculated as a percentage of those fixed recoverable costs - that is to say, the outcome would be precisely what the Respondent here says should be the “default” or “baseline” position without informed consent to paying more because, had she been properly informed she would have had the opportunity to shop around for a better deal.

43. A CFA lite (which has the same practical effect as limitation of base costs by virtue of s.74(3) of the Act or otherwise) clearly provides the best deal for the client/consumer, whether that is compared against an unlimited CFA, or a CFA with a contractual cap.
44. In an unlimited CFA the amount of the deduction is in the discretion of the solicitors, however even in a CFA with a contractual cap of 25% then, for the reasons set out at paragraphs 36 and 37 – i.e. the availability, on average, of a “pool” of £6,000 in “unrecovered costs”, a client recovering £10,000 will inevitably lose £2,500, whereas under a CFA lite if the claim settled at portal stage 2, she would lose just £90 [15% success fee on £500, plus VAT].
45. She would also, in circumstances where there was a contractual cap but otherwise no restriction on basic charges, have no protection from deductions from damages for future financial losses, or a full and un-restricted bill in the event of early termination.

Outcomes Analysis Spread Sheet

Introduction

46. There is now attached to this witness statement a spread sheet in both .pdf form [MC4] and electronic form, so that the data can be interrogated [MC5].
47. This was prepared by me and included as an appendix to the original Respondent’s skeleton argument in the appeal bundle, however it may be helpful if I provide some additional explanation here.
48. The spreadsheet seeks to demonstrate the impact of the range of this Court’s potential decisions on appeal by calculating the impact not only on the basis of the specific figures involved in this case (the “Belsner” summary), but also in the broadest possible range of RTA cases (where the client is an adult) in which fixed recoverable costs are payable by the opponent under the rules.
49. The key element is the amount that would be payable by a client by way of deduction from compensation at each stage in respect of the solicitors’ costs, and the relationship of that sum in percentage terms to (i) the overall amount recovered in compensation, and (ii) the amount recovered in respect of general damages and past pecuniary losses.
50. The latter is an important metric because the Conditional Fee Order 2013 ring-fences general damages and past losses as the source of payment of success fees and caps the amount that may be deducted from them in respect of the same at 25%. The Damages Based Agreements Regulations 2013 do a similar thing. An important distinction in

that, under those regulations, the 25% cap is the maximum that the solicitor can be paid from any source and any recovered costs are set against that – if, for example, the Respondent had been funded by a DBA in this case she would have been charged a fixed 25% of compensation - £479.25 inc VAT – and the recovered fixed costs of £600 inc VAT would have been set against that, leaving her in credit by £120.75. (Whether and if so the extent to which the indemnity principle would apply in that scenario is not for this appeal).

51. Under both regimes, damages for future financial losses are sacrosanct.
52. A contractual cap on the other hand is not subject to the same ring-fencing. So, if a claim is settled for £15,000, of which £10,000 are general damages and £5,000 future losses, a 25% deduction – which would be £3,750 – could be viewed in one of two ways :
 - 52.1. The maximum permitted deduction of £2,500 (25%) from general damages and £1,250 (8.33%) from future losses, or
 - 52.2. If future losses are sacrosanct, a deduction of £3,750 (37.5%) from general damages, which is more than the permitted maximum
53. In his final report – *Review of Civil Litigation Costs : Final Report, December 2009* – Lord Justice Jackson recommended an increase in general damages by 10% across the board [Recommendations, para 5, p112] with the aspiration that “*in the majority of cases, this should leave successful claimants no worse off than they are under the current regime*”. That recommendation was expressly implemented by this Court in *Simmons v Castle & Ors* [2012] EWCA Civ 1288 (10 October 2012), so it struck me that it was important to consider whether each potential decision would actually meet that aspiration.
54. In simple terms, if the average amount deducted from general damages was substantially in excess of 10%, it would not meet the aspiration.
55. I therefore considered not only the particular facts of this case, but also each stage at which a road traffic accident case could settle whether within the protocol or otherwise, the fixed recoverable costs that would apply at each stage (by reference to the table of fixed costs at the end of the spread sheet). I then applied an estimate of base costs for each stage, which I believe is broadly consistent with the data that has been collated in the retainer spread sheet. I then analysed in each case –
 - 55.1. What percentage of compensation would be deducted, and

- 55.2. If the whole of the deduction was taken from general damages (that is, if future losses were sacrosanct), what percentage of general damages that represented
56. I undertook the same task in what I considered to be the range of outcomes in this appeal, namely –
- 56.1. If the decision is upheld
- 56.2. If the appeal is allowed and the contractual terms prevail (including the contractual success fee)
- 56.3. If (although it is lacking in this case) a 25% contractual cap is applied and is regarded as the solution
- 56.4. If the appeal is allowed, so that base costs are not limited, but the success fee is reduced to 15%. This was to deal with the possibility that the court might consider that a client having a right to dispute the success fee alone was sufficient protection from overcharging.

Examples

57. The spread sheet is best understood by considering specific examples.
- 57.1. In a case involving **no future financial losses, which settles at protocol stage 3 without formal proceedings**, a client who recovers £2,500 in compensation would lose –
- 57.1.1. **13.68%** of compensation if the appeal were dismissed (the solicitors would have recovered total costs, including success fee, of £1,242.00)
- 57.1.2. **252%** of compensation if the appeal were allowed and the contractual terms (i.e. 100% success fee) were to prevail (solicitors total £7,200)
- 57.1.3. **25%** if a 25% contractual cap solves everything (solicitors total £1,525)
- 57.1.4. **129.6%** if the appeal were allowed but the success fee was reduced on assessment to 15% (solicitors total £3,240)
58. In a case involving **future financial losses, which settles at protocol stage 3 without formal proceedings**, a client who recovers £5,000 general damages / past losses and £10,000 future losses would lose –

58.1.1. **3.19%** of all compensation if the appeal were dismissed (or **9.58%** of general damages, if future losses are sacrosanct) (solicitors £1,738.80)

58.1.2. **39.6%** of all compensation if the appeal were allowed and the contractual terms (i.e. 100% success fee) were to prevail (or **118.80%** of general damages, if future losses are sacrosanct) (solicitors total £7,200)

58.1.3. **25%** of all compensation if a 25% contractual cap solves everything (or **75%** of general damages, if future losses are sacrosanct) (solicitors total £5,010)

58.1.4. **19.2%** of all compensation if the appeal were allowed but the success fee was reduced on assessment to 15% (or **57.60%** if future losses are sacrosanct) (solicitors total £4,140)

59. At the other end of the spectrum, in a case involving **no future financial losses, which exits the protocol and is determined at trial**, a client who recovers £15,000 in compensation would lose –

59.1.1. **8.07%** of all compensation if the appeal were dismissed (solicitors total £9,280.50)

59.1.2. **86.2%** of all compensation if the appeal were allowed and the contractual terms (i.e. 100% success fee) were to prevail (solicitors total £21,000)

59.1.3. **25%** of all compensation if a 25% contractual cap solves everything (solicitors total £11,820)

59.1.4. **26.7%** of all compensation if the appeal were allowed but the success fee was reduced on assessment to 15% (solicitors total £12,075)

60. Likewise, in a case involving **future financial losses, which exits the portal and is determined at trial**, a client who recovers £5,000 general damages / past losses and £10,000 future losses would lose –

60.1.1. **8.07%** of all compensation if the appeal were dismissed (or **24.21%** of general damages, if future losses are sacrosanct) (solicitors total £9,280.50)

60.1.2. **86.2%** of all compensation if the appeal were allowed and the contractual terms (i.e. 100% success fee) were to prevail (or **258.6%** of general damages, if future losses are sacrosanct) (solicitors total £21,000)

60.1.3. **25%** of all compensation if a 25% contractual cap solves everything (or **75%** of general damages, if future losses are sacrosanct) (solicitors total £11,820)

60.1.4. **26.7%** of all compensation if the appeal were allowed but the success fee was reduced on assessment to 15% (or **80.1%** if future losses are sacrosanct) (solicitors total £12,075)

Summaries

61. The overall outcomes are summarised for each case type, by reference to the range of potential outcomes on this appeal. I will not repeat the summaries here but simply draw attention to the opposing ends of the spectrum -

62. For cases of a **modest value, with no future losses**, clients would lose **on average** regardless of the stage at which the case ends –

62.1. **9%** of all compensation if the appeal were dismissed

62.2. **238.89%** of all compensation if the appeal were allowed and the contractual terms (i.e. 100% success fee) were to prevail

62.3. **25%** of all compensation if a contractual cap solves everything

62.4. **114.46%** of all compensation if the appeal were allowed but the success fee was reduced on assessment to 15%

63. For cases of a **higher value (more than £10,000) with future losses** (assuming compensation were split one third generals and past losses, two thirds future losses), resolved at trial having exited the portal, clients would lose on average (assuming general damages and past losses are sacrosanct) –

63.1. **13.32%** of generals if the appeal were dismissed

63.2. **139.87%** of generals if the appeal were allowed and the contractual terms (i.e. 100% success fee) were to prevail

63.3. **75%** of generals if a contractual cap solves everything

63.4. **48.63%** of generals if the appeal were allowed but the success fee was reduced on assessment to 15%

64. Upholding the decision produces, in the wider context (and unless the solicitor has obtained informed consent to charge more), an average deduction of legal fees from

general damages and past losses of **11.31%** and a maximum from the same pool of damages of **25%**.

Conclusion

65. I hope the Court will find this evidence instructive as it is but would be happy to answer any additional questions that may arise.

Statement of Truth

I believe that the facts in this witness statement are true. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Signed: *M. Carlisle*

Mark Carlisle

Dated: 15/03/22

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	203	19/04/2013	Standard CFA	£54,000.00	RTA	Post issue	20.00%	No	Yes	Yes		£307.00	£250.00	£222.00	£190.00	12.5	Yes	No	N	
CMLF	209	22/04/2013	Standard CFA		PL	Post issue	33.00%	Yes	Yes	No	Yes	£240.00	£225.00	£185.00	£155.00	60	Yes	No	N	
JG	208	09/05/2013	Standard CFA	£3,038.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	N	
JG	141	21/05/2013	Standard CFA	£15,086.00	RTA	Post issue	25.00%	No	Yes	Yes		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£36.98
JG	208	21/05/2013	Standard CFA	£6,249.63	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	N	
JG	87	30/05/2013	Implied CFA Lite		RTA	Pre issue	100.00%	No	No	No		£255.00	£200.00	£175.00	£145.00	100	No	No	N	
CMLF	155	07/06/2013	Standard CFA	£7,616.70	RTA	Post issue	25.00%	No	Yes	No	Yes	£217.00	£217.00	£217.00	£217.00	25	No	Unknown	N	
CMLF	38	24/06/2013	Standard CFA		RTA	Post issue	25.00%	No	Yes	No	No	£250.00	£225.00	£200.00	£175.00	25	No	No	N	
JG	208	16/07/2013	Standard CFA	£4,622.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	N	
JG	26	09/08/2013	Standard CFA	£23,356.20	EL	Post issue	25.00%	No	No	No		£201.00	£177.00	£146.00	£111.00	100	No	No	Y	£2,200.00
JG	208	13/08/2013	Standard CFA	£10,372.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£212.00
CMLF	20	15/08/2013	Express CFA Lite	£4,944.20	EL	Post issue	25.00%	No	Yes	No	Yes	£267.00	£229.00	£165.00	£121.00	100	No	No	Y	£371.00
CMLF	136	09/09/2013	Standard CFA	£532.90	RTA	Pre issue	25.00%	No	No	No	Yes	£250.00	£185.00	£185.00	£185.00	100	No	No	N	
JG	208	13/09/2013	Standard CFA	£5,251.40	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£230.83
CMLF	231	23/09/2013	Express CFA Lite		RTA	Post issue	25.00%	No	No	No	No	£220.00	£200.00	£200.00	£200.00	100	No	No	N	
CMLF	156	30/09/2013	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£275.00	£250.00	£200.00	£150.00	100	No	No	N	
CMLF	148	01/10/2013	Standard CFA		EL	Post issue	25.00%	No	Yes	Yes	No	£201.00	£177.00	£177.00	£150.00	25	No	No	N	
CMLF	20	03/10/2013	Implied CFA Lite		EL	Post issue	25.00%	No	Yes	No	Yes	£267.00	£229.00	£165.00	£121.00	100	No	No	Y	£371.00
CMLF	63	10/10/2013	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£325.00	£225.00	£175.00	£125.00	100	No	No	Y	£195.00
JG	208	10/10/2013	Standard CFA	£3,602.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£200.00
CMLF	200	14/10/2013	Implied CFA Lite		PL	Post issue	25.00%	No	No	No	Yes	£201.00	£201.00	£201.00	£201.00	100	No	No	N	
CMLF	109	21/10/2013	Standard CFA		EL	Pre issue	25.00%	No	No	No	Yes	£250.00	£250.00	£200.00	£150.00	25	No	No	N	
JG	208	28/10/2013	Standard CFA	£2,842.70	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£212.00
CMLF	119	01/11/2013	Standard CFA	£3,616.00	EL	Pre issue	100.00%	No	No	No	No	£400.00	£370.00	£350.00	£320.00	100	No	Yes	N	
CMLF	31	22/11/2013	Standard CFA	£1,215.00	RTA	Pre issue	100.00%	No	Yes	Yes	Yes	£250.00	£225.00	£200.00	£175.00	100	No	No	N	
CMLF	148	10/12/2013	Standard CFA		RTA	Pre issue	25.00%	No	No	No	Yes	£245.00	£195.00	£165.00	£165.00	100	No	No	N	
JG	2	08/01/2014	Standard CFA		RTA	Post issue	100.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	208	15/01/2014	Standard CFA	£3,645.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£604.20
JG	208	20/01/2014	Standard CFA	£10,850.00	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£465.50
JG	208	22/01/2014	Standard CFA	£13,475.70	EL	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	N	
CMLF	90	24/01/2014	Express CFA Lite		RTA	Pre issue	25.00%	No	No	No	No	£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£35.00
JG	104	30/01/2014	Implied CFA Lite	£90,916.09	EL	Post issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	Y	£1,411.00
JG	5	05/02/2014	Standard CFA	£3,409.37	RTA	Pre issue	25.00%	No	No	No		£210.00	£190.00	£170.00	£135.00	80	Yes	No	N	
JG	51	19/02/2014	Standard CFA	£4,613.00	EL	Post issue	100.00%	No	Yes	No		£280.00	£245.00	£210.00	£175.00	50	No	No	Y	£219.00
JG	156	20/02/2014	Express CFA Lite	£46,671.80	EL	Post issue	100.00%	No	No	No		£275.00	£250.00	£200.00	£150.00	100	No	No	N	
JG	208	26/02/2014	Standard CFA	£3,992.80	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	N	
CMLF	52	25/03/2014	Implied CFA Lite	£7,051.00	RTA	Post issue	25.00%	No	Yes	No	Yes	£250.00	£230.00	£210.00	£190.00	100	No	Yes	Y	£456.00

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	48	17/04/2014	Standard CFA		RTA	Pre issue	100.00%	No	Yes	No		£372.00	£300.00	£252.00	£186.00	100	No	No	Y	£169.60
JG	208	19/04/2014	Standard CFA	£2,517.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
CMLF	159	23/04/2014	Standard CFA		RTA	Pre issue	25.00%	No	No	No	Yes	£200.00	£200.00	£200.00	£200.00	50	No	No	Y	£229.00
JG	208	23/04/2014	Standard CFA	£9,699.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
CMLF	195	01/05/2014	Implied CFA Lite	£6,460.00	RTA	Post issue	100.00%	No	No	No	Yes	£300.00	£300.00	£200.00	£200.00	100	No	No	N	
JG	162	02/05/2014	Standard CFA	£23,417.70	EL	Post issue	100.00%	No	Yes	Yes		£251.00	£227.00	£196.00	£196.00	60	Yes	No	Y	£583.00
JG	208	12/05/2014	Standard CFA	£9,331.00	PL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	No	No	Y	£338.12
JG	113	13/05/2014	Standard CFA	£32,024.20	EL	Pre issue	25.00%	No	No	No		£278.00	£257.00	£247.00	£225.00	25	Yes	No	N	
JG	201	21/05/2014	Standard CFA	£3,607.10	RTA	Pre issue	100.00%	No	Yes	No		£230.00	£204.00	£170.00	£125.00	100	Yes	No	N	
CMLF	219	21/05/2014	Standard CFA		RTA	Pre issue	25.00%	No	No	No	Yes	£215.00	£189.00	£158.00	£116.00	100	No	Unknown	N	
CMLF	21	29/05/2014	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£250.00	£250.00	£250.00	£250.00	100	No	No	N	
CMLF	84	29/05/2014	Implied CFA Lite		EL	Pre issue	25.00%	No	No	No	Yes	£300.00	£195.00	£160.00	£95.00	100	No	No	N	
CMLF	98	30/05/2014	Implied CFA Lite		EL	Pre issue	25.00%	No	Yes	Yes	Yes	£230.00	£230.00	£230.00	£230.00	25	Yes	No	Y	£383.00
CMLF	218	04/06/2014	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£220.00	£180.00	£160.00	£120.00	73	Yes	Yes	N	
CMLF	11	06/06/2014	Full Info CFA	£1,842.40	RTA	Pre issue	20.00%	Yes	Yes	Yes	Yes	£409.00	£367.00	£329.00	£287.00	100	No	No	N	
CMLF	223	12/06/2014	Standard CFA		RTA	Pre issue	25.00%	Yes	No	No	Yes	£375.00	£265.00	£225.00	£195.00	20	No	No	N	
CMLF	228	13/06/2014	Implied CFA Lite	£2,810.60	RTA	Pre issue	25.00%	No	No	No	Yes	£216.00	£191.00	£161.00	£120.00	100	No	No	N	
JG	41	16/06/2014	Implied CFA Lite	£1,365.00	PL	Pre issue	100.00%	No	No	No		£295.00	£265.00	£225.00	£195.00	100	No	No	N	
JG	13	20/06/2014	Express CFA Lite	£2,505.21	RTA	Post issue	25.00%	No	Yes	No		£350.00	£250.00	£300.00	£150.00	Unknown	Unknown	Unknown	N	
JG	101	25/06/2014	Standard CFA	£2,675.70	RTA	Pre issue	25.00%	No	Yes	Yes		£210.00	£185.00	£150.00	£110.00	100	No	No	Y	£166.04
CMLF	18	07/07/2014	Implied CFA Lite	£7,484.50	EL	Pre issue	25.00%	No	Yes	No	Yes	£295.00	£265.00	£225.00	£195.00	100	No	No	Y	£65.00
JG	208	14/07/2014	Standard CFA	£7,638.40	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
CMLF	119	16/07/2014	Standard CFA	£11,240.00	PL	Pre issue	100.00%	No	No	No	Yes	£400.00	£370.00	£350.00	£320.00	100	No	No	N	
JG	208	18/07/2014	Standard CFA	£18,057.90	EL	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£336.12
CMLF	244	22/07/2014	Standard CFA		RTA	Pre issue	25.00%	No	No	No	Yes	£217.00	£192.00	£161.00	£118.00	25	No	No	N	
JG	208	23/07/2014	Standard CFA	£4,036.20	EL	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£320.00
JG	137	27/07/2014	Standard CFA	£3,701.40	RTA	Post issue	25.00%	No	Yes	No		£215.00	£185.00	£165.00	£165.00	100	No	No	N	
JG	208	31/07/2014	Standard CFA	£3,797.50	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
JG	168	14/08/2014	Standard CFA		RTA	Pre issue	25.00%	No	Yes	Yes		£540.00	£540.00	£540.00	£540.00	25	No	No	N	
CMLF	178	22/08/2014	Other		EL	Pre issue	25.00%	No	Yes	No	Yes	£240.00	£220.00	£200.00	£180.00	25	No	No	N	
JG	208	26/08/2014	Standard CFA	£5,945.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£320.00
JG	191	12/09/2014	Standard CFA	£9,355.50	RTA	Post issue	20.00%	No	Yes	No		£210.00	£195.00	£170.00	£140.00	100	No	No	N	
JG	208	15/09/2014	Standard CFA	£2,582.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
CMLF	234	15/09/2014	Express CFA Lite		PL	Post issue	25.00%	No	Yes	No	Yes	£250.00	£225.00	£200.00	£175.00	100	No	No	N	
CMLF	53	17/09/2014	Standard CFA		EL	Post issue	100.00%	No	Yes	Yes	Yes	£201.00	£201.00	£201.00	£201.00	Unknown	No	No	Y	£2,250.00
JG	168	17/09/2014	Standard CFA		RTA	Pre issue	25.00%	No	Yes	Yes		£450.00	£450.00	£450.00	£450.00	25	No	No	N	
JG	208	21/09/2014	Standard CFA	£35,140.63	EL	Post issue	25.00%	No	No	No		£201.00	£177.00	£146.00	£138.00	40	No	No	N	

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
CMLF	135	23/09/2014	Express CFA Lite		EL	Pre issue	25.00%	No	Yes	Yes	Yes	£230.00	£195.00	£174.00	£145.00	100	No	No	N	
JG	208	23/09/2014	Standard CFA	£3,797.50	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
JG	159	26/09/2014	Standard CFA	£3,112.60	RTA	Post issue	35.00%	No	Yes	No		£200.00	£200.00	£200.00	£200.00	50	No	No	Y	£236.56
JG	208	26/09/2014	Standard CFA	£3,341.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
CMLF	72	14/10/2014	Implied CFA Lite	£29,703.80	RTA	Post issue	25.00%	No	No	No	Yes	£250.00	£250.00	£250.00	£250.00	100	No	No	N	
JG	208	20/10/2014	Standard CFA	£2,821.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
JG	208	20/10/2014	Standard CFA	£2,734.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
JG	142	27/10/2014	Implied CFA Lite	£4,994.20	RTA	Pre issue	100.00%	No	No	No		£217.00	£217.00	£217.00	£90.00	Unknown	No	No	N	
CMLF	161	28/10/2014	Other		RTA	Post issue	35.00%	No	No	No	Yes	£400.00	£400.00	£400.00	£400.00	Unknown	Unknown	Unknown	N	
CMLF	139	30/10/2014	Standard CFA		EL	Pre issue	25.00%	No	No	No	Yes	£235.00	£225.00	£160.00	£140.00	100	No	Yes	N	
CMLF	111	03/11/2014	Standard CFA	£2,659.00	PL	Pre issue	35.00%	No	Yes	No	Yes	£350.00	£295.00	£270.00	£250.00	75	Yes	Yes	Y	£65.00
CMLF	225	04/11/2014	Other		PL	Post issue	25.00%	No	Yes	No	Yes	£250.00	£200.00	£180.00	£120.00	80	Yes	Yes	N	
CMLF	42	05/11/2014	Standard CFA	£13,374.92	RTA	Post issue	25.00%	No	Yes	No	Yes	£350.00	£310.00	£185.00	£185.00	12.5	Yes	Unknown	N	
CMLF	170	10/11/2014	Implied CFA Lite		RTA	Post issue	25.00%	No	No	No	Yes	£210.00	£210.00	£210.00	£210.00	Unknown	No	Unknown	N	
JG	208	12/11/2014	Standard CFA	£38,568.73	EL	Post issue	25.00%	No	No	No		£250.00	£200.00	£175.00	£130.00	30	No	No	N	
CMLF	41	24/11/2014	Implied CFA Lite	£1,950.00	RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£295.00	£265.00	£225.00	£195.00	100	No	No	Y	£432.00
JG	151	24/11/2014	Standard CFA	£2,834.33	RTA	Pre issue	100.00%	Yes	Yes	No		Unknown	Unknown	Unknown	Unknown	100	No	No	Y	£301.13
CMLF	230	04/12/2014	Implied CFA Lite		EL	Post issue	25.00%	No	Yes	No	Yes	£280.00	£245.00	£230.00	£175.00	50	No	No	N	
JG	208	05/12/2014	Standard CFA	£3,906.00	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	19/12/2014	Standard CFA	£3,038.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
CMLF	241	22/12/2014	Standard CFA		EL	Pre issue	25.00%	No	Yes	No	Yes	£300.00	£250.00	£220.00	£200.00	100	No	Yes	N	
CMLF	229	30/12/2014	Implied CFA Lite	£10,642.50	RTA	Pre issue	25.00%	No	Yes	No	Yes	£295.00	£265.00	£225.00	£195.00	100	No	Yes	N	
CMLF	208	09/01/2015	Implied CFA Lite	£2,821.00	RTA	Pre issue	25.00%	No	No	No	No	£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£245.00
JG	208	13/01/2015	Standard CFA	£12,594.00	EL	Pre issue	25.00%	No	No	No		£250.00	£250.00	£250.00	£250.00	40	No	No	Y	£47.70
JG	208	14/01/2015	Standard CFA	£9,728.70	RTA	Pre issue	20.00%	No	No	No		£450.00	£400.00	£335.00	£250.00	25	No	No	Y	£26.50
JG	208	16/01/2015	Standard CFA	£2,473.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£192.00	£161.00	£118.00	25	Yes	No	Y	£245.00
CMLF	234	21/01/2015	Express CFA Lite	£1,304.10	RTA	Pre issue	25.00%	No	Yes	No	No	£250.00	£225.00	£200.00	£175.00	100	No	No	N	
JG	50	22/01/2015	Standard CFA	£2,880.00	RTA	Post issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
JG	208	23/01/2015	Standard CFA	£11,472.00	EL	Unknown	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£50.04
JG	208	24/01/2015	Standard CFA	£2,452.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
CMLF	234	29/01/2015	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	No	£250.00	£225.00	£200.00	£175.00	100	No	No	N	
JG	208	30/01/2015	Standard CFA	£23,322.00	EL	Post issue	25.00%	No	Yes	No		£250.00	£200.00	£175.00	£130.00	30	No	No	Y	£47.70
JG	208	30/01/2015	Standard CFA	£3,298.40	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
CMLF	190	04/02/2015	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No	Yes	£240.00	£225.00	£200.00	£175.00	12.5	Yes	No	Y	£35.00
CMLF	209	04/02/2015	Standard CFA		RTA	Pre issue	25.00%	Yes	Yes	No	Yes	£240.00	£225.00	£185.00	£155.00	40	Yes	No	N	
CMLF	164	05/02/2015	Standard CFA	£43,505.00	Clin Neg	Pre issue	25.00%	No	Yes	No	Yes	£350.00	£300.00	£250.00	£200.00	100	No	No	N	
JG	208	06/02/2015	Standard CFA	£3,428.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
CMLF	29	12/02/2015	Standard CFA	£17,482.00	EL	Post issue	35.00%	No	No	No	Yes	£275.00	£250.00	£225.00	£200.00	90	Yes	No	N	
JG	132	12/02/2015	Standard CFA	£6,424.20	RTA	Post issue	100.00%	No	Yes	Yes		£201.00	£177.00	£150.00	£111.00	100	No	No	Y	£237.64
JG	156	19/02/2015	Express CFA Lite	£10,081.20	EL	Pre issue	100.00%	No	No	No		£350.00	£310.00	£250.00	£160.00	100	No	No	N	
CMLF	174	21/02/2015	Standard CFA		EL	Post issue	30.00%	Yes	Yes	No	No	£300.00	£300.00	£300.00	£300.00	Unknown	Unknown	No	N	
JG	41	24/02/2015	Implied CFA Lite	£1,209.00	RTA	Pre issue	100.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
JG	208	25/02/2015	Standard CFA	£4,188.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
CMLF	183	02/03/2015	Standard CFA		PL	Post issue	25.00%	No	No	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
CMLF	192	04/03/2015	Express CFA Lite	£2,295.00	RTA	Pre issue	15.00%	No	Yes	No	Yes	£250.00	£195.00	£175.00	£150.00	50	Yes	No	N	
JG	85	05/03/2015	Express CFA Lite	£500.00	RTA	Pre issue	100.00%	No	Yes	No		£350.00	£250.00	£200.00	£175.00	100	No	No	N	
JG	208	07/03/2015	Standard CFA	£7,291.20	EL	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£330.56
CMLF	164	09/03/2015	Standard CFA		RTA	Post issue	30.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
CMLF	193	12/03/2015	Standard CFA		RTA	Post issue	25.00%	Yes	No	No	Yes	£263.00	£263.00	£263.00	£263.00	100	No	Yes	N	
JG	208	16/03/2015	Standard CFA	£3,417.75	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	18/03/2015	Standard CFA	£4,502.75	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	Yes	No	Y	£253.09
JG	208	19/03/2015	Standard CFA	£4,014.50	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	Yes	No	Y	£258.87
CMLF	17	20/03/2015	Express CFA Lite	£4,985.10	RTA	Post issue	25.00%	No	No	No	Yes	£280.00	£245.00	£210.00	£175.00	100	No	No	Y	£350.00
CMLF	59	20/03/2015	Standard CFA	£17,707.50	EL	Post issue	35.00%	No	Yes	No	Yes	£325.00	£325.00	£325.00	£325.00	100	No	No	N	
CMLF	232	23/03/2015	Standard CFA		EL	Post issue	25.00%	No	No	No	Yes	£275.00	£250.00	£200.00	£150.00	50	Yes	No	N	
JG	126	24/03/2015	Express CFA Lite	£1,555.15	RTA	Pre issue	25.00%	No	No	No		£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	234	28/03/2015	Express CFA Lite		RTA	Pre issue	100.00%	No	No	No		£250.00	£225.00	£200.00	£175.00	100	No	No	N	
CMLF	78	30/03/2015	Standard CFA	£1,755.00	RTA	Pre issue	25.00%	No	No	No	Yes	£265.00	£240.00	£195.00	£170.00	100	No	No	N	
CMLF	83	01/04/2015	Standard CFA		EL	Post issue	25.00%	No	No	No		£275.00	£215.00	£190.00	£135.00	35	Yes	No	N	
CMLF	134	01/04/2015	Express CFA Lite		RTA	Post issue	25.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
CMLF	224	05/04/2015	Standard CFA		RTA	Pre issue	25.00%	Yes	Yes	Yes	No	£400.00	£350.00	£300.00	£220.00	25	Yes	Unknown	N	
JG	208	07/04/2015	Standard CFA	£4,687.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	110	09/04/2015	Standard CFA	£4,243.20	RTA	Post issue	25.00%	No	No	No		£240.00	£240.00	£240.00	£240.00	100	No	No	N	
JG	208	09/04/2015	Standard CFA	£3,081.40	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£330.56
JG	110	13/04/2015	Standard CFA	£2,007.40	RTA	Pre issue	25.00%	No	No	No		£240.00	£240.00	£240.00	£240.00	100	No	No	N	
JG	216	15/04/2015	Standard CFA	£6,303.60	RTA	Pre issue	25.00%	No	Yes	Yes		£201.00	£177.00	£146.00	£111.00	25	Yes	No	Y	£131.40
CMLF	119	16/04/2015	Standard CFA	£42,933.51	EL	Post issue	100.00%	No	No	No	Yes	£400.00	£370.00	£350.00	£320.00	100	No	Yes	N	
JG	208	22/04/2015	Standard CFA	£3,515.40	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
JG	208	23/04/2015	Standard CFA	£5,012.70	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
CMLF	18	28/04/2015	Implied CFA Lite	£5,891.00	RTA	Pre issue	25.00%	No	No	No	Yes	£295.00	£265.00	£225.00	£195.00	100	No	No	Y	£65.00
CMLF	227	06/05/2015	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£295.00	£295.00	£295.00	£295.00	100	No	No	N	
JG	208	14/05/2015	Standard CFA	£10,003.70	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	83	19/05/2015	Standard CFA		RTA	Pre issue	25.00%	No	No	No	Yes	£275.00	£215.00	£190.00	£135.00	75	Yes	No	Y	£360.00
JG	208	22/05/2015	Standard CFA	£8,007.30	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£245.00

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	208	30/05/2015	Standard CFA	£2,777.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
CMLF	106	01/06/2015	Other		RTA	Pre issue	25.00%	No	No	No	Yes	£217.00	£217.00	£217.00	£217.00	100	No	No	N	
JG	156	01/06/2015	Express CFA Lite	£9,160.00	RTA	Post issue	100.00%	No	No	No		£275.00	£250.00	£200.00	£150.00	100	No	No	N	
JG	208	16/06/2015	Standard CFA	£2,842.70	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	18/06/2015	Standard CFA	£2,755.90	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	Yes	No	Y	£253.09
CMLF	39	19/06/2015	Implied CFA Lite		EL	Post issue	25.00%	No	Yes	No	Yes	£250.00	£250.00	£250.00	£250.00	100	No	No	Y	£386.00
JG	241	19/06/2015	Other	£76,215.00	RTA	Post issue	25.00%	No	No	No		£300.00	£250.00	£220.00	£200.00	100	No	Yes	N	
JG	208	23/06/2015	Standard CFA	£4,426.80	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	114	24/06/2015	Implied CFA Lite	£2,370.05	RTA	Pre issue	100.00%	Yes	No	No		£275.00	£225.00	£185.00	£150.00	100	No	No	Y	£213.53
CMLF	230	26/06/2015	Standard CFA	£12,838.00	EL	Pre issue	25.00%	No	Yes	No	Yes	£280.00	£245.00	£210.00	£175.00	100	No	No	N	
JG	208	30/06/2015	Standard CFA	£5,913.25	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£320.00
CMLF	161	02/07/2015	Standard CFA		EL	Post issue	35.00%	No	No	No		£400.00	£400.00	£400.00	£400.00	25	Unknown	Unknown	N	
CMLF	220	02/07/2015	Standard CFA	£11,918.00	Clin Neg	Pre issue	25.00%	No	No	No	Yes	£275.00	£240.00	£210.00	£175.00	40	Yes	No	N	
CMLF	49	09/07/2015	Express CFA Lite		RTA	Post issue	25.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£237.00
JG	208	10/07/2015	Standard CFA	£3,537.10	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
JG	208	10/07/2015	Standard CFA	£2,538.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
CMLF	168	13/07/2015	Standard CFA		RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£450.00	£450.00	£450.00	£450.00	25	No	No	N	
JG	208	13/07/2015	Standard CFA	£2,669.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
JG	208	14/07/2015	Standard CFA	£3,233.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	N	
JG	208	17/07/2015	Standard CFA	£2,755.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	20/07/2015	Standard CFA	£7,312.90	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£245.00
JG	208	21/07/2015	Standard CFA	£2,951.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	21/07/2015	Standard CFA	£1,500.00	EL	Pre issue	25.00%	No	Yes	No		£250.00	£200.00	£175.00	£130.00	35	No	No	N	
JG	208	28/07/2015	Standard CFA	£3,906.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
CMLF	59	05/08/2015	Implied CFA Lite	£31,800.00	EL	Post issue	36.00%	No	Yes	No	Yes	£315.00	£315.00	£315.00	£315.00	100	No	No	N	
JG	208	12/08/2015	Standard CFA	£1,000.00	RTA	Pre issue	25.00%	No	No	No		£250.00	£200.00	£175.00	£130.00	25	No	No	N	
CMLF	225	13/08/2015	Other		RTA	Pre issue	25.00%	No	No	No	Yes	£250.00	£200.00	£180.00	£120.00	20	Yes	No	N	
JG	234	13/08/2015	Standard CFA		EL	Post issue	100.00%	No	Yes	No		£250.00	£225.00	£200.00	£175.00	100	No	No	N	
JG	49	17/08/2015	Standard CFA		RTA	Pre issue	100.00%	No	Yes	Yes		£217.00	£192.00	£161.00	£118.00	Unknown	Unknown	No	N	
JG	234	17/08/2015	Express CFA Lite	£12,759.60	EL	Post issue	100.00%	No	Yes	No		£250.00	£225.00	£200.00	£175.00	100	No	No	N	
CMLF	220	20/08/2015	Other	£5,063.50	Clin Neg	Pre issue	25.00%	Yes	No	No	Yes	£275.00	£240.00	£210.00	£130.00	100	Yes	Unknown	N	
JG	208	24/08/2015	Standard CFA	£2,690.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	25/08/2015	Standard CFA	£8,185.00	RTA	Post issue	25.00%	No	Yes	No		£250.00	£200.00	£175.00	£130.00	100	Yes	No	Y	£26.50
CMLF	64	26/08/2015	Standard CFA		EL	Pre issue	25.00%	No	No	No		£259.00	£200.00	£180.00	£160.00	25	Yes	No	N	
CMLF	74	27/08/2015	Standard CFA	£3,020.00	RTA	Pre issue	25.00%	No	No	No	No	£290.00	£280.00	£270.00	£260.00	25	No	No	N	
JG	201	28/08/2015	Standard CFA	£1,605.90	RTA	Pre issue	100.00%	No	Yes	No		£230.00	£204.00	£170.00	£125.00	100	No	No	Y	£100.70
JG	201	28/08/2015	Standard CFA	£1,283.00	RTA	Pre issue	100.00%	No	Yes	No		£230.00	£204.00	£170.00	£125.00	100	No	No	N	

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
CMLF	62	01/09/2015	Standard CFA	£5,180.00	RTA	Post issue	25.00%	No	Yes	No	Yes	£420.00	£420.00	£420.00	£420.00	100	No	No	N	
JG	50	05/09/2015	Standard CFA		RTA	Pre issue	25.00%	Yes	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
CMLF	249	08/09/2015	Standard CFA	£9,360.00	RTA	Pre issue	25.00%	Yes	No	No		£450.00	£450.00	£450.00	£450.00	25	No	No	N	
JG	208	10/09/2015	Standard CFA	£2,972.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
CMLF	249	10/09/2015	Standard CFA		RTA	Pre issue	25.00%	No	No	No	Yes	£450.00	£450.00	£450.00	£450.00	97	No	No	N	
JG	208	11/09/2015	Standard CFA	£7,540.75	EL	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£332.07
JG	36	12/09/2015	Standard CFA	£8,664.00	EL	Post issue	100.00%	No	No	No		£240.00	£220.00	£195.00	£175.00	100	No	Yes	N	
CMLF	225	16/09/2015	Standard CFA		PL	Pre issue	25.00%	No	Yes	No	No	£250.00	£200.00	£180.00	£120.00	25	Yes	Yes	N	
JG	208	17/09/2015	Standard CFA	£2,777.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	19/09/2015	Standard CFA	£5,989.20	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	22/09/2015	Standard CFA	£4,882.50	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£320.00
JG	225	22/09/2015	Standard CFA	£3,500.00	RTA	Pre issue	25.00%	No	No	No		£250.00	£200.00	£180.00	£120.00	20	Yes	Yes	Y	£36.16
CMLF	97	28/09/2015	Implied CFA Lite	£2,604.00	RTA	Pre issue	25.00%	No	No	No	Yes	£360.00	£360.00	£360.00	£360.00	100	Yes	No	N	
CMLF	241	29/09/2015	Standard CFA		EL	Post issue	25.00%	No	Yes	No	Yes	£300.00	£250.00	£220.00	£200.00	100	No	Yes	N	
CMLF	59	01/10/2015	Implied CFA Lite	£15,097.50	EL	Post issue	40.00%	No	Yes	No	Yes	£325.00	£325.00	£325.00	£325.00	100	No	No	N	
CMLF	225	02/10/2015	Standard CFA		EL	Post issue	25.00%	No	No	No	Yes	£250.00	£200.00	£180.00	£120.00	80	Yes	Yes	N	
CMLF	234	04/10/2015	Express CFA Lite	£5,779.90	RTA	Pre issue	25.00%	No	Yes	No	Yes	£250.00	£225.00	£200.00	£175.00	100	No	No	N	
CMLF	41	09/10/2015	Express CFA Lite	£1,657.50	RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£295.00	£265.00	£225.00	£195.00	100	No	No	Y	£164.00
CMLF	54	09/10/2015	Standard CFA		RTA	Pre issue	25.00%	No	No	No		£201.00	£150.00	£125.00	£109.00	25	Yes	Unknown	N	
CMLF	91	23/10/2015	Standard CFA		EL	Pre issue	25.00%	No	Yes	No	Yes	£201.00	£177.00	£146.00	£111.00	25	Yes	No	N	
JG	111	29/10/2015	Standard CFA	£5,155.00	EL	Pre issue	25.00%	No	Yes	No		£350.00	£295.00	£250.00	£150.00	75	Yes	No	Y	£65.00
JG	208	30/10/2015	Standard CFA	£2,864.40	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	Yes	No	Y	£253.09
JG	208	01/11/2015	Standard CFA	£22,342.70	EL	Post issue	25.00%	No	No	No		£201.00	£177.00	£146.00	£138.00	40	No	No	Y	£49.28
CMLF	154	02/11/2015	Standard CFA		EL	Post issue	25.00%	No	No	No	No	£217.00	£217.00	£217.00	£217.00	25	Yes	Unknown	N	
JG	208	03/11/2015	Standard CFA	£2,560.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	07/11/2015	Standard CFA	£3,406.90	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	07/11/2015	Standard CFA	£2,951.20	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	Yes	No	Y	£254.24
JG	208	10/11/2015	Standard CFA	£3,103.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	10/11/2015	Standard CFA	£2,495.50	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
CMLF	189	11/11/2015	Standard CFA	£2,329.80	RTA	Pre issue	25.00%	No	Yes	No	Yes	£275.00	£275.00	£275.00	£275.00	100	No	Yes	N	
JG	9	13/11/2015	Standard CFA	£26,473.40	RTA	Post issue	25.00%	No	Yes	No		£220.00	£189.00	£189.00	£110.00	100	No	Yes	Y	£82.13
JG	62	16/11/2015	Standard CFA	£3,115.00	RTA	Pre issue	25.00%	No	No	No		£350.00	£350.00	£350.00	£350.00	100	No	No	N	
JG	208	16/11/2015	Standard CFA	£2,007.50	RTA	Pre issue	25.00%	No	No	No		£250.00	£200.00	£175.00	£130.00	20	No	No	Y	£27.50
JG	208	17/11/2015	Standard CFA	£3,645.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	24/11/2015	Standard CFA	£3,124.80	RTA	Pre issue	100.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	28/11/2015	Standard CFA	£3,016.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	209	02/12/2015	Standard CFA	£13,481.00	EL	Post issue	25.00%	Yes	Yes	No		£240.00	£255.00	£185.00	£155.00	40	Yes	No	Y	£446.88

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
CMLF	69	07/12/2015	Standard CFA	£3,091.20	RTA	Pre issue	25.00%	No	No	No	Yes	£300.00	£250.00	£225.00	£150.00	100	No	No	Y	£79.00
JG	208	10/12/2015	Standard CFA	£1,000.00	RTA	Pre issue	25.00%	No	No	No		£250.00	£200.00	£175.00	£130.00	20	No	No	Y	£27.50
JG	208	11/12/2015	Standard CFA	£3,211.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
CMLF	225	11/12/2015	Other		PL	Pre issue	25.00%	No	Yes	No	Yes	£250.00	£200.00	£180.00	£120.00	60	Yes	Yes	N	
CMLF	24	15/12/2015	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£201.00	£177.00	£146.00	£111.00	Unknown	No	No	N	
JG	174	15/12/2015	Standard CFA	£33,625.00	RTA	Pre issue	25.00%	No	No	No		£275.00	£250.00	£225.00	£200.00	25	No	No	Y	£2,167.20
JG	208	16/12/2015	Standard CFA	£2,538.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	08/01/2016	Standard CFA	£3,558.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	231	11/01/2016	Standard CFA		RTA	Pre issue	100.00%	No	Yes	Yes		£220.00	£200.00	£200.00	£200.00	100	No	No	Y	£202.58
CMLF	184	12/01/2016	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No	No	£220.00	£220.00	£220.00	£220.00	25	No	No	Y	£97.00
JG	208	16/01/2016	Standard CFA	£14,700.00	RTA	Post issue	25.00%	No	No	No		£350.00	£350.00	£350.00	£350.00	25	Yes	No	Y	£258.87
JG	208	19/01/2016	Standard CFA	£4,014.50	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	Yes	No	Y	£254.24
JG	208	21/01/2016	Standard CFA	£4,491.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	235	23/01/2016	Standard CFA	£2,725.80	RTA	Pre issue	100.00%	No	Yes	No		£230.00	£195.00	£161.00	£135.00	100	No	No	N	
JG	201	25/01/2016	Standard CFA		RTA	Pre issue	100.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£104.30
JG	63	29/01/2016	Standard CFA	£3,952.20	RTA	Post issue	100.00%	No	Yes	Yes		£201.00	£177.00	£146.00	£111.00	100	No	No	Y	£330.40
CMLF	225	29/01/2016	Other		EL	Post issue	25.00%	No	Yes	No	Yes	£250.00	£200.00	£180.00	£120.00	80	Yes	Yes	N	
CMLF	10	30/01/2016	Express CFA Lite		RTA	Post issue	25.00%	No	Yes	No	Yes	£220.00	£195.00	£163.00	£120.00	50	No	No	Y	£109.00
CMLF	37	02/02/2016	Standard CFA		RTA	Post issue	25.00%	No	No	No	Yes	£265.00	£210.00	£170.00	£125.00	50	No	No	N	
JG	208	02/02/2016	Standard CFA	£4,708.90	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	Yes	No	Y	£254.24
JG	208	05/02/2016	Standard CFA	£2,387.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	11/02/2016	Other	£17,367.20	RTA	Pre issue	100.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	11/02/2016	Standard CFA	£2,560.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£213.53
JG	208	11/02/2016	Standard CFA		RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£550.00
JG	208	15/02/2016	Standard CFA	£1,000.00	RTA	Pre issue	25.00%	No	Yes	No		£250.00	£200.00	£175.00	£130.00	20	No	No	Y	£27.38
CMLF	171	22/02/2016	Express CFA Lite		EL	Post issue	25.00%	No	Yes	No	Yes	£217.00	£217.00	£217.00	£217.00	100	No	No	N	
JG	126	23/02/2016	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	N	
CMLF	76	25/02/2016	Standard CFA		EL	Pre issue	25.00%	No	Yes	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£165.00
JG	241	01/03/2016	Standard CFA	£6,190.00	EL	Pre issue	25.00%	No	No	No		£300.00	£250.00	£220.00	£200.00	100	No	No	N	
JG	208	03/03/2016	Standard CFA	£3,667.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	48	07/03/2016	Standard CFA	£2,171.90	RTA	Pre issue	100.00%	No	Yes	No		£372.00	£300.00	£252.00	£186.00	100	No	No	N	
JG	119	07/03/2016	Standard CFA	£2,080.00	RTA	Pre issue	25.00%	No	No	No		£400.00	£370.00	£350.00	£320.00	100	No	Yes	N	
JG	17	08/03/2016	Implied CFA Lite	£4,315.00	RTA	Post issue	100.00%	No	No	No		£280.00	£245.00	£210.00	£175.00	100	No	No	Y	£361.45
CMLF	53	09/03/2016	Implied CFA Lite		EL	Pre issue	100.00%	No	Yes	Yes	No	£201.00	£201.00	£201.00	£201.00	20	No	No	Y	£65.00
JG	85	17/03/2016	Express CFA Lite	£1,775.00	RTA	Pre issue	100.00%	No	Yes	No		£350.00	£250.00	£200.00	£175.00	100	No	No	N	
JG	208	18/03/2016	Standard CFA	£5,034.40	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£330.57
JG	222	28/03/2016	Express CFA Lite		RTA	Post issue	100.00%	No	No	No						100	Yes	No	N	

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	208	31/03/2016	Standard CFA	£3,450.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
CMLF	203	01/04/2016	Standard CFA		RTA	Post issue	100.00%	No	Yes	No	Yes	£334.00	£280.00	£248.00	£212.00	50	Yes	No	N	
CMLF	234	11/04/2016	Express CFA Lite	£3,268.30	RTA	Post issue	25.00%	No	Yes	No	Yes	£250.00	£225.00	£200.00	£175.00	100	No	No	Y	£164.00
JG	208	14/04/2016	Standard CFA	£3,385.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	15/04/2016	Standard CFA	£8,962.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	20/04/2016	Standard CFA	£4,057.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£214.50
JG	208	23/04/2016	Standard CFA	£4,166.40	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	04/05/2016	Standard CFA	£3,103.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	06/05/2016	Standard CFA	£5,403.30	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£330.57
JG	208	12/05/2016	Standard CFA	£2,582.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
CMLF	94	13/05/2016	Express CFA Lite		RTA	Post issue	100.00%	No	Yes	Yes	No	£250.00	£225.00	£195.00	£175.00	100	No	No	N	
JG	126	16/05/2016	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	208	16/05/2016	Standard CFA	£3,016.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	17/05/2016	Standard CFA	£13,292.50	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	Unknown	Y	£258.87
JG	208	21/05/2016	Standard CFA	£5,403.30	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
CMLF	49	22/05/2016	Express CFA Lite		RTA	Post issue	25.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£236.00
JG	55	24/05/2016	Other		RTA	Pre issue	25.00%	No	Yes	No		£170.00	£120.00	£120.00	£95.00	Unknown	Unknown	Unknown	N	
CMLF	78	24/05/2016	Standard CFA	£2,270.10	RTA	Post issue	25.00%	No	No	No	Yes	£280.00	£255.00	£210.00	£190.00	25	Yes	No	N	
JG	208	31/05/2016	Standard CFA	£4,643.80	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	68	03/06/2016	Standard CFA	£2,660.00	RTA	Pre issue	100.00%	No	Yes	No		£295.00	£255.00	£215.00	£175.00	100	No	No	N	
JG	85	03/06/2016	Standard CFA	£3,130.50	RTA	Pre issue	25.00%	Yes	No	No		£350.00	£300.00	£250.00	£200.00	100	No	Yes	N	
JG	138	06/06/2016	Implied CFA Lite	£7,727.00	RTA	Pre issue	100.00%	No	No	No		£190.00	£190.00	£140.00	£140.00	100	No	No	N	
JG	33	16/06/2016	Standard CFA		RTA	Pre issue	25.00%	No	No	No		£350.00	£350.00	£350.00	£350.00	25	No	No	N	
JG	208	16/06/2016	Standard CFA	£2,994.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.08
JG	63	20/06/2016	Standard CFA	£1,959.10	RTA	Pre issue	100.00%	No	Yes	Yes		£201.00	£177.00	£146.00	£111.00	100	No	No	Y	£324.50
CMLF	149	20/06/2016	Standard CFA		PL	Pre issue	25.00%	No	No	No	Yes	£225.00	£185.00	£160.00	£130.00	100	No	Yes	N	
CMLF	10	24/06/2016	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	No	£220.00	£195.00	£163.00	£120.00	20	No	No	Y	£109.00
CMLF	93	24/06/2016	Standard CFA		RTA	Post issue	25.00%	No	No	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	133	30/06/2016	Standard CFA		RTA	Pre issue	25.00%	No	No	No		£480.00	£480.00	£480.00	£480.00	100	No	No	N	
JG	208	01/07/2016	Standard CFA	£2,886.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	04/07/2016	Standard CFA	£6,683.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	04/07/2016	Standard CFA	£2,907.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
CMLF	240	04/07/2016	Standard CFA		RTA	Pre issue	25.00%	No	No	No		£250.00	£225.00	£190.00	£145.00	25	Unknown	Unknown	N	
CMLF	243	05/07/2016	Standard CFA	£4,305.00	EL	Post issue	25.00%	No	No	No		£260.00	£230.00	£193.00	£142.00	25	Yes	No	N	
JG	208	06/07/2016	Standard CFA	£5,403.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	46	11/07/2016	Implied CFA Lite		RTA	Post issue	25.00%	No	No	No	Yes	£409.00	£296.00	£226.00	£138.00	97	Yes	No	Y	£150.00
JG	208	12/07/2016	Standard CFA	£8,094.10	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£330.57

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	246	12/07/2016	Implied CFA Lite	£3,363.10	EL	Pre issue	100.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	N	
CMLF	77	14/07/2016	Express CFA Lite		RTA	Pre issue	25.00%	No	No	No	Yes	£242.00	£213.00	£180.00	£131.00	25	Yes	No	Y	£295.00
JG	208	15/07/2016	Standard CFA	£3,363.50	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	16/07/2016	Standard CFA	£4,578.70	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	18/07/2016	Standard CFA	£11,718.00	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£330.57
JG	208	20/07/2016	Standard CFA	£4,871.65	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	21/07/2016	Standard CFA	£5,924.10	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	21/07/2016	Standard CFA	£3,537.10	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	26/07/2016	Standard CFA	£22,081.18	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	208	29/07/2016	Implied CFA Lite	£3,754.10	RTA	Pre issue	25.00%	No	No	No	No	£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£253.00
JG	221	01/08/2016	Standard CFA	£5,940.00	EL	Pre issue	100.00%	No	No	No		£295.00	£295.00	£295.00	£295.00	100	No	No	N	
JG	156	02/08/2016	Express CFA Lite	£5,407.50	RTA	Pre issue	100.00%	No	Yes	No		£275.00	£250.00	£200.00	£150.00	100	No	No	N	
CMLF	157	02/08/2016	Implied CFA Lite		Clin Neg	Pre issue	100.00%	No	No	No	Yes	£380.00	£380.00	£380.00	£380.00	100	No	Yes	N	
CMLF	40	03/08/2016	Implied CFA Lite	£3,640.00	EL	Pre issue	100.00%	No	Yes	Yes	Yes	£250.00	£250.00	£250.00	£250.00	100	No	No	Y	£65.00
JG	208	05/08/2016	Standard CFA	£6,965.70	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£336.63
JG	208	10/08/2016	Standard CFA	£7,421.40	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£341.13
JG	208	10/08/2016	Standard CFA	£5,316.50	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£332.07
CMLF	107	12/08/2016	Other	£4,443.00	RTA	Pre issue	25.00%	No	No	No	Yes	£325.00	£295.00	£250.00	£250.00	50	No	No	N	
JG	208	15/08/2016	Standard CFA	£5,425.00	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£332.08
CMLF	208	15/08/2016	Implied CFA Lite	£2,864.40	RTA	Pre issue	25.00%	No	No	No	No	£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£253.00
JG	85	18/08/2016	Standard CFA	£1,201.50	RTA	Pre issue	25.00%	Yes	Yes	No		£350.00	£300.00	£250.00	£200.00	100	No	Yes	N	
JG	208	19/08/2016	Standard CFA	£3,059.70	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	208	22/08/2016	Standard CFA	£4,860.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	156	23/08/2016	Express CFA Lite	£5,232.00	RTA	Post issue	25.00%	No	Yes	No	Yes	£275.00	£250.00	£200.00	£150.00	100	No	No	N	
JG	112	30/08/2016	Standard CFA	£7,529.17	RTA	Post issue	25.00%	No	No	No		£210.00	£186.00	£152.00	£115.00	12.5	Yes	No	N	
CMLF	203	01/09/2016	Full Info CFA	£14,480.10	RTA	Pre issue	25.00%	Yes	Yes	Yes	Yes	£344.00	£280.00	£248.00	£212.00	25	Yes	No	Y	£196.00
CMLF	239	01/09/2016	Standard CFA		Clin Neg	Post issue	100.00%	Yes	No	No	Yes	£275.00	£195.00	£175.00	£130.00	100	Yes	Yes	N	
CMLF	128	05/09/2016	Implied CFA Lite	£12,428.50	PL	Post issue	100.00%	No	Yes	No	Yes	£295.00	£265.00	£225.00	£195.00	100	No	Unknown	Y	£644.00
JG	208	06/09/2016	Standard CFA	£6,032.60	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
CMLF	168	07/09/2016	Standard CFA		Clin Neg	Pre issue	25.00%	No	No	No	Yes	£540.00	£540.00	£540.00	£540.00	100	No	No	Y	£2,464.00
JG	208	08/09/2016	Standard CFA	£5,945.80	PL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	Yes	No	Y	£449.37
JG	208	14/09/2016	Standard CFA	£4,383.40	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£332.07
JG	208	14/09/2016	Standard CFA	£3,343.70	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	14/09/2016	Standard CFA	£3,341.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	14/09/2016	Standard CFA	£3,103.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	64	18/09/2016	Standard CFA		RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£250.00	£220.00	£180.00	£160.00	10	Yes	No	N	
JG	20	20/09/2016	Standard CFA	£6,448.00	RTA	Post issue	100.00%	No	No	No		£400.00	£340.00	£240.00	£175.00	100	No	No	Y	£82.50

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	208	20/09/2016	Standard CFA	£3,320.10	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£332.07
JG	208	21/09/2016	Standard CFA	£4,318.30	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	26/09/2016	Standard CFA	£6,379.80	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£330.57
JG	36	27/09/2016	Standard CFA	£17,160.00	PL	Pre issue	25.00%	No	No	No		£240.00	£220.00	£195.00	£175.00	100	No	No	N	
CMLF	40	27/09/2016	Implied CFA Lite		EL	Pre issue	100.00%	No	Yes	Yes	Yes	£200.00	£200.00	£200.00	£200.00	100	No	No	Y	£65.00
CMLF	77	29/09/2016	Express CFA Lite	£4,470.20	PL	Post issue	25.00%	No	No	No	Yes	£242.00	£213.00	£180.00	£131.00	100	No	No	Y	£295.00
JG	126	03/10/2016	Express CFA Lite		RTA	Pre issue	25.00%	No	No	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£296.34
CMLF	15	05/10/2016	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£237.00
JG	208	05/10/2016	Standard CFA	£6,271.30	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	05/10/2016	Standard CFA	£5,924.10	EL	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£332.08
CMLF	100	12/10/2016	Implied CFA Lite		RTA	Pre issue	15.00%	No	No	No	Yes	£200.00	£200.00	£200.00	£200.00	100	No	No	N	
JG	50	16/10/2016	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
JG	208	17/10/2016	Standard CFA	£4,079.60	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	209	19/10/2016	Standard CFA		RTA	Post issue	25.00%	Yes	Yes	No	Yes	£240.00	£225.00	£185.00	£155.00	20	Yes	No	Y	£125.00
CMLF	160	20/10/2016	Other		RTA	Pre issue	25.00%	No	No	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	208	24/10/2016	Standard CFA	£3,385.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	247	24/10/2016	Standard CFA	£2,950.00	RTA	Pre issue	100.00%	No	No	No		£250.00	£250.00	£250.00	£250.00	100	No	Unknown	Y	£82.50
JG	102	26/10/2016	Express CFA Lite		RTA	Pre issue	100.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	50	Yes	No	Y	£297.00
CMLF	192	26/10/2016	Standard CFA	£3,731.00	EL	Pre issue	25.00%	No	Yes	No	Yes	£275.00	£220.00	£185.00	£150.00	25	Yes	No	N	
JG	208	26/10/2016	Standard CFA	£3,992.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	85	27/10/2016	Standard CFA	£2,185.50	RTA	Pre issue	25.00%	Yes	No	No		£350.00	£300.00	£250.00	£200.00	100	No	Yes	N	
JG	122	31/10/2016	Other		EL	Pre issue	100.00%	No	No	No		£350.00	£350.00	£350.00	£250.00	25	No	No	N	
JG	187	31/10/2016	Standard CFA	£5,899.67	EL	Pre issue	100.00%	No	Yes	Yes		£295.00	£265.00	£230.00	£195.00	100	No	No	Y	£220.00
JG	114	01/11/2016	Standard CFA		RTA	Pre issue	25.00%	Yes	Yes	No		£275.00	£225.00	£185.00	£150.00	100	No	No	N	
JG	208	01/11/2016	Standard CFA	£8,766.80	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£332.08
JG	153	03/11/2016	Standard CFA	£10,624.00	RTA	Post issue	100.00%	No	No	No		£500.00	£500.00	£500.00	£500.00	100	No	No	N	
JG	208	04/11/2016	Standard CFA	£4,513.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	171	09/11/2016	Express CFA Lite		RTA	Pre issue	25.00%	No	No	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£36.32
CMLF	97	10/11/2016	Implied CFA Lite	£2,235.10	RTA	Pre issue	25.00%	No	No	No	Yes	£360.00	£360.00	£360.00	£360.00	100	No	No	N	
CMLF	117	10/11/2016	Standard CFA	£2,361.66	RTA	Pre issue	100.00%	No	No	No	Yes	£300.00	£300.00	£300.00	£300.00	100	No	No	Y	£214.00
JG	208	10/11/2016	Standard CFA	£2,907.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	152	14/11/2016	Standard CFA	£12,159.60	RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£250.00	£230.00	£210.00	£150.00	25	No	No	N	
JG	208	14/11/2016	Standard CFA	£2,387.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	17/11/2016	Standard CFA	£2,213.40	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	21/11/2016	Standard CFA	£2,821.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£254.24
CMLF	33	25/11/2016	Standard CFA	£30,940.00	PL	Pre issue	25.00%	No	No	No	Yes	£350.00	£350.00	£350.00	£350.00	25	No	Unknown	N	
JG	208	25/11/2016	Standard CFA	£3,103.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	208	05/12/2016	Standard CFA	£4,014.50	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	06/12/2016	Standard CFA	£2,951.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	06/12/2016	Standard CFA	£1,649.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	156	07/12/2016	Express CFA Lite	£930.00	RTA	Pre issue	25.00%	No	Yes	No		£275.00	£250.00	£200.00	£150.00	Unknown	No	No	N	
JG	208	12/12/2016	Standard CFA	£3,775.80	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	41	14/12/2016	Implied CFA Lite	£2,028.00	RTA	Post issue	25.00%	No	Yes	Yes	Yes	£375.00	£265.00	£225.00	£195.00	100	No	No	Y	£165.00
JG	49	14/12/2016	Express CFA Lite		RTA	Pre issue	25.00%	No	No	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£241.96
CMLF	241	16/12/2016	Standard CFA	£3,580.00	RTA	Pre issue	25.00%	No	Yes	No	Yes	£300.00	£250.00	£220.00	£200.00	100	No	Yes	N	
CMLF	171	19/12/2016	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	85	27/12/2016	Standard CFA		RTA	Pre issue	25.00%	Yes	No	No		£350.00	£300.00	£250.00	£200.00	100	No	No	N	
JG	208	29/12/2016	Standard CFA	£5,707.10	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	116	01/01/2017	Standard CFA	£4,184.66	RTA	Pre issue	25.00%	No	No	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	208	03/01/2017	Standard CFA	£4,470.20	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	N	
CMLF	247	03/01/2017	Express CFA Lite		Clin Neg	Post issue	25.00%	No	No	No	Yes	£250.00	£250.00	£250.00	£250.00	100	No	No	N	
JG	208	09/01/2017	Standard CFA	£2,842.70	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	73	12/01/2017	Implied CFA Lite		EL	Pre issue	25.00%	No	Yes	No	Yes	£198.00	£174.00	£174.00	£109.00	100	No	No	Y	£65.00
CMLF	234	12/01/2017	Express CFA Lite	£2,801.40	RTA	Post issue	25.00%	No	Yes	No	Yes	£250.00	£225.00	£200.00	£175.00	100	No	No	N	
JG	129	13/01/2017	Standard CFA	£2,452.20	EL	Pre issue	100.00%	No	No	No		£201.00	£177.00	£146.00	£111.00	100	No	No	N	
JG	208	13/01/2017	Standard CFA	£5,105.06	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	223	13/01/2017	Standard CFA		RTA	Post issue	25.00%	No	Yes	No		£375.00	£265.00	£225.00	£195.00	Unknown	No	Unknown	N	
JG	41	17/01/2017	Implied CFA Lite	£1,599.00	RTA	Pre issue	100.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
CMLF	88	18/01/2017	Implied CFA Lite		RTA	Pre issue	25.00%	No	No	No	Yes	£217.00	£192.00	£161.00	£110.00	50	Yes	No	N	
JG	147	18/01/2017	Standard CFA	£5,728.80	EL	Pre issue	100.00%	No	No	No		£217.00	£192.00	£161.00	£118.00	100	No	No	N	
CMLF	29	19/01/2017	Standard CFA	£12,453.00	RTA	Post issue	35.00%	No	No	No	Yes	£325.00	£250.00	£225.00	£200.00	100	Yes	Unknown	Y	£980.00
JG	41	20/01/2017	Implied CFA Lite	£2,628.60	EL	Pre issue	100.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
JG	208	20/01/2017	Standard CFA	£3,949.40	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	21/01/2017	Standard CFA	£3,016.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	208	23/01/2017	Implied CFA Lite	£3,558.80	RTA	Post issue	25.00%	No	No	No	No	£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£254.00
JG	208	23/01/2017	Standard CFA	£2,452.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	25/01/2017	Standard CFA	£5,229.70	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	243	25/01/2017	Express CFA Lite	£4,320.00	RTA	Post issue	25.00%	No	Yes	No	No	£260.00	£230.00	£193.00	£142.00	Unknown	Yes	No	N	
JG	92	27/01/2017	Standard CFA	£5,124.80	RTA	Post issue	30.00%	No	Yes	No		£217.00	£217.00	£217.00	£217.00	100	Yes	No	Y	£164.25
JG	208	28/01/2017	Standard CFA	£4,860.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	30/01/2017	Standard CFA	£10,790.90	EL	Pre issue	25.00%	No	No	No		£201.00	£117.00	£146.00	£97.00	30	Yes	No	Y	£373.64
JG	208	30/01/2017	Standard CFA	£2,690.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	12	31/01/2017	Standard CFA	£3,013.00	EL	Pre issue	25.00%	No	Yes	Yes	No	£250.00	£200.00	£175.00	£135.00	100	No	No	Y	£390.00
CMLF	38	01/02/2017	Standard CFA	£2,177.50	EL	Pre issue	25.00%	No	Yes	No	Yes	£250.00	£225.00	£200.00	£175.00	100	No	No	N	

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
CMLF	47	03/02/2017	Express CFA Lite		Clin Neg	Post issue	25.00%	No	No	No	Yes	£250.00	£220.00	£180.00	£150.00	60	No	Yes	N	
CMLF	71	03/02/2017	Express CFA Lite	£880.00	RTA	Pre issue	25.00%	No	Yes	No	Yes	£300.00	£275.00	£250.00	£200.00	100	No	Yes	Y	£36.00
JG	208	03/02/2017	Standard CFA	£2,647.40	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	234	03/02/2017	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£250.00	£225.00	£200.00	£175.00	100	No	No	N	
JG	41	06/02/2017	Implied CFA Lite	£2,457.00	RTA	Pre issue	100.00%	No	Yes	No		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
JG	208	09/02/2017	Standard CFA	£2,495.50	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	177	14/02/2017	Standard CFA	£500.00	RTA	Pre issue	100.00%	No	No	No		£201.00	£177.00	£146.00	£111.00	100	No	No	N	
CMLF	67	15/02/2017	Standard CFA		RTA	Pre issue	100.00%	No	Yes	Yes	No	£500.00	£350.00	£225.00	£200.00	25	No	No	N	
JG	179	16/02/2017	Standard CFA		RTA	Pre issue	25.00%	No	No	No		£270.00	£250.00	£230.00	£210.00	25	Yes	Yes	Y	£299.00
CMLF	156	20/02/2017	Express CFA Lite	£3,593.28	RTA	Pre issue	25.00%	No	Yes	No	No	£275.00	£250.00	£200.00	£150.00	100	No	No	N	
JG	208	20/02/2017	Standard CFA	£13,237.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	201	21/02/2017	Standard CFA	£1,764.70	RTA	Pre issue	100.00%	Yes	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£299.00
CMLF	171	27/02/2017	Express CFA Lite		PL	Pre issue	25.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	208	28/02/2017	Standard CFA	£2,213.40	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	229	28/02/2017	Standard CFA		EL	Pre issue	25.00%	No	No	No	No	£295.00	£265.00	£225.00	£195.00	25	No	Yes	N	
JG	208	03/03/2017	Standard CFA	£4,101.30	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	228	07/03/2017	Implied CFA Lite	£8,375.00	RTA	Post issue	25.00%	No	No	No		£400.00	£325.00	£250.00	£175.00	100	No	No	N	
JG	208	09/03/2017	Standard CFA	£2,994.60	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£332.08
CMLF	86	13/03/2017	Express CFA Lite		RTA	Post issue	25.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£241.00
JG	92	13/03/2017	Standard CFA	£3,110.00	RTA	Pre issue	30.00%	No	Yes	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£164.25
JG	41	16/03/2017	Implied CFA Lite	£1,501.50	RTA	Pre issue	100.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£225.00	100	No	No	N	
JG	208	20/03/2017	Standard CFA	£2,430.40	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	92	22/03/2017	Standard CFA	£1,766.80	RTA	Pre issue	30.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£164.25
JG	208	22/03/2017	Standard CFA	£2,821.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	208	27/03/2017	Standard CFA	£2,452.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	121	31/03/2017	Standard CFA	£10,203.38	RTA	Pre issue	25.00%	Yes	No	No		£300.00	£300.00	£300.00	£300.00	100	No	No	Y	£84.00
JG	208	03/04/2017	Standard CFA	£9,542.60	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	59	04/04/2017	Standard CFA	£6,600.00	PL	Pre issue	40.00%	No	Yes	No	Yes	£340.00	£340.00	£340.00	£340.00	100	No	No	N	
CMLF	165	07/04/2017	Standard CFA	£2,420.00	EL	Pre issue	25.00%	No	No	No	Yes	£275.00	£225.00	£165.00	£165.00	100	No	No	N	
JG	208	10/04/2017	Standard CFA	£3,840.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	156	12/04/2017	Express CFA Lite	£3,348.00	RTA	Pre issue	25.00%	No	Yes	No	Yes	£275.00	£250.00	£200.00	£150.00	100	No	No	N	
CMLF	210	12/04/2017	Express CFA Lite	£3,419.50	RTA	Pre issue	25.00%	No	No	No	Yes	£201.00	£177.00	£146.00	£111.00	100	No	No	N	
CMLF	156	13/04/2017	Implied CFA Lite	£4,893.00	RTA	Post issue	25.00%	No	Yes	No	Yes	£275.00	£250.00	£200.00	£150.00	100	No	No	N	
JG	208	13/04/2017	Standard CFA	£5,967.50	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	Yes	No	Y	£254.24
JG	78	20/04/2017	Standard CFA	£7,077.00	PL	Pre issue	100.00%	No	No	No		£280.00	£255.00	£210.00	£190.00	100	No	Yes	Y	£189.28
JG	208	20/04/2017	Standard CFA	£4,318.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£213.53
JG	168	21/04/2017	Standard CFA		EL	Pre issue	25.00%	No	Yes	Yes		£540.00	£540.00	£540.00	£540.00	25	No	No	N	

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	208	21/04/2017	Standard CFA	£3,580.50	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	4	24/04/2017	Standard CFA		RTA	Unknown	25.00%	No	Yes	Yes	Yes	£250.00	£200.00	£200.00	£180.00	100	No	No	Y	£99.00
JG	158	25/04/2017	Standard CFA	£5,320.00	RTA	Pre issue	25.00%	Yes	No	No		£480.00	£480.00	£480.00	£480.00	100	No	No	N	
JG	16	27/04/2017	Implied CFA Lite	£3,452.10	RTA	Pre issue	100.00%	No	Yes	Yes						100	No	No	Y	£165.00
CMLF	79	04/05/2017	Implied CFA Lite	£11,270.00	RTA	Post issue	25.00%	No	No	No	Yes	£217.00	£177.00	£146.00	£118.00	100	No	No	N	
CMLF	190	15/05/2017	Standard CFA	£15,001.66	RTA	Post issue	25.00%	No	No	No	Yes	£240.00	£225.00	£200.00	£150.00	12.5	Yes	No	Y	£140.00
JG	85	17/05/2017	Standard CFA	£25,415.00	RTA	Pre issue	25.00%	Yes	No	No		£350.00	£300.00	£250.00	£200.00	100	Yes	No	N	
JG	208	17/05/2017	Standard CFA	£2,582.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	79	22/05/2017	Standard CFA	£2,146.20	PL	Pre issue	100.00%	No	No	No		£201.00	£177.00	£146.00	£111.00	100	No	No	Y	£360.00
JG	208	23/05/2017	Standard CFA	£2,604.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
JG	197	24/05/2017	Standard CFA		EL	Unknown	25.00%	No	No	No		£300.00	£177.00	£146.00	£111.00	100	No	No	N	
CMLF	222	26/05/2017	Express CFA Lite		EL	Pre issue	25.00%	No	No	No	Yes					50	Yes	No	N	
JG	244	26/05/2017	Standard CFA		EL	Pre issue	100.00%	No	No	No		£280.00	£240.00	£175.00	£150.00	100	No	No	N	
CMLF	59	02/06/2017	Standard CFA	£7,820.00	EL	Post issue	50.00%	No	No	No	Yes	£360.00	£360.00	£360.00	£360.00	100	No	No	N	
JG	85	13/06/2017	Standard CFA	£21,318.00	RTA	Post issue	25.00%	Yes	No	No		£350.00	£300.00	£250.00	£200.00	100	No	No	N	
CMLF	148	15/06/2017	Standard CFA	£2,467.28	EL	Pre issue	25.00%	No	No	No	Yes	£245.00	£195.00	£165.00	£165.00	100	No	No	N	
JG	208	15/06/2017	Standard CFA	£2,560.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	15/06/2017	Standard CFA	£2,538.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	39	19/06/2017	Standard CFA	£12,000.00	RTA	Post issue	25.00%	Yes	Yes	No		£250.00	£250.00	£250.00	£250.00	100	No	No	N	
CMLF	148	21/06/2017	Implied CFA Lite		EL	Post issue	25.00%	No	No	No	Yes	£245.00	£195.00	£165.00	£165.00	Unknown	No	No	N	
JG	208	26/06/2017	Standard CFA	£4,101.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£254.24
CMLF	229	26/06/2017	Standard CFA	£6,414.00	PL	Pre issue	25.00%	No	Yes	No	Yes	£295.00	£265.00	£225.00	£195.00	100	No	Yes	N	
JG	208	27/06/2017	Standard CFA	£10,676.40	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	249	28/06/2017	Standard CFA	£29,340.00	EL	Pre issue	100.00%	Yes	No	No		£450.00	£450.00	£450.00	£450.00	98	Yes	No	N	
CMLF	208	01/07/2017	Implied CFA Lite	£3,298.40	RTA	Pre issue	25.00%	No	No	No	No	£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£258.00
JG	208	05/07/2017	Standard CFA	£4,687.20	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£338.12
CMLF	201	06/07/2017	Standard CFA		EL	Post issue	100.00%	Yes	Yes	No	Yes	£217.00	£192.00	£161.00	£118.00	Unknown	No	No	Y	£392.00
CMLF	111	17/07/2017	Standard CFA	£4,335.00	EL	Pre issue	25.00%	No	No	No	Yes	£360.00	£300.00	£200.00	£180.00	75	Yes	Yes	Y	£125.00
JG	85	18/07/2017	Standard CFA	£3,339.00	RTA	Pre issue	25.00%	Yes	Yes	No		£350.00	£300.00	£250.00	£200.00	100	No	Yes	N	
CMLF	155	20/07/2017	Standard CFA	£3,038.00	RTA	Pre issue	25.00%	No	No	No	Yes	£217.00	£217.00	£217.00	£217.00	25	Yes	No	N	
JG	208	21/07/2017	Standard CFA	£2,647.40	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	156	22/07/2017	Standard CFA	£2,490.00	RTA	Pre issue	100.00%	No	Yes	No		£275.00	£250.00	£200.00	£150.00	100	No	No	N	
JG	208	24/07/2017	Standard CFA	£4,166.40	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£338.12
CMLF	241	24/07/2017	Standard CFA	£4,390.00	EL	Pre issue	25.00%	No	Yes	No	Yes	£300.00	£250.00	£220.00	£200.00	100	No	Yes	N	
CMLF	141	28/07/2017	Express CFA Lite		EL	Pre issue	25.00%	No	No	No	Yes	£161.00	£118.00	£118.00	£118.00	25	No	No	N	
JG	208	29/07/2017	Standard CFA	£2,690.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	59	31/07/2017	Implied CFA Lite	£8,100.00	EL	Post issue	45.00%	No	Yes	No	Yes	£350.00	£350.00	£350.00	£350.00	Unknown	No	No	N	

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	208	02/08/2017	Standard CFA	£3,515.40	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	41	04/08/2017	Implied CFA Lite	£2,554.50	RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£375.00	£265.00	£225.00	£195.00	100	No	Unknown	Y	£156.00
CMLF	41	04/08/2017	Implied CFA Lite	£2,203.50	RTA	Pre issue	25.00%	Yes	Yes	Yes	No	£375.00	£265.00	£225.00	£195.00	100	No	No	Y	£156.00
JG	104	08/08/2017	Express CFA Lite	£5,175.00	RTA	Post issue	100.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
CMLF	145	08/08/2017	Express CFA Lite	£1,510.40	RTA	Pre issue	25.00%	No	Yes	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
CMLF	30	11/08/2017	Full Info CFA		PL	Pre issue	100.00%	No	Yes	Yes	Yes	£280.00	£245.00	£230.00	£190.00	25	Yes	No	Y	£125.00
JG	123	11/08/2017	Standard CFA	£10,132.00	EL	Post issue	25.00%	No	Yes	Yes		£480.00	£480.00	£480.00	£480.00	100	No	No	N	
JG	127	13/08/2017	Standard CFA	£6,791.10	EL	Pre issue	25.00%	No	No	No		£201.00	£177.00	£146.00	£121.00	100	Yes	No	N	
CMLF	208	13/08/2017	Implied CFA Lite	£3,298.40	RTA	Pre issue	25.00%	No	No	No	No	£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£258.00
JG	208	18/08/2017	Standard CFA	£4,014.50	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	Yes	No	Y	£258.87
JG	208	18/08/2017	Standard CFA	£2,582.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	18/08/2017	Standard CFA	£2,213.40	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	188	25/08/2017	Standard CFA	£9,455.00	RTA	Pre issue	25.00%	No	No	No	Yes	£240.00	£220.00	£190.00	£165.00	100	No	No	N	
JG	92	04/09/2017	Standard CFA	£3,124.60	RTA	Post issue	30.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£164.25
CMLF	209	04/09/2017	Standard CFA		PL	Post issue	33.00%	Yes	Yes	No	Yes	£240.00	£225.00	£185.00	£155.00	60	Yes	No	N	
JG	208	07/09/2017	Standard CFA	£5,142.90	PL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	No	No	Y	£459.33
JG	208	08/09/2017	Standard CFA	£1,909.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	11/09/2017	Standard CFA	£2,018.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	59	14/09/2017	Standard CFA	£15,525.00	RTA	Post issue	40.00%	No	Yes	No		£350.00	£350.00	£350.00	£350.00	100	No	No	N	
JG	41	19/09/2017	Standard CFA	£2,145.00	RTA	Pre issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
JG	85	19/09/2017	Standard CFA	£1,516.00	RTA	Pre issue	25.00%	Yes	No	No		£350.00	£300.00	£250.00	£200.00	100	No	No	N	
CMLF	169	22/09/2017	Standard CFA		Clin Neg	Pre issue	25.00%	No	Yes	No	Yes	£325.00	£288.00	£241.00	£177.00	100	No	No	N	
JG	208	25/09/2017	Standard CFA	£2,690.80	PL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	No	No	Y	£459.63
CMLF	77	26/09/2017	Implied CFA Lite	£1,728.50	RTA	Post issue	25.00%	No	No	No	Yes	£242.00	£213.00	£180.00	£131.00	100	No	No	Y	£295.00
JG	208	26/09/2017	Standard CFA	£4,557.00	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	85	28/09/2017	Standard CFA	£2,883.50	RTA	Post issue	25.00%	Yes	Yes	No		£350.00	£300.00	£250.00	£200.00	100	No	Yes	N	
JG	208	28/09/2017	Standard CFA	£2,300.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	92	02/10/2017	Express CFA Lite	£9,225.90	RTA	Post issue	30.00%	No	Yes	No	Yes	£217.00	£217.00	£217.00	£217.00	25	Yes	No	N	
JG	208	03/10/2017	Standard CFA	£2,538.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.86
JG	208	06/10/2017	Standard CFA	£2,951.20	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	85	11/10/2017	Standard CFA	£2,214.00	RTA	Pre issue	25.00%	Yes	No	No		£350.00	£300.00	£250.00	£200.00	100	No	Yes	N	
JG	208	13/10/2017	Standard CFA	£2,886.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	13/10/2017	Standard CFA	£2,408.70	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	16/10/2017	Standard CFA	£5,077.80	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	111	17/10/2017	Standard CFA	£2,640.00	EL	Pre issue	25.00%	No	Yes	No		£360.00	£300.00	£200.00	£150.00	75	Yes	No	Y	£125.00
JG	208	24/10/2017	Standard CFA	£10,584.20	EL	Post issue	25.00%	No	No	No		£409.00	£296.00	£226.00	£160.00	25	No	No	Y	£50.40
CMLF	50	27/10/2017	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£300.00	£300.00	£300.00	£300.00	100	No	No	N	

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
CMLF	143	28/10/2017	Standard CFA	£2,322.30	RTA	Post issue	100.00%	No	No	No	Yes	£201.00	£177.00	£146.00	£146.00	Unknown	Unknown	Unknown	N	
JG	208	31/10/2017	Standard CFA	£2,929.50	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	202	01/11/2017	Implied CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£250.00	£192.00	£161.00	£118.00	25	No	No	N	
CMLF	41	07/11/2017	Implied CFA Lite	£1,813.50	RTA	Pre issue	25.00%	No	Yes	Yes	No	£375.00	£265.00	£225.00	£195.00	100	No	Yes	Y	£56.00
JG	208	07/11/2017	Standard CFA	£3,558.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	241	08/11/2017	Standard CFA	£11,190.00	EL	Pre issue	25.00%	No	No	No		£300.00	£250.00	£220.00	£200.00	100	No	No	N	
JG	41	09/11/2017	Standard CFA	£2,710.50	EL	Pre issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
JG	208	10/11/2017	Standard CFA	£4,014.50	PL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	No	No	Y	£459.63
CMLF	77	13/11/2017	Express CFA Lite		RTA	Post issue	25.00%	No	No	No	Yes	£242.00	£213.00	£180.00	£131.00	100	No	No	Y	£295.00
JG	48	14/11/2017	Standard CFA	£9,121.70	RTA	Post issue	100.00%	No	Yes	No		£372.00	£300.00	£252.00	£186.00	100	No	No	N	
JG	248	14/11/2017	Express CFA Lite		RTA	Pre issue	35.00%	No	Yes	Yes		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£207.20
JG	107	15/11/2017	Standard CFA	£3,672.00	RTA	Pre issue	100.00%	No	No	No		£325.00	£295.00	£250.00	£195.00	100	No	No	N	
CMLF	81	16/11/2017	Standard CFA	£1,050.00	RTA	Pre issue	25.00%	No	Yes	No	Yes	£400.00	£400.00	£400.00	£400.00	15	No	No	Y	£330.00
CMLF	143	16/11/2017	Standard CFA	£1,997.10	RTA	Pre issue	100.00%	No	Yes	Yes	Yes	£201.00	£177.00	£146.00	£146.00	40	Yes	Yes	N	
JG	243	18/11/2017	Standard CFA	£4,572.40	RTA	Pre issue	25.00%	No	Yes	No		£260.00	£230.00	£193.00	£142.00	30	Yes	No	Y	£224.00
CMLF	20	20/11/2017	Implied CFA Lite	£3,254.40	EL	Pre issue	25.00%	No	Yes	No	Yes	£267.00	£229.00	£165.00	£121.00	100	No	No	Y	£386.00
JG	85	23/11/2017	Standard CFA		RTA	Unknown	25.00%	Yes	No	No		£350.00	£300.00	£250.00	£200.00	100	No	No	Y	£140.00
CMLF	119	23/11/2017	Standard CFA	£2,752.00	RTA	Pre issue	100.00%	No	No	No	Yes	£400.00	£400.00	£400.00	£400.00	100	No	Yes	N	
CMLF	198	24/11/2017	Implied CFA Lite		RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	25	No	No	N	
CMLF	19	28/11/2017	Standard CFA	£4,298.70	RTA	Pre issue	100.00%	Yes	Yes	No	Yes	£220.00	£220.00	£220.00	£220.00	100	No	No	N	
CMLF	19	28/11/2017	Other	£1,127.00	RTA	Pre issue	100.00%	Yes	Yes	No	No	£220.00	£220.00	£220.00	£220.00	100	No	No	N	
JG	50	28/11/2017	Standard CFA		RTA	Post issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
JG	208	28/11/2017	Standard CFA	£3,884.30	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	208	28/11/2017	Standard CFA	£3,298.40	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	195	29/11/2017	Implied CFA Lite	£1,780.00	RTA	Pre issue	25.00%	No	No	No	Yes	£300.00	£200.00	£200.00	£200.00	100	No	No	N	
CMLF	212	29/11/2017	Implied CFA Lite	£5,757.90	RTA	Post issue	25.00%	No	Yes	Yes	Yes	£201.00	£177.00	£146.00	£111.00	100	No	No	Y	£462.00
CMLF	243	30/11/2017	Implied CFA Lite	£6,879.80	EL	Post issue	25.00%	No	Yes	No	Yes	£260.00	£230.00	£193.00	£142.00	30	Yes	No	N	
JG	104	05/12/2017	Standard CFA	£2,355.00	EL	Pre issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
CMLF	7	06/12/2017	Implied CFA Lite	£4,879.30	RTA	Pre issue	25.00%	Yes	No	No	Yes	£201.00	£177.00	£142.00	£111.00	25	Yes	Yes	Y	£336.00
CMLF	118	07/12/2017	Other	£2,950.50	RTA	Post issue	25.00%	No	No	No	Yes	£240.00	£185.00	£147.00	£120.00	25	No	No	N	
CMLF	144	11/12/2017	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£250.00	£250.00	£250.00	£250.00	100	No	No	N	
JG	208	12/12/2017	Standard CFA	£3,103.10	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	223	12/12/2017	Standard CFA		RTA	Post issue	25.00%	No	Yes	No		£240.00	£185.00	£155.00	£120.00	100	No	No	N	
JG	208	13/12/2017	Standard CFA	£4,253.20	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	156	14/12/2017	Express CFA Lite	£1,990.00	RTA	Pre issue	25.00%	No	No	No	Yes	£275.00	£250.00	£200.00	£150.00	Unknown	No	No	N	
CMLF	144	26/12/2017	Implied CFA Lite		RTA	Post issue	25.00%	No	Yes	No		£223.00	£198.00	£166.00	£166.00	Unknown	No	No	Y	£840.00
JG	208	02/01/2018	Standard CFA	£3,038.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	205	07/01/2018	Standard CFA	£9,512.50	EL	Post issue	25.00%	No	Yes	No		£300.00	£250.00	£200.00	£175.00	100	No	No	N	
CMLF	208	08/01/2018	Implied CFA Lite	£2,365.30	RTA	Pre issue	25.00%	No	Yes	No	No	£217.00	£217.00	£217.00	£217.00	25	No	No	N	
JG	85	10/01/2018	Standard CFA	£4,428.00	RTA	Post issue	25.00%	Yes	No	No		£350.00	£300.00	£250.00	£200.00	100	No	Yes	N	
CMLF	92	10/01/2018	Express CFA Lite	£1,562.40	RTA	Pre issue	30.00%	No	No	No	Yes	£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£168.00
JG	208	11/01/2018	Standard CFA	£5,208.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	92	12/01/2018	Express CFA Lite	£1,883.60	RTA	Pre issue	30.00%	No	Yes	No	Yes	£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£164.00
CMLF	165	12/01/2018	Standard CFA	£1,237.50	RTA	Pre issue	25.00%	No	No	No	Yes	£275.00	£225.00	£165.00	£165.00	100	No	No	N	
CMLF	92	16/01/2018	Express CFA Lite	£2,073.40	RTA	Post issue	30.00%	No	Yes	No	Yes	£217.00	£217.00	£217.00	£217.00	25	Yes	No	N	
JG	208	16/01/2018	Standard CFA	£3,124.80	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
CMLF	89	18/01/2018	Express CFA Lite		RTA	Pre issue	100.00%	No	No	No	Yes	£300.00	£300.00	£300.00	£300.00	Unknown	No	No	N	
JG	145	19/01/2018	Standard CFA	£1,829.00	RTA	Pre issue	25.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£56.00
JG	225	19/01/2018	Standard CFA	£3,500.00	RTA	Pre issue	25.00%	No	No	No		£250.00	£200.00	£180.00	£120.00	20	Yes	No	Y	£36.96
JG	92	22/01/2018	Standard CFA	£4,205.00	RTA	Post issue	30.00%	Yes	Yes	No		£217.00	£217.00	£217.00	£217.00	100	Yes	No	Y	£164.25
CMLF	208	23/01/2018	Express CFA Lite	£12,150.00	EL	Pre issue	25.00%	No	Yes	No	Yes	£409.00	£296.00	£226.00	£136.00	30	No	No	Y	£50.00
CMLF	242	29/01/2018	Standard CFA		EL	Pre issue	100.00%	No	No	No	Yes	£205.00	£180.00	£150.00	£120.00	100	No	No	N	
JG	208	31/01/2018	Standard CFA	£5,880.70	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	41	02/02/2018	Standard CFA	£2,379.00	RTA	Post issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
JG	63	03/02/2018	Standard CFA	£4,115.50	RTA	Pre issue	100.00%	No	Yes	Yes		£201.00	£177.00	£146.00	£111.00	100	No	No	Y	£330.40
JG	208	06/02/2018	Standard CFA	£3,927.70	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	214	09/02/2018	Standard CFA		RTA	Post issue	100.00%	No	Yes	No	No	£275.00	£225.00	£185.00	£150.00	25	No	No	Y	£336.00
JG	235	12/02/2018	Standard CFA	£2,548.80	RTA	Pre issue	100.00%	No	Yes	No		£230.00	£195.00	£161.00	£135.00	100	No	No	N	
CMLF	75	13/02/2018	Standard CFA		RTA	Pre issue	100.00%	No	No	No	Yes	£210.00	£190.00	£160.00	£120.00	25	No	No	N	
JG	50	14/02/2018	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
CMLF	96	14/02/2018	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No	No	£201.00	£177.00	£146.00	£111.00	25	No	No	N	
JG	208	14/02/2018	Standard CFA	£3,385.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	153	15/02/2018	Standard CFA	£8,395.90	EL	Pre issue	100.00%	Yes	No	No		£500.00	£500.00	£500.00	£500.00	100	No	No	Y	£407.68
JG	208	15/02/2018	Standard CFA	£3,775.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	197	16/02/2018	Standard CFA	£16,601.75	RTA	Pre issue	100.00%	No	No	No		£300.00	£177.00	£146.00	£111.00	100	No	No	Y	£207.20
JG	208	16/02/2018	Standard CFA	£3,840.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	20/02/2018	Standard CFA	£2,061.50	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	23/02/2018	Standard CFA	£3,385.20	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	208	26/02/2018	Standard CFA	£2,838.70	RTA	Post issue	25.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	145	27/02/2018	Standard CFA	£4,000.20	RTA	Post issue	25.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£224.00
JG	208	28/02/2018	Standard CFA	£7,464.80	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	208	05/03/2018	Standard CFA	£2,495.50	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	41	09/03/2018	Standard CFA	£1,833.00	RTA	Post issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
CMLF	233	12/03/2018	Standard CFA		RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£300.00	£300.00	£300.00	£300.00	100	No	No	N	

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CMLF	15	13/03/2018	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£36.00
JG	8	15/03/2018	Standard CFA	£17,430.00	EL	Post issue	25.00%	Yes	Yes	No		£350.00	£350.00	£350.00	£350.00	100	No	No	Y	£280.00
JG	26	17/03/2018	Standard CFA	£9,677.90	RTA	Pre issue	25.00%	No	No	No		£201.00	£177.00	£146.00	£111.00	100	No	No	N	
JG	208	19/03/2018	Standard CFA	£2,408.70	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	156	20/03/2018	Express CFA Lite	£1,890.00	RTA	Pre issue	25.00%	No	Yes	No	No	£275.00	£250.00	£200.00	£150.00	100	No	No	N	
JG	50	22/03/2018	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
JG	156	27/03/2018	Implied CFA Lite	£4,758.00	RTA	Post issue	25.00%	No	Yes	No		£275.00	£250.00	£200.00	£150.00	100	No	No	N	
JG	208	27/03/2018	Standard CFA	£3,255.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	28/03/2018	Standard CFA	£3,341.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	92	04/04/2018	Express CFA Lite	£5,533.60	RTA	Pre issue	30.00%	No	Yes	No	Yes	£217.00	£217.00	£217.00	£217.00	100	Yes	No	N	
CMLF	18	05/04/2018	Implied CFA Lite	£1,380.00	RTA	Pre issue	25.00%	No	No	No	Yes	£295.00	£265.00	£225.00	£195.00	100	No	No	Y	£75.00
CMLF	107	06/04/2018	Express CFA Lite	£7,887.50	RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£325.00	£295.00	£250.00	£250.00	100	No	No	N	
JG	208	06/04/2018	Standard CFA	£2,712.50	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	11	07/04/2018	Standard CFA	£14,156.00	RTA	Post issue	35.00%	Yes	Yes	Yes		£409.00	£367.00	£329.00	£287.00	100	No	No	N	
JG	11	07/04/2018	Standard CFA	£3,645.60	EL	Pre issue	35.00%	Yes	Yes	No		£409.00	£367.00	£329.00	£287.00	100	No	No	N	
JG	85	09/04/2018	Standard CFA	£2,796.00	RTA	Unknown	25.00%	Yes	No	No		£350.00	£300.00	£250.00	£200.00	100	No	No	N	
CMLF	144	09/04/2018	Express CFA Lite		EL	Pre issue	25.00%	No	Yes	No	Yes	£250.00	£250.00	£250.00	£250.00	100	No	No	N	
JG	208	09/04/2018	Standard CFA	£4,600.40	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	117	10/04/2018	Standard CFA	£2,808.00	RTA	Pre issue	40.00%	Yes	No	No		£300.00	£240.00	£191.00	£161.00	100	No	No	Y	£218.40
CMLF	248	13/04/2018	Express CFA Lite		RTA	Pre issue	35.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
CMLF	118	16/04/2018	Standard CFA	£1,711.08	RTA	Pre issue	25.00%	No	No	No	Yes	£240.00	£185.00	£147.00	£120.00	25	No	No	N	
JG	208	16/04/2018	Standard CFA	£4,513.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	237	18/04/2018	Express CFA Lite	£1,842.50	RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£235.00	£200.00	£165.00	£165.00	100	No	Yes	Y	£206.00
JG	110	23/04/2018	Standard CFA	£758.86	RTA	Pre issue	25.00%	No	No	No		£240.00	£240.00	£240.00	£240.00	100	No	No	N	
JG	208	24/04/2018	Standard CFA	£3,645.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£258.87
CMLF	10	03/05/2018	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£220.00	£195.00	£163.00	£120.00	20	No	No	Y	£112.00
JG	35	08/05/2018	Standard CFA	£2,138.00	RTA	Pre issue	100.00%	No	No	No		£350.00	£250.00	£200.00	£140.00	100	No	No	N	
JG	208	08/05/2018	Standard CFA	£5,880.70	EL	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	208	09/05/2018	Standard CFA	£2,191.70	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	10/05/2018	Standard CFA	£8,311.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.86
JG	50	11/05/2018	Standard CFA		RTA	Pre issue	25.00%	Yes	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
CMLF	183	11/05/2018	Standard CFA		PL	Pre issue	25.00%	Yes	Yes	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	223	11/05/2018	Other	£9,000.00	RTA	Unknown	100.00%	No	Yes	No		£240.00	£185.00	£155.00	£120.00	Unknown	Unknown	Unknown	N	
CMLF	117	16/05/2018	Standard CFA	£2,849.80	RTA	Pre issue	40.00%	No	No	No	Yes	£300.00	£240.00	£191.00	£161.00	100	No	No	Y	£218.00
CMLF	19	18/05/2018	Full Info CFA	£2,060.80	RTA	Pre issue	100.00%	Yes	Yes	No	Yes	£220.00	£220.00	£220.00	£220.00	100	No	No	N	
JG	50	22/05/2018	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
CMLF	117	24/05/2018	Implied CFA Lite	£2,333.10	RTA	Post issue	40.00%	Yes	No	No		£300.00	£240.00	£191.00	£161.00	Unknown	No	No	N	

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	208	28/05/2018	Standard CFA	£1,801.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	30/05/2018	Standard CFA	£2,582.30	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	31/05/2018	Standard CFA	£2,300.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	63	01/06/2018	Standard CFA		EL	Unknown	100.00%	No	Yes	Yes		£201.00	£177.00	£146.00	£111.00	100	No	No	N	
CMLF	231	01/06/2018	Full Info CFA	£2,464.00	RTA	Pre issue	25.00%	Yes	Yes	Yes	Yes	£250.00	£220.00	£220.00	£220.00	100	No	No	N	
JG	208	04/06/2018	Standard CFA	£3,320.10	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	12	08/06/2018	Full Info CFA	£3,852.00	EL	Pre issue	25.00%	No	Yes	Yes	Yes	£230.00	£200.00	£175.00	£135.00	100	No	No	Y	£397.00
CMLF	163	08/06/2018	Implied CFA Lite		RTA	Pre issue	25.00%	No	No	No	Yes	£192.00	£192.00	£192.00	£192.00	100	No	Unknown	N	
JG	208	12/06/2018	Standard CFA	£4,708.90	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
CMLF	156	14/06/2018	Express CFA Lite	£2,500.00	RTA	Post issue	25.00%	No	Yes	No	Yes	£275.00	£250.00	£200.00	£150.00	100	No	No	N	
CMLF	144	19/06/2018	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	No	£223.00	£198.00	£166.00	£166.00	100	No	No	N	
JG	208	22/06/2018	Standard CFA	£5,902.40	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	207	28/06/2018	Standard CFA	£5,559.90	RTA	Pre issue	100.00%	Yes	Yes	No		£201.00	£177.00	£177.00	£111.00	Unknown	No	No	N	
JG	208	02/07/2018	Standard CFA	£3,797.50	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.86
JG	41	06/07/2018	Standard CFA	£2,262.00	RTA	Post issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
JG	64	06/07/2018	Standard CFA	£1,900.00	RTA	Pre issue	25.00%	No	No	No		£220.00	£200.00	£180.00	£160.00	25	Yes	No	N	
JG	208	06/07/2018	Standard CFA	£3,801.40	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	06/07/2018	Standard CFA	£2,560.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	44	08/07/2018	Standard CFA	£1,571.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£192.00	£161.00	£118.00	25	No	No	N	
JG	208	11/07/2018	Standard CFA	£3,406.90	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
CMLF	63	12/07/2018	Standard CFA	£1,987.10	RTA	Pre issue	25.00%	No	No	No	Yes	£300.00	£225.00	£175.00	£125.00	100	No	No	Y	£330.00
CMLF	209	12/07/2018	Standard CFA		PL	Pre issue	33.00%	Yes	Yes	No	Yes	£240.00	£225.00	£185.00	£155.00	40	Yes	No	N	
JG	208	13/07/2018	Standard CFA	£3,623.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	20	17/07/2018	Standard CFA	£3,332.50	EL	Pre issue	100.00%	No	Yes	No		£400.00	£340.00	£240.00	£175.00	100	No	No	Y	£386.40
JG	41	20/07/2018	Standard CFA	£2,047.50	RTA	Pre issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
JG	85	25/07/2018	Standard CFA	£12,672.50	RTA	Pre issue	25.00%	Yes	No	No		£350.00	£300.00	£250.00	£200.00	100	No	No	N	
JG	41	31/07/2018	Standard CFA	£2,125.50	RTA	Pre issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	Yes	N	
CMLF	34	07/08/2018	Implied CFA Lite		RTA	Pre issue	100.00%	No	No	No	Yes	£201.00	£177.00	£146.00	£111.00	25	No	Yes	Y	£299.00
JG	208	07/08/2018	Standard CFA	£3,428.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	07/08/2018	Standard CFA	£2,972.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	243	07/08/2018	Standard CFA	£14,950.00	RTA	Pre issue	25.00%	No	No	No		£260.00	£230.00	£193.00	£142.00	30	Yes	No	N	
CMLF	70	08/08/2018	Standard CFA	£2,354.10	RTA	Pre issue	25.00%	No	No	No	Yes	£177.00	£177.00	£177.00	£177.00	100	No	No	N	
JG	208	08/08/2018	Standard CFA	£5,056.10	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	117	17/08/2018	Standard CFA	£2,120.10	EL	Pre issue	40.00%	No	No	No		£300.00	£240.00	£191.00	£161.00	100	No	No	N	
CMLF	248	17/08/2018	Express CFA Lite		EL	Post issue	35.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	140	21/08/2018	Standard CFA	£2,900.00	RTA	Pre issue	25.00%	No	Yes	Yes		£250.00	£250.00	£250.00	£250.00	63	No	No	Y	£168.00
JG	197	22/08/2018	Standard CFA	£9,628.90	RTA	Pre issue	25.00%	No	Yes	No		£260.00	£240.00	£216.00	£172.00	100	No	No	Y	£168.00

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	208	22/08/2018	Standard CFA	£5,338.20	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	208	23/08/2018	Standard CFA	£6,227.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	85	24/08/2018	Standard CFA	£2,187.00	RTA	Pre issue	25.00%	Yes	No	No		£350.00	£300.00	£250.00	£200.00	100	No	Yes	N	
CMLF	208	27/08/2018	Implied CFA Lite	£5,077.80	RTA	Pre issue	25.00%	No	No	No	No	£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£258.00
JG	145	30/08/2018	Standard CFA	£1,486.80	RTA	Pre issue	25.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£56.00
CMLF	231	30/08/2018	Full Info CFA	£6,700.00	RTA	Pre issue	25.00%	Yes	No	Yes	Yes	£250.00	£220.00	£220.00	£220.00	100	No	No	N	
CMLF	17	13/09/2018	Express CFA Lite		RTA	Pre issue	25.00%	No	No	No	Yes	£280.00	£245.00	£210.00	£175.00	100	No	No	Y	£369.00
CMLF	60	17/09/2018	Express CFA Lite	£2,023.00	RTA	Pre issue	24.00%	No	No	No	Yes	£210.00	£210.00	£210.00	£210.00	Unknown	No	No	N	
JG	208	18/09/2018	Standard CFA	£3,906.00	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	186	19/09/2018	Standard CFA	£2,237.60	RTA	Pre issue	100.00%	No	No	No	No	£251.00	£227.00	£196.00	£196.00	40	Yes	No	N	
CMLF	120	20/09/2018	Standard CFA		Clin Neg	Post issue	100.00%	Yes	No	No	No	£310.00	£270.00	£230.00	£140.00	100	Yes	Unknown	Y	£13,328.00
JG	208	21/09/2018	Standard CFA	£2,495.50	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.86
JG	208	22/09/2018	Standard CFA	£2,560.60	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	105	24/09/2018	Express CFA Lite		RTA	Pre issue	25.00%	Yes	Yes	No	Yes	£201.00	£201.00	£201.00	£201.00	100	No	No	N	
JG	99	25/09/2018	Standard CFA	£6,753.30	RTA	Pre issue	35.00%	No	Yes	Yes		£325.00	£275.00	£200.00	£175.00	100	No	No	Y	£207.20
CMLF	238	25/09/2018	Full Info CFA	£1,711.00	RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	Unknown	N	
JG	208	26/09/2018	Standard CFA	£3,862.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	108	27/09/2018	Express CFA Lite		RTA	Pre issue	25.00%	Yes	Yes	No	Yes	£300.00	£300.00	£300.00	£300.00	100	No	No	N	
CMLF	222	29/09/2018	Express CFA Lite		RTA	Post issue	20.00%	No	Yes	No	Yes					100	Yes	Yes	N	
JG	208	01/10/2018	Standard CFA	£3,613.05	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	03/10/2018	Standard CFA	£2,972.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	85	04/10/2018	Standard CFA	£4,282.00	RTA	Pre issue	25.00%	Yes	Yes	No		£350.00	£300.00	£250.00	£200.00	100	No	Yes	N	
CMLF	208	05/10/2018	Implied CFA Lite	£6,336.40	RTA	Post issue	25.00%	No	No	No	No	£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£258.00
CMLF	156	10/10/2018	Full Info CFA		RTA	Pre issue	25.00%	No	Yes	No	No	£275.00	£250.00	£200.00	£150.00	100	No	No	N	
JG	17	11/10/2018	Implied CFA Lite	£3,457.50	RTA	Pre issue	100.00%	No	No	No		£280.00	£245.00	£210.00	£175.00	100	No	No	N	
JG	208	18/10/2018	Standard CFA	£3,038.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	199	19/10/2018	Standard CFA	£3,330.00	RTA	Post issue	25.00%	No	No	No	Yes	£360.00	£360.00	£300.00	£300.00	25	No	No	N	
CMLF	199	19/10/2018	Standard CFA	£2,760.00	RTA	Pre issue	25.00%	No	No	No	Yes	£360.00	£360.00	£300.00	£300.00	25	No	No	Y	£330.00
JG	208	22/10/2018	Standard CFA	£4,687.20	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	100	Yes	No	Y	£258.87
JG	208	25/10/2018	Standard CFA	£2,256.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	79	26/10/2018	Standard CFA	£1,820.40	RTA	Pre issue	100.00%	Yes	No	No		£400.00	£400.00	£400.00	£400.00	100	No	No	Y	£360.00
CMLF	208	27/10/2018	Implied CFA Lite	£2,104.90	RTA	Pre issue	25.00%	No	No	No	No	£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£258.00
JG	182	29/10/2018	Express CFA Lite	£1,399.70	RTA	Pre issue	25.00%	No	No	No		£250.00	£177.00	£146.00	£111.00	100	No	No	N	
JG	208	30/10/2018	Standard CFA	£2,842.70	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	208	01/11/2018	Standard CFA	£3,992.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	85	02/11/2018	Standard CFA	£1,269.00	RTA	Pre issue	25.00%	Yes	Yes	No		£350.00	£300.00	£250.00	£200.00	100	No	Yes	N	
JG	208	03/11/2018	Standard CFA	£2,473.80	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	No	No	Y	£258.87

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JG	231	05/11/2018	Standard CFA	£4,904.20	EL	Pre issue	25.00%	No	Yes	No		£250.00	£250.00	£220.00	£220.00	100	No	No	N	
JG	175	06/11/2018	Standard CFA	£3,100.00	RTA	Post issue	25.00%	No	No	No		£300.00	£250.00	£200.00	£150.00	100	No	No	Y	£168.00
JG	17	08/11/2018	Implied CFA Lite	£2,127.50	RTA	Pre issue	100.00%	No	No	No		£280.00	£245.00	£210.00	£175.00	100	No	No	N	
CMLF	17	08/11/2018	Express CFA Lite		HDR	Pre issue	50.00%	No	No	No	Yes	£280.00	£245.00	£210.00	£175.00	100	No	No	Y	£588.00
JG	208	10/11/2018	Standard CFA	£2,951.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	22	11/11/2018	Standard CFA		RTA	Pre issue	25.00%	No	No	No		£201.00	£177.00	£146.00	£111.00	12.5	Yes	No	N	
CMLF	58	12/11/2018	Implied CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£217.00	£192.00	£161.00	£118.00	Unknown	Yes	No	N	
CMLF	117	12/11/2018	Standard CFA	£3,210.10	RTA	Pre issue	40.00%	Yes	No	No	Yes	£300.00	£240.00	£191.00	£161.00	Unknown	No	No	N	
CMLF	188	12/11/2018	Standard CFA	£2,997.50	RTA	Pre issue	25.00%	No	No	No	Yes	£240.00	£220.00	£190.00	£165.00	100	No	No	N	
CMLF	14	13/11/2018	Implied CFA Lite	£1,353.00	RTA	Pre issue	25.00%	No	No	No	Yes	£215.00	£195.00	£165.00	£165.00	100	No	No	Y	£302.00
JG	208	13/11/2018	Standard CFA	£2,517.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	43	15/11/2018	Standard CFA		Probate	Pre issue	100.00%	No	No	No	Yes	£995.00	£995.00	£995.00	£995.00	100	No	No	N	
CMLF	171	16/11/2018	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
CMLF	45	20/11/2018	Implied CFA Lite	£3,066.70	RTA	Pre issue	100.00%	No	No	No	No	£201.00	£177.00	£146.00	£111.00	100	No	Unknown	Y	£106.00
CMLF	243	20/11/2018	Express CFA Lite	£4,640.40	RTA	Post issue	25.00%	No	Yes	No	Yes	£260.00	£230.00	£193.00	£142.00	30	Yes	No	N	
CMLF	145	21/11/2018	Express CFA Lite	£2,076.80	RTA	Post issue	25.00%	No	Yes	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£56.00
JG	208	26/11/2018	Standard CFA	£3,038.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	237	27/11/2018	Express CFA Lite	£1,801.25	RTA	Pre issue	25.00%	No	Yes	Yes	No	£235.00	£235.00	£200.00	£165.00	100	No	Yes	Y	£206.00
CMLF	70	28/11/2018	Standard CFA	£1,117.58	RTA	Pre issue	25.00%	No	No	No	Yes	£177.00	£177.00	£177.00	£177.00	25	No	No	Y	£61.00
CMLF	150	30/11/2018	Express CFA Lite	£2,937.00	RTA	Post issue	25.00%	No	Yes	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£330.00
JG	208	03/12/2018	Standard CFA	£3,515.40	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	130	05/12/2018	Standard CFA	£3,080.00	RTA	Pre issue	100.00%					£220.00	£200.00	£200.00	£200.00	100	No	No	N	
JG	208	06/12/2018	Standard CFA	£5,728.80	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	68	12/12/2018	Standard CFA	£3,377.50	RTA	Pre issue	100.00%	No	Yes	No		£295.00	£255.00	£215.00	£175.00	100	No	No	N	
JG	208	12/12/2018	Standard CFA	£8,918.70	EL	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
CMLF	41	15/12/2018	Standard CFA	£3,334.50	RTA	Post issue	25.00%	No	Yes	Yes		£295.00	£265.00	£225.00	£195.00	Unknown	No	Unknown	N	
CMLF	223	15/12/2018	Implied CFA Lite		RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£375.00	£265.00	£225.00	£195.00	100	No	Yes	Y	£56.00
CMLF	15	18/12/2018	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£36.00
CMLF	178	01/01/2019	Express CFA Lite		RTA	Post issue	25.00%	No	Yes	No	Yes	£280.00	£260.00	£240.00	£200.00	100	No	No	N	
CMLF	185	01/01/2019	Full Info CFA	£2,124.00	RTA	Pre issue	25.00%	Yes	Yes	No	Yes	£201.00	£201.00	£201.00	£201.00	100	No	No	N	
JG	50	02/01/2019	Standard CFA	£855.40	RTA	Pre issue	25.00%	Yes	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
CMLF	249	04/01/2019	Express CFA Lite	£27,765.00	RTA	Pre issue	25.00%	Yes	No	No	Yes	£450.00	£450.00	£450.00	£450.00	97	No	No	N	
CMLF	204	07/01/2019	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	No	£250.00	£200.00	£175.00	£150.00	100	No	No	N	
CMLF	204	07/01/2019	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£250.00	£200.00	£175.00	£150.00	100	No	No	N	
CMLF	204	07/01/2019	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£250.00	£200.00	£175.00	£150.00	25	No	No	N	
JG	145	08/01/2019	Standard CFA	£3,846.80	RTA	Post issue	25.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£224.00

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	208	08/01/2019	Standard CFA	£2,604.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	213	15/01/2019	Express CFA Lite	£1,668.30	RTA	Pre issue	25.00%	No	No	No	Yes	£350.00	£350.00	£350.00	£350.00	100	No	No	N	
CMLF	230	16/01/2019	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£280.00	£245.00	£230.00	£175.00	100	No	No	N	
CMLF	167	17/01/2019	Implied CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	Yes	£203.00	£180.00	£151.00	£110.00	50	No	No	Y	£145.00
JG	235	17/01/2019	Standard CFA	£2,460.30	RTA	Pre issue	100.00%	No	Yes	No		£230.00	£195.00	£161.00	£135.00	100	No	No	N	
CMLF	78	22/01/2019	Standard CFA	£5,564.00	RTA	Post issue	25.00%	No	No	No	Yes	£260.00	£260.00	£260.00	£260.00	25	No	No	N	
JG	245	25/01/2019	Standard CFA	£25,117.50	EL	Post issue	25.00%	No	No	No		£370.00	£325.00	£272.00	£184.00	100	No	No	N	
CMLF	226	28/01/2019	Standard CFA	£2,382.00	RTA	Pre issue	25.00%	Yes	Yes	No	Yes	£300.00	£300.00	£300.00	£300.00	100	No	No	N	
JG	208	29/01/2019	Standard CFA	£2,538.90	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	156	31/01/2019	Express CFA Lite		RTA	Pre issue	25.00%	No	Yes	No	No	£275.00	£250.00	£200.00	£150.00	100	No	No	N	
CMLF	29	02/02/2019	Standard CFA	£13,407.00	RTA	Pre issue	35.00%	Yes	No	No	Yes	£275.00	£250.00	£225.00	£200.00	75	Yes	Yes	N	
CMLF	145	04/02/2019	Express CFA Lite	£2,419.00	RTA	Post issue	25.00%	No	Yes	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£212.00
CMLF	164	04/02/2019	Standard CFA	£20,582.50	EL	Pre issue	25.00%	No	Yes	Yes	Yes	£375.00	£325.00	£275.00	£225.00	100	No	No	N	
CMLF	55	06/02/2019	Standard CFA		RTA	Pre issue	20.00%	No	No	No	Yes	£170.00	£120.00	£120.00	£95.00	Unknown	No	No	N	
CMLF	80	08/02/2019	Implied CFA Lite	£1,817.20	RTA	Pre issue	25.00%	No	Yes	No	Yes	£217.00	£192.00	£161.00	£118.00	25	Yes	Yes	Y	£299.00
JG	208	08/02/2019	Standard CFA	£2,864.40	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	209	08/02/2019	Other		PL	Pre issue	33.00%	Yes	Yes	No	Yes	£240.00	£225.00	£185.00	£155.00	20	Yes	No	N	
CMLF	32	13/02/2019	Standard CFA	£2,007.00	RTA	Pre issue	100.00%	No	No	No		£225.00	£195.00	£150.00	£135.00	25	Yes	Unknown	Y	£280.00
JG	208	16/02/2019	Standard CFA	£4,144.70	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	19/02/2019	Standard CFA	£4,123.00	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	50	20/02/2019	Standard CFA		RTA	Post issue	25.00%	Yes	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
JG	66	21/02/2019	Standard CFA	£1,105.00	RTA	Pre issue	25.00%	No	No	No		£300.00	£300.00	£300.00	£300.00	100	No	No	Y	£100.00
CMLF	115	26/02/2019	Standard CFA	£30,403.20	OL	Post issue	25.00%	No	No	No	Yes	£545.00	£395.00	£303.00	£220.00	25	Yes	No	N	
CMLF	156	28/02/2019	Full Info CFA		RTA	Pre issue	25.00%	No	Yes	No	Yes	£275.00	£250.00	£200.00	£150.00	Unknown	No	No	N	
CMLF	111	09/03/2019	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No	Yes	£350.00	£295.00	£270.00	£250.00	75	Yes	No	Y	£75.00
JG	156	11/03/2019	Standard CFA	£4,320.00	RTA	Pre issue	100.00%	No	Yes	No		£275.00	£250.00	£200.00	£150.00	100	No	No	N	
JG	208	11/03/2019	Standard CFA	£2,864.40	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	211	13/03/2019	Implied CFA Lite	£2,124.00	RTA	Pre issue	100.00%	Yes	Yes	Yes	Yes	£118.00	£118.00	£118.00	£118.00	10	No	No	N	
CMLF	241	13/03/2019	Standard CFA	£4,240.00	RTA	Pre issue	25.00%	Yes	Yes	No	Yes	£300.00	£250.00	£220.00	£200.00	100	No	Yes	N	
JG	41	21/03/2019	Standard CFA	£5,538.00	RTA	Pre issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
JG	208	21/03/2019	Standard CFA	£4,795.70	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	95	25/03/2019	Standard CFA	£2,305.50	RTA	Post issue	100.00%	No	Yes	Yes	Yes	£265.00	£265.00	£220.00	£220.00	100	No	No	Y	£300.00
CMLF	27	26/03/2019	Standard CFA	£1,062.00	RTA	Pre issue	25.00%	No	Yes	No	Yes	£201.00	£177.00	£146.00	£111.00	100	No	No	Y	£330.00
CMLF	197	01/04/2019	Implied CFA Lite	£4,572.00	EL	Pre issue	35.00%	Unknown	Unknown	Unknown		£300.00	£177.00	£111.00	£111.00	Unknown	Unknown	Unknown	Y	£481.00
JG	13	11/04/2019	Implied CFA Lite	£9,620.00	RTA	Pre issue	25.00%	No	Yes	No		£400.00	£300.00	£250.00	£200.00	100	No	No	N	
CMLF	156	17/04/2019	Full Info CFA		RTA	Pre issue	25.00%	No	Yes	No	No	£275.00	£250.00	£200.00	£150.00	100	No	No	N	
CMLF	25	19/04/2019	Full Info CFA	£3,827.50	RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£250.00	£200.00	£175.00	£150.00	25	No	No	N	

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
CMLF	156	22/04/2019	Full Info CFA	£2,093.28	RTA	Pre issue	25.00%	No	Yes	No	Yes	£275.00	£250.00	£200.00	£150.00	100	No	No	N	
JG	208	24/04/2019	Standard CFA	£3,363.50	RTA	Pre issue	25.00%	Yes	Yes	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	25/04/2019	Standard CFA	£3,211.60	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	7	27/04/2019	Express CFA Lite	£1,968.80	RTA	Pre issue	25.00%	No	No	No	Yes	£201.00	£177.00	£142.00	£111.00	25	Yes	No	Y	£336.00
CMLF	95	27/04/2019	Standard CFA	£2,888.50	RTA	Post issue	100.00%	No	Yes	Yes	Yes	£265.00	£265.00	£220.00	£220.00	100	No	No	N	
JG	143	01/05/2019	Standard CFA	£2,541.10	RTA	Pre issue	100.00%	No	No	No		£201.00	£177.00	£146.00	£111.00	100	No	No	N	
CMLF	33	03/05/2019	Other		RTA	Pre issue	25.00%	No	No	No	Yes	£350.00	£350.00	£350.00	£350.00	25	No	Unknown	N	
JG	145	07/05/2019	Standard CFA	£2,159.40	RTA	Pre issue	25.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£56.00
JG	208	14/05/2019	Standard CFA	£2,213.40	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	28	16/05/2019	Other		RTA	Pre issue	25.00%	Yes	Yes	No		£229.00	£172.00	£121.00	£121.00	100	No	No	Y	£299.00
JG	41	23/05/2019	Standard CFA	£2,437.50	RTA	Post issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
CMLF	181	25/05/2019	Standard CFA		Clin Neg	Pre issue	20.00%	No	Yes	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	50	29/05/2019	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
CMLF	173	03/06/2019	Full Info CFA		PL	Pre issue	25.00%	No	Yes	Yes	No	£300.00	£250.00	£200.00	£200.00	100	No	No	N	
CMLF	131	07/06/2019	Standard CFA	£2,411.50	RTA	Pre issue	25.00%	No	Yes	No	Yes	£201.00	£177.00	£146.00	£111.00	25	Yes	No	N	
CMLF	156	07/06/2019	Full Info CFA		RTA	Pre issue	25.00%	No	Yes	No	No	£275.00	£250.00	£200.00	£150.00	100	No	No	N	
JG	208	08/06/2019	Standard CFA	£2,083.20	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	206	11/06/2019	Standard CFA		HDR	Post issue	50.00%	No	No	No	Yes	£240.00	£240.00	£240.00	£240.00	100	No	No	N	
JG	41	13/06/2019	Standard CFA	£2,340.00	RTA	Pre issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	Yes	N	
JG	50	14/06/2019	Standard CFA	£739.80	RTA	Pre issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
JG	208	15/06/2019	Standard CFA	£2,604.00	RTA	Pre issue	25.00%	Yes	Yes	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	50	17/06/2019	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
CMLF	125	19/06/2019	Standard CFA	£900.00	RTA	Pre issue	25.00%	No	No	No	Yes	£350.00	£250.00	£250.00	£250.00	100	No	No	N	
JG	208	02/07/2019	Standard CFA	£3,689.00	RTA	Post issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	197	05/07/2019	Standard CFA	£21,848.20	EL	Post issue	100.00%	No	No	No		£300.00	£177.00	£146.00	£111.00	100	No	No	Y	£481.60
JG	124	09/07/2019	Standard CFA	£2,358.50	RTA	Pre issue	100.00%	No	Yes	Yes		£326.00	£288.00	£242.00	£177.00	100	No	No	N	
JG	124	09/07/2019	Standard CFA	£1,802.00	RTA	Pre issue	100.00%	No	Yes	Yes		£326.00	£288.00	£242.00	£177.00	100	No	No	N	
CMLF	114	15/07/2019	Other		RTA	Pre issue	25.00%	Yes	Yes	No	Yes	£275.00	£225.00	£185.00	£150.00	100	No	No	N	
CMLF	231	16/07/2019	Full Info CFA	£2,585.60	RTA	Post issue	25.00%	Yes	Yes	Yes	Yes	£250.00	£220.00	£220.00	£220.00	100	No	No	N	
JG	208	18/07/2019	Standard CFA	£2,018.10	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	243	18/07/2019	Standard CFA	£7,453.50	RTA	Post issue	25.00%	No	Yes	No		£325.00	£295.00	£255.00	£195.00	100	Yes	No	N	
JG	208	22/07/2019	Standard CFA	£2,408.70	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	24/07/2019	Standard CFA	£3,081.40	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	25/07/2019	Standard CFA	£991.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	208	30/07/2019	Standard CFA	£10,068.80	EL	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	17	06/08/2019	Standard CFA	£1,740.00	RTA	Pre issue	100.00%	No	No	No		£280.00	£245.00	£210.00	£175.00	100	No	No	Y	£369.81
CMLF	209	13/08/2019	Standard CFA		RTA	Pre issue	25.00%	Yes	Yes	No	Yes	£225.00	£185.00	£155.00	£155.00	100	Yes	No	N	

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	208	14/08/2019	Standard CFA	£5,316.50	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	180	19/08/2019	Standard CFA	£1,305.30	RTA	Pre issue	100.00%	No	No	No		£220.00	£177.00	£146.00	£111.00	100	No	No	N	
CMLF	166	20/08/2019	Full Info CFA	£6,875.55	RTA	Post issue	35.00%	Yes	Yes	No	Yes	£302.00	£266.00	£219.00	£167.00	100	No	No	N	
JG	61	21/08/2019	Standard CFA	£2,395.40	RTA	Pre issue	25.00%	No	Yes	No		£217.00	£217.00	£217.00	£217.00	100	No	No	Y	£245.00
CMLF	63	21/08/2019	Implied CFA Lite	£2,025.20	RTA	Pre issue	25.00%	No	No	No	Yes	£325.00	£225.00	£175.00	£125.00	100	No	No	Y	£330.00
CMLF	196	21/08/2019	Full Info CFA	£999.20	RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£217.00	£194.00	£165.00	£165.00	100	Yes	No	N	
JG	208	23/08/2019	Standard CFA	£2,734.20	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	217	23/08/2019	Full Info CFA	£1,840.50	RTA	Pre issue	100.00%	No	Yes	Yes	Yes	£195.00	£170.00	£170.00	£170.00	100	No	No	N	
CMLF	217	23/08/2019	Standard CFA	£1,614.00	RTA	Pre issue	100.00%	No	Yes	Yes	Yes	£195.00	£170.00	£170.00	£170.00	67	No	No	N	
JG	208	27/08/2019	Standard CFA	£2,235.10	RTA	Pre issue	25.00%	Yes	Yes	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	27/08/2019	Standard CFA	£1,953.00	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	65	29/08/2019	Standard CFA	£3,258.10	EL	Pre issue	100.00%	No	No	No	Yes	£201.00	£177.00	£146.00	£111.00	100	No	No	N	
CMLF	111	02/09/2019	Standard CFA	£2,415.00	RTA	Pre issue	20.00%	No	Yes	No	Yes	£450.00	£360.00	£300.00	£250.00	75	Yes	Yes	Y	£75.00
CMLF	243	07/09/2019	Implied CFA Lite	£2,229.50	RTA	Pre issue	25.00%	No	Yes	No	Yes	£325.00	£295.00	£255.00	£195.00	30	Yes	No	N	
JG	244	11/09/2019	Standard CFA		EL	Pre issue	100.00%	No	No	No		£280.00	£240.00	£175.00	£150.00	100	No	No	N	
JG	50	17/09/2019	Standard CFA	£520.83	RTA	Pre issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
JG	145	17/09/2019	Standard CFA	£1,994.20	RTA	Pre issue	100.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£64.40
JG	208	25/09/2019	Standard CFA	£1,931.30	RTA	Pre issue	25.00%	Yes	Yes	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	41	03/10/2019	Standard CFA	£2,242.50	RTA	Pre issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
JG	208	04/10/2019	Standard CFA	£5,229.70	EL	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	17	08/10/2019	Standard CFA	£1,795.00	RTA	Pre issue	100.00%	No	No	No		£280.00	£245.00	£210.00	£175.00	100	No	No	Y	£369.81
JG	208	08/10/2019	Standard CFA	£2,625.70	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	133	09/10/2019	Standard CFA		RTA	Pre issue	25.00%	No	No	No		£480.00	£480.00	£480.00	£480.00	100	No	No	N	
JG	108	11/10/2019	Standard CFA		RTA	Pre issue	35.00%	Yes	Yes	Yes		£250.00	£250.00	£250.00	£250.00	100	No	No	N	
JG	3	15/10/2019	Standard CFA	£2,049.80	RTA	Pre issue	100.00%	No	No	No		£217.00	£192.00	£161.00	£118.00	100	Yes	No	Y	£305.83
JG	168	17/10/2019	Standard CFA		RTA	Pre issue	100.00%	No	Yes	Yes		£450.00	£450.00	£450.00	£450.00	25	No	No	N	
JG	133	31/10/2019	Standard CFA		RTA	Post issue	25.00%	No	No	No		£480.00	£480.00	£480.00	£480.00	100	No	No	N	
CMLF	206	31/10/2019	Standard CFA		HDR	Pre issue	50.00%	No	No	No	Yes	£240.00	£240.00	£240.00	£240.00	100	No	Yes	N	
JG	208	01/11/2019	Standard CFA	£2,018.10	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	05/11/2019	Standard CFA	£2,669.10	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	06/11/2019	Standard CFA	£3,515.40	RTA	Pre issue	20.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	41	07/11/2019	Standard CFA	£2,418.00	RTA	Post issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
JG	208	07/11/2019	Standard CFA	£3,298.40	EL	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
CMLF	165	08/11/2019	Standard CFA	£2,420.00	EL	Pre issue	25.00%	No	No	No	Yes	£275.00	£225.00	£165.00	£165.00	100	No	No	N	
CMLF	231	08/11/2019	Other	£2,000.60	RTA	Pre issue	25.00%	Yes	Yes	Yes	Yes	£250.00	£220.00	£220.00	£220.00	25	No	No	N	
JG	208	10/11/2019	Standard CFA	£2,560.60	RTA	Pre issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	116	11/11/2019	Standard CFA	£1,357.00	RTA	Pre issue	25.00%	No	No	No		£217.00	£192.00	£161.00	£118.00	25	No	No	N	

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	179	11/11/2019	Standard CFA	£4,321.50	RTA	Pre issue	25.00%	No	No	No		£270.00	£250.00	£230.00	£210.00	25	Yes	No	N	
JG	41	13/11/2019	Standard CFA	£2,062.50	RTA	Pre issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
CMLF	116	13/11/2019	Standard CFA	£1,062.00	RTA	Pre issue	25.00%	No	No	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
CMLF	166	19/11/2019	Standard CFA	£3,619.80	RTA	Pre issue	35.00%	Yes	Yes	No	Yes	£302.00	£266.00	£219.00	£167.00	100	No	No	Y	£36.00
JG	208	20/11/2019	Standard CFA	£2,929.50	RTA	Pre issue	25.00%	Yes	Yes	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	153	21/11/2019	Standard CFA	£5,802.75	RTA	Pre issue	25.00%	Yes	No	No		£201.00	£177.00	£146.00	£111.00	100	No	No	N	
JG	246	21/11/2019	Standard CFA	£2,781.40	RTA	Pre issue	100.00%	Yes	No	No		£217.00	£196.00	£161.00	£118.00	25	Yes	No	Y	£280.00
CMLF	1	22/11/2019	Full Info CFA	£2,236.50	RTA	Pre issue	25.00%	Yes	Yes	No	Yes	£275.00	£225.00	£185.00	£150.00	100	No	No	Y	£112.00
JG	17	28/11/2019	Standard CFA		RTA	Unknown	100.00%	No	No	No		£280.00	£245.00	£210.00	£175.00	100	No	No	N	
JG	63	30/11/2019	Standard CFA	£5,145.00	RTA	Post issue	100.00%	No	No	No		£325.00	£225.00	£175.00	£125.00	100	No	No	N	
JG	231	04/12/2019	Standard CFA	£4,330.90	RTA	Pre issue	25.00%	Yes	Yes	No		£250.00	£220.00	£220.00	£220.00	100	No	No	N	
JG	55	06/12/2019	Other	£3,281.52	RTA	Pre issue	20.00%	No	No	No		£275.00	£250.00	£225.00	£200.00	100	No	No	N	
CMLF	155	10/12/2019	Standard CFA	£2,821.00	RTA	Pre issue	25.00%	No	No	No	Yes	£217.00	£217.00	£217.00	£217.00	25	Yes	No	N	
JG	50	23/12/2019	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
CMLF	166	23/12/2019	Standard CFA	£5,810.25	RTA	Post issue	35.00%	Yes	Yes	No	Yes	£302.00	£266.00	£219.00	£167.00	100	No	No	N	
JG	50	02/01/2020	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
CMLF	183	07/01/2020	Implied CFA Lite		PL	Pre issue	25.00%	Yes	Yes	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	179	08/01/2020	Standard CFA	£3,508.40	EL	Pre issue	25.00%	No	No	No		£270.00	£250.00	£230.00	£210.00	35	Yes	No	N	
CMLF	41	09/01/2020	Express CFA Lite	£2,067.00	RTA	Pre issue	25.00%	No	Yes	Yes		£295.00	£265.00	£225.00	£195.00	Unknown	No	Unknown	Y	£56.00
JG	201	17/01/2020	Standard CFA	£1,269.00	RTA	Pre issue	35.00%	Yes	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£36.96
CMLF	145	20/01/2020	Express CFA Lite	£1,958.80	RTA	Pre issue	25.00%	No	Yes	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	N	
CMLF	59	27/01/2020	Full Info CFA	£7,000.00	RTA	Pre issue	50.00%	Yes	Yes	No	Yes	£350.00	£350.00	£350.00	£350.00	100	No	No	N	
JG	103	27/01/2020	Standard CFA	£1,787.70	RTA	Post issue	100.00%	No	Yes	No		£200.00	£200.00	£200.00	£200.00	100	No	No	Y	£299.00
JG	208	27/01/2020	Standard CFA	£4,274.90	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	145	28/01/2020	Standard CFA	£2,749.40	RTA	Pre issue	25.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£64.40
JG	145	28/01/2020	Standard CFA	£2,076.80	RTA	Pre issue	100.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£64.40
JG	208	29/01/2020	Standard CFA	£3,754.10	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	57	11/02/2020	Implied CFA Lite	£1,089.00	RTA	Pre issue	25.00%	Yes	Yes	No	No	£242.00	£213.00	£175.00	£133.00	100	No	No	N	
CMLF	172	11/02/2020	Full Info CFA		RTA	Pre issue	25.00%	Yes	Yes	Yes	Yes	£300.00	£250.00	£200.00	£150.00	25	No	Yes	Y	£330.00
JG	6	15/02/2020	Standard CFA	£12,844.50	RTA	Pre issue	25.00%	Yes	No	No		£420.00	£420.00	£420.00	£420.00	100	No	No	N	
JG	50	18/02/2020	Standard CFA		RTA	Post issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
JG	82	18/02/2020	Standard CFA	£8,034.70	RTA	Pre issue	100.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£336.00
JG	208	18/02/2020	Standard CFA	£3,667.30	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	233	28/02/2020	Other		RTA	Pre issue	25.00%	No	Yes	Yes	Yes	£161.00	£161.00	£161.00	£161.00	100	No	No	N	
JG	145	05/03/2020	Standard CFA	£1,675.60	RTA	Pre issue	100.00%	No	Yes	No		£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£64.40
CMLF	56	10/03/2020	Express CFA Lite	£3,916.80	RTA	Post issue	25.00%	No	Yes	No	Yes	£201.00	£177.00	£146.00	£111.00	100	No	No	N	
CMLF	15	27/03/2020	Implied CFA Lite	£1,730.00	RTA	Pre issue	25.00%	No	Yes	No	Yes	£217.00	£192.00	£161.00	£118.00	100	No	No	Y	£224.00

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
JG	236	08/04/2020	Standard CFA	£2,688.70	RTA	Post issue	25.00%	No	Yes	Yes		£217.00	£192.00	£161.00	£108.00	100	Yes	No	N	
JG	63	20/04/2020	Standard CFA	£1,714.80	RTA	Pre issue	100.00%	No	No	No		£325.00	£225.00	£175.00	£125.00	100	No	No	N	
JG	41	24/04/2020	Standard CFA	£1,326.00	RTA	Pre issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	N	
JG	41	24/04/2020	Standard CFA	£1,072.50	RTA	Pre issue	25.00%	No	Yes	Yes		£375.00	£265.00	£225.00	£195.00	100	No	No	Y	£592.50
CMLF	85	24/04/2020	Express CFA Lite	£2,187.50	RTA	Pre issue	25.00%	Yes	No	No	Yes	£300.00	£250.00	£250.00	£200.00	15	No	No	N	
JG	146	27/05/2020	Standard CFA	£1,946.67	RTA	Post issue	100.00%	No	Yes	No		£200.00	£200.00	£200.00	£200.00	100	No	No	Y	£299.00
JG	194	27/05/2020	Standard CFA	£2,076.90	EL	Pre issue	25.00%	No	Yes	No		£350.00	£275.00	£250.00	£200.00	25	No	No	N	
JG	208	25/06/2020	Standard CFA	£3,732.40	RTA	Post issue	25.00%	No	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£253.09
JG	110	06/07/2020	Standard CFA	£1,224.00	RTA	Pre issue	25.00%	No	No	No		£240.00	£240.00	£240.00	£240.00	100	No	No	N	
JG	122	13/07/2020	Standard CFA	£2,250.00	RTA	Pre issue	100.00%	No	No	No		£350.00	£350.00	£350.00	£250.00	100	No	No	N	
JG	197	13/07/2020	Standard CFA	£6,120.85	EL	Pre issue	100.00%	No	No	No		£300.00	£177.00	£146.00	£111.00	100	No	No	Y	£235.20
CMLF	156	20/07/2020	Full Info CFA		RTA	Pre issue	25.00%	No	Yes	No		£275.00	£250.00	£200.00	£150.00	100	No	No	N	
JG	208	20/07/2020	Standard CFA	£4,969.30	EL	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	35	Yes	No	Y	£337.56
JG	208	27/07/2020	Standard CFA	£2,300.20	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	215	31/07/2020	Standard CFA	£3,429.70	EL	Pre issue	25.00%	No	Yes	No		£290.00	£265.00	£230.00	£120.00	85	No	No	N	
CMLF	176	04/08/2020	Standard CFA		RTA	Pre issue	25.00%	No	Yes	No	Yes	£275.00	£225.00	£175.00	£150.00	100	No	Unknown	N	
JG	211	17/08/2020	Other	£2,965.67	RTA	Post issue	100.00%	No	No	No		£217.00	£192.00	£161.00	£118.00	100	No	No	N	
CMLF	85	18/09/2020	Standard CFA	£3,115.00	RTA	Pre issue	25.00%	Yes	Yes	No	Yes	£350.00	£300.00	£250.00	£200.00	100	No	No	N	
JG	208	24/09/2020	Standard CFA	£2,690.80	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	208	28/09/2020	Standard CFA	£3,341.80	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
CMLF	156	05/10/2020	Implied CFA Lite	£660.00	RTA	Pre issue	25.00%	No	Yes	No	Yes	£350.00	£275.00	£200.00	£150.00	100	No	No	N	
CMLF	20	09/10/2020	Standard CFA	£5,517.50	EL	Pre issue	25.00%	No	Yes	No	Yes	£400.00	£340.00	£240.00	£175.00	100	No	No	Y	£386.00
JG	199	20/10/2020	Standard CFA	£2,850.00	RTA	Pre issue	25.00%	No	No	No		£360.00	£360.00	£300.00	£300.00	25	No	No	N	
JG	199	20/10/2020	Standard CFA	£1,825.00	RTA	Pre issue	25.00%	No	No	No		£360.00	£360.00	£300.00	£300.00	25	No	No	N	
JG	104	14/11/2020	Standard CFA	£900.00	EL	Pre issue	25.00%	No	Yes	No		£300.00	£300.00	£300.00	£300.00	100	No	No	N	
CMLF	122	23/11/2020	Implied CFA Lite	£4,625.00	RTA	Post issue	25.00%	No	No	No	Yes	£350.00	£350.00	£350.00	£250.00	100	No	No	N	
CMLF	171	28/11/2020	Express CFA Lite	£1,687.40	EL	Pre issue	35.00%	No	Yes	Yes	Yes	£217.00	£217.00	£217.00	£217.00	100	No	No	N	
JG	23	05/02/2021	Standard CFA	£1,100.00	RTA	Pre issue	100.00%	No	Yes	Yes		£201.00	£177.00	£146.00	£111.00	100	No	No	N	
JG	171	11/03/2021	Standard CFA		RTA	Pre issue	25.00%	No	Yes	Yes		£217.00	£192.00	£161.00	£118.00	100	No	No	N	
JG	231	01/04/2021	Standard CFA	£1,700.00	RTA	Pre issue	25.00%	No	No	No		£250.00	£220.00	£200.00	£220.00	100	No	No	Y	£196.00
JG	203	21/04/2021	Standard CFA	£1,906.10	RTA	Pre issue	100.00%	Yes	Yes	Yes		£371.00	£302.00	£267.00	£228.00	25	Yes	No	N	
JG	208	27/04/2021	Standard CFA	£2,018.10	RTA	Pre issue	25.00%	Yes	No	No		£217.00	£217.00	£217.00	£217.00	25	Yes	No	Y	£258.87
JG	243	16/05/2021	Standard CFA		RTA	Pre issue	25.00%	No	No	No		£325.00	£295.00	£255.00	£195.00	30	Yes	No	Y	£224.00
CMLF	41	25/07/2021	Implied CFA Lite	£2,340.00	RTA	Post issue	25.00%	No	Yes	Yes	Yes	£295.00	£265.00	£225.00	£195.00	100	No	Yes	Y	£56.00
CMLF	11	Unknown	Full Info CFA	£1,809.70	RTA	Pre issue	20.00%	Yes	Yes	Yes	Yes	£409.00	£367.00	£329.00	£287.00	100	No	No	N	
CMLF	120	Unknown	Express CFA Lite	£2,360.00	RTA	Post issue	35.00%	No	Yes	Yes	Yes	£217.00	£217.00	£217.00	£217.00	50	No	No	Y	£207.00
CMLF	185	Unknown	Implied CFA Lite	£6,372.00	RTA	Pre issue	25.00%	Yes	Yes	No	Yes	£201.00	£201.00	£201.00	£201.00	Unknown	No	No	Y	£291.00

Source	Sol Code	CFA Date	Retainer Type	Profit Costs Billed (where known)	Underlying Case	Stage at which underlying case settled	Contractual Cap %	s.74(3) waiver?	Reference to Fixed Costs?	Full Explanation of Fixed Costs?	Acknowledge not a CBA?	A	B	C	D	Success Fee %	Staged?	Bespoke Risk Assessment?	ATE Y/N	£ ATE
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Count	925
Total	925
Percentage	100.00%

Averages	£5,382.02
(Ignoring blanks / "unknowns")	

37.15%

£259.54	£237.86	£219.32	£199.93	64.29%
£229.16				

£295.75

Max	£90,916.09
Min	£500.00

£995.00	£995.00	£995.00	£995.00	100.00%
£118.00	£117.00	£111.00	£90.00	10.00%

£13,328.00
£26.50

agreed or awarded	£3,000	but not more than £10,000	but not more than £15,000	
Trial advocacy fee	£500	£710	£1,070	£1,705

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Reviewing retainers

Our current guidance is set out in the following sections, which should be read in conjunction with each other.

You should familiarise yourself with this whether or not assessing retainers is part of your role, as it will help you to understand the information that we need from the client and why we need it.

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Data sheet

Retainers Data Sheet (read in conjunction with [Guidance](#))

Q	A	Note
Firm Name		
Client Name		
CFA date		
Work type		RTA, EI/PL. Clin Neg, Other
Express CFA lite	Y/N	See Note 1
Implied CFA lite	Y/N	USE ACROBAT TO HIGHLIGHT ANY RELEVANT PASSAGES WITH A COMMENT “CFA LITE”
Express s.74(3) waiver	Y/N	See Note 2
Agreed no CBA?	Y/N	Answer YES if the words “the parties acknowledge and agree that this agreement is not a contentious business agreement within the terms of the Solicitors Act 1974” or similar appear (usually under “Other Points” in the CFA itself, but could be elsewhere
Refers to Fixed Costs	Y/N	Answer YES if there is any reference at all to costs payable by the opponent in the event of a win being calculated by reference to the fixed costs rules USE ACROBAT TO HIGHLIGHT THE PASSAGE WITH A COMMENT “FIXED COSTS”
Full explanation of Fixed Costs	Y/N	Answer YES if there is a sufficient explanation of the fixed rules for the client to understand the amount (or range of amounts) that might be payable by reference to the fixed costs rules USE ACROBAT TO HIGHLIGHT THE PASSAGE WITH A COMMENT “FIXED COSTS”
A rate		If the retainer gives one rate for all, input the same rate for each fee earner. If it doesn't specify rates by reference to A grade etc, translate them for the purpose of the database by the generally accepted criteria here
B rate		
C rate		
D rate		
Success fee	%	If staged, record the % for settlement before proceedings are issued
Staged	Y/N	
Bespoke Risk	Y/N	Answer YES only if the risk assessment either

Assessment		(a) refers to the particular risks of <u>this</u> case (a generic risk assessment can be long winded but still only record overall litigation risks for a category of cases); look for specific accident circumstances / evidential details, or (b) says words to the effect of “this success fee is not calculated by reference to risk, it is just what we have to charge in order to make a profit”
		The risk assessment will almost always be recorded in the main body of the CFA at Schedule 1
Notes		Anything not recorded elsewhere that might take this retainer out of the norm
ATE Policy	Y/N	Answer YES if an ATE policy was taken out
Cost of ATE Policy	£	Full cost, including IPT
Commission Declared	Y/N	Is the client informed that the solicitors receive any commission or other benefit as a result of recommending the ATE policy?
ATE Provider		
Introducer	Y/N	Is the client told that they were introduced via a specified company?
Introducer Name		
Introduction Fee	£	

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Guidance

Guidance Note for Interpreting Retainers and completing Data Sheet (this should be read in conjunction with [Data sheet](#))

Read all of the retainer documentation. A single sentence somewhere can render what might look like an ordinary CFA an express or implied CFA lite, which is one of the most important issues (because if it is either of those and 25% of compensation has been deducted then the client is likely to be entitled to a refund).

Always approach the CFA lite question with the principle of contra proferentem in mind i.e. if there are terms which seem to contradict each other, the Court will apply the one that favours the client (so if the retainer says in terms “I am a CFA lite” but then, elsewhere, refers to payment of a shortfall of basic charges, we can classify it as a CFA lite)

Don’t be swayed by whether or not we have previously been successful (or unsuccessful) on any given retainer, because arguments on both sides have been developed. This assessment should be a legal assessment of the documentation (as if this was the first time we have seen the retainer). The actual outcome on a retainer is factored in separately.

Note 1 – Distinguishing an express CFA lite, an implied CFA lite, and a standard CFA

An express CFA lite is where the client is actively told, in such a way that it will bind the solicitor (and if necessary applying contra proferentem), that the amount of basic charges that the client will have to pay is limited to the amount recovered in respect of basic charges from the paying party, so that only the success fee is actually payable by the client.

Often the CFA itself will not contain the crucial term, but it will be found elsewhere – in covering correspondence, a guidance note, or buried deep in terms and conditions

Examples :

1. If we are acting for you on a Conditional Fee Agreement then you will not normally be responsible to pay us any costs on top of what we recover on your behalf from the other side, other than the agreed success fee
2. As long as you comply with the terms of the agreement you should not become liable to pay anything (other than the success fee referred to above)
3. For the avoidance of any doubt if you win your case we will be able to recover our disbursements, basic costs and the success fee from your opponent. You are responsible for our fees and expenses only to the extent that these are recovered from the losing side.
4. If your claim relates to a road traffic accident, accident at work or any personal injury claim to which the fixed recoverable costs rules apply we will limit our costs to those which are recoverable from the opponent by virtue of those rules and the fixed recoverable scales which apply
5. If your claim is settled before proceedings are issued, for less than £10,000, our basic costs will be £500; for claims up to £25,000 will be £800; plus 20% of the damages agreed up to £5,000; 15% of the damages agreed between £5,001 and £10,000 and 10% of the damages agreed between £10,001 and £25,000. These costs are fixed by the Civil Procedure Rules.

If you find a term similar to the above you can classify the retainer as a CFA lite and go no further on this particular question (but do fill in all other questions)

An implied CFA lite is where the client is not expressly told that the amount of basic charges that the client will have to pay is limited to the amount recovered in respect of basic charges from the paying party but where (either by omission or implication, looking at the retainer as a whole and if necessary applying contra proferentem) it can be demonstrated that that was the intention, or that that was what the client reasonably understood.

Examples :

1. If you win your claim you pay our basic charges, our disbursements and a success fee. We can seek recovery of the basic charges and our disbursements from your opponent. The success fee remains payable by you [the usual wording would be “.....We can seek recovery of part or all of the basic charges”]
2. We will recover our basic charges from your opponent
3. We expect to recover the majority if not all of our basic charges from your opponent
4. Where the client is given an example of how the deduction might be calculated and the deduction is referred to specifically as a success fee only [as opposed to e.g. shortfall plus success fee, or balance of basic charges plus success fee]

If you find an example of this sort, you will need to scour the remaining documentation to ensure that it is not specifically qualified or clarified elsewhere.

Anything else will be a standard CFA (so you will answer NO to **both** CFA questions)

N.B. the fact that it might be a standard CFA does not mean that we will not win. It just means that the arguments will be slightly different and the risks will be higher.

Note 2 – Whether or not there is an express s.74(3) waiver

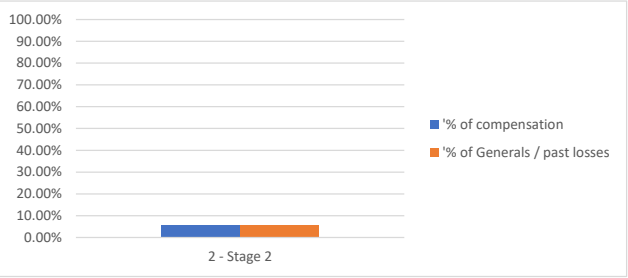
Look out for words along the following lines in the context of basic charges [some retainers include them only in Schedule 1 to the CFA i.e. in the context of the success fee, in which case you should answer NO to the question]. We are only concerned with purported waivers either specifically in the context of base costs or in respect of the costs as a whole –

“You agree to us charging an amount of base costs higher than the amount that can be recovered and to that extent you waive your rights under s.74(3) Solicitors Act 1974” and / or “CPR 46.9(3)(c)”
If they are present, answer YES

Belsner

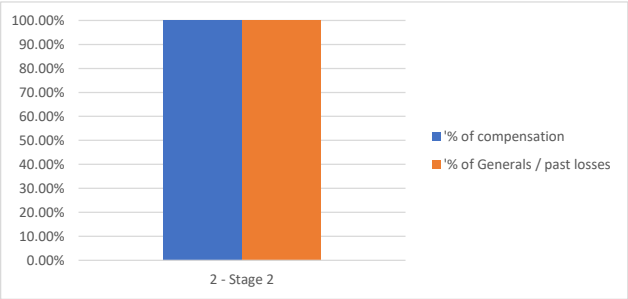
Scenario	(All)
Scenario Full	1 - Per Lavender J decision
Case Type	Belsner
Future Losses?	N

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	5.84%	5.84%
Average	5.84%	5.84%



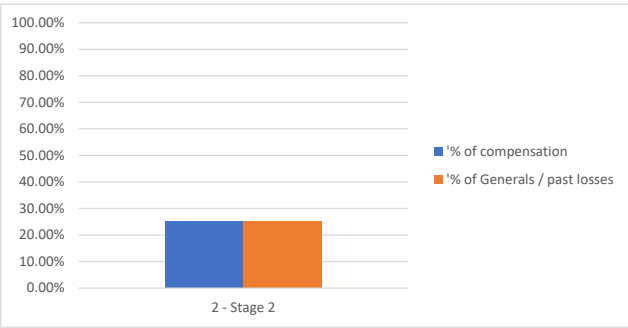
Scenario Full	2 - Per Contractual Terms
Case Type	Belsner
Future Losses?	N

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	299.13%	299.13%
Average	299.13%	299.13%



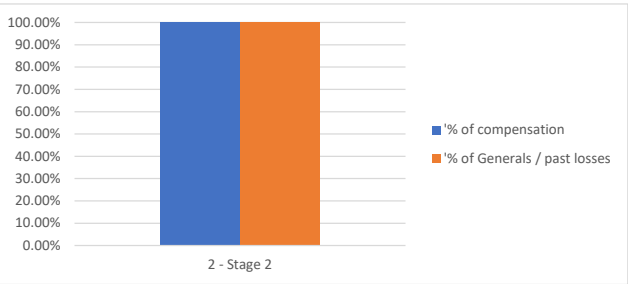
Scenario Full	3 - Per Contractual Terms (but with an overall cap)
Case Type	Belsner
Future Losses?	N

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	25.00%	25.00%
Average	25.00%	25.00%



Scenario Full	4 - Per Contractual Terms, with a "Herbert" reduction to success fee
Case Type	Belsner
Future Losses?	N

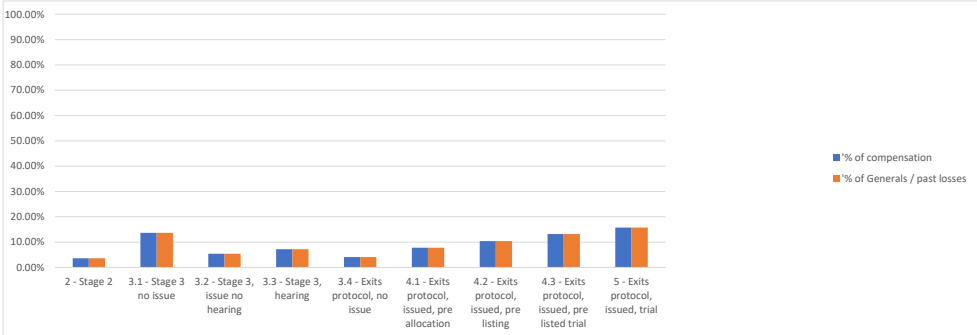
End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	155.46%	155.46%
Average	155.46%	155.46%



Modest Value - No Future Losses

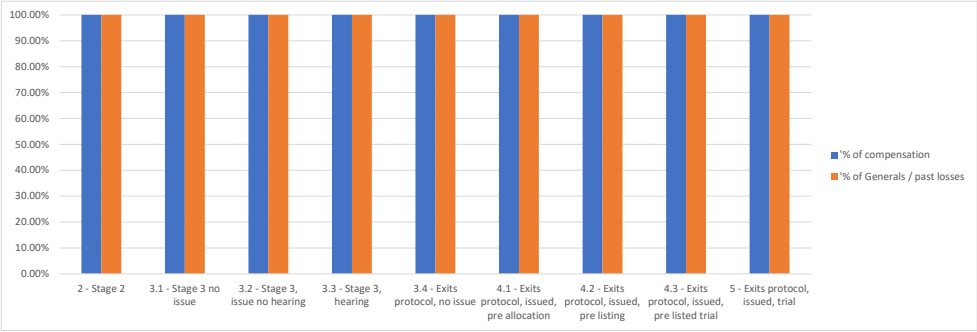
Scenario Full	1 - Per Lavender J decision
Case Type	Modest
Future Losses?	N

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	3.60%	3.60%
3.1 - Stage 3 no issue	13.68%	13.68%
3.2 - Stage 3, issue no hearing	5.40%	5.40%
3.3 - Stage 3, hearing	7.20%	7.20%
3.4 - Exits protocol, no issue	4.11%	4.11%
4.1 - Exits protocol, issued, pre allocation	7.78%	7.78%
4.2 - Exits protocol, issued, pre listing	10.37%	10.37%
4.3 - Exits protocol, issued, pre listed trial	13.16%	13.16%
5 - Exits protocol, issued, trial	15.71%	15.71%
Average	9.00%	9.00%



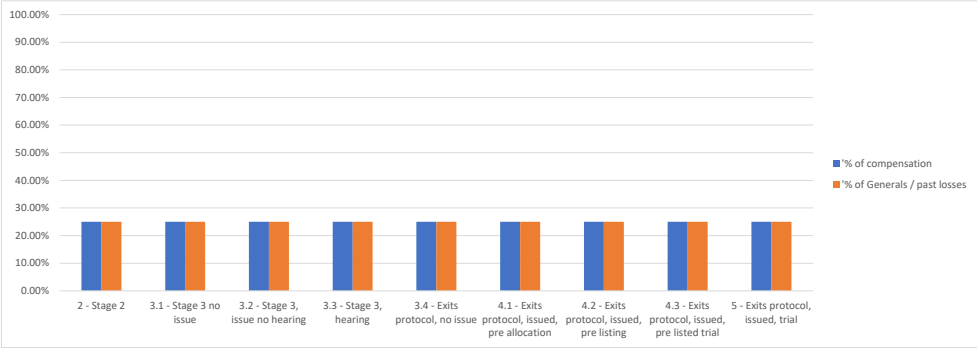
Scenario Full	2 - Per Contractual Terms
Case Type	Modest
Future Losses?	N

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	216.00%	216.00%
3.1 - Stage 3 no issue	252.00%	252.00%
3.2 - Stage 3, issue no hearing	300.00%	300.00%
3.3 - Stage 3, hearing	360.00%	360.00%
3.4 - Exits protocol, no issue	195.43%	195.43%
4.1 - Exits protocol, issued, pre allocation	140.16%	140.16%
4.2 - Exits protocol, issued, pre listing	158.88%	158.88%
4.3 - Exits protocol, issued, pre listed trial	212.28%	212.28%
5 - Exits protocol, issued, trial	315.24%	315.24%
Average	238.89%	238.89%



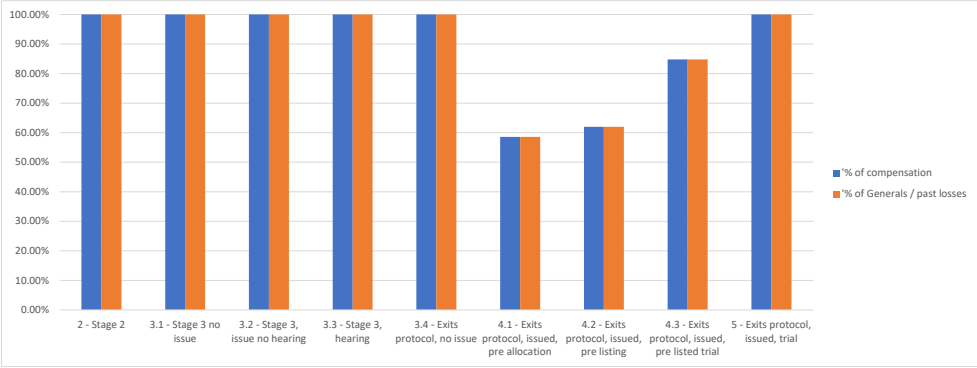
Scenario Full	3 - Per Contractual Terms (but with an overall cap)
Case Type	Modest
Future Losses?	N

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	25.00%	25.00%
3.1 - Stage 3 no issue	25.00%	25.00%
3.2 - Stage 3, issue no hearing	25.00%	25.00%
3.3 - Stage 3, hearing	25.00%	25.00%
3.4 - Exits protocol, no issue	25.00%	25.00%
4.1 - Exits protocol, issued, pre allocation	25.00%	25.00%
4.2 - Exits protocol, issued, pre listing	25.00%	25.00%
4.3 - Exits protocol, issued, pre listed trial	25.00%	25.00%
5 - Exits protocol, issued, trial	25.00%	25.00%
Average	25.00%	25.00%



Scenario Full	4 - Per Contractual Terms, with a "Herbert" reduction to success fee
Case Type	Modest
Future Losses?	N

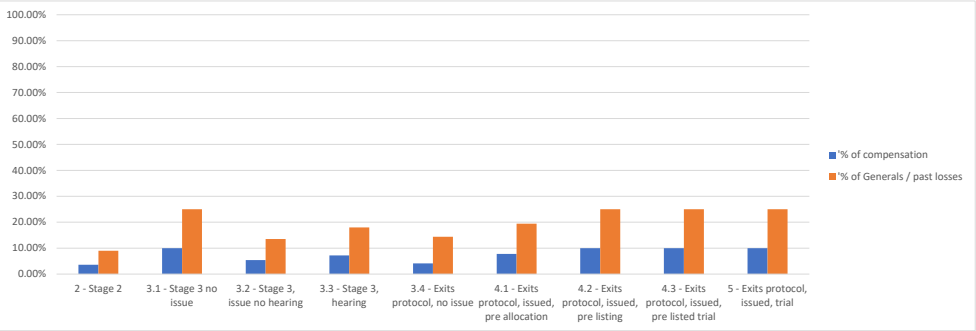
End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	114.00%	114.00%
3.1 - Stage 3 no issue	129.60%	129.60%
3.2 - Stage 3, issue no hearing	157.20%	157.20%
3.3 - Stage 3, hearing	186.60%	186.60%
3.4 - Exits protocol, no issue	100.71%	100.71%
4.1 - Exits protocol, issued, pre allocation	58.56%	58.56%
4.2 - Exits protocol, issued, pre listing	61.98%	61.98%
4.3 - Exits protocol, issued, pre listed trial	84.78%	84.78%
5 - Exits protocol, issued, trial	136.74%	136.74%
Average	114.46%	114.46%



Modest Value with Future Losses

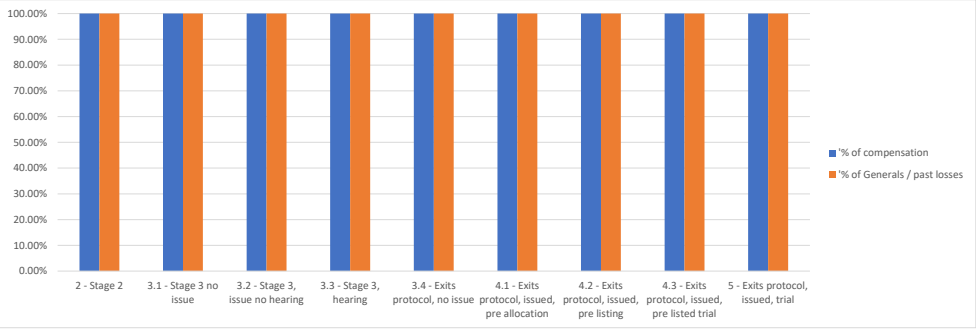
Scenario Full	1 - Per Lavender J decision
Case Type	Modest
Future Losses?	Y

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	3.60%	9.00%
3.1 - Stage 3 no issue	10.00%	25.00%
3.2 - Stage 3, issue no hearing	5.40%	13.50%
3.3 - Stage 3, hearing	7.20%	18.00%
3.4 - Exits protocol, no issue	4.11%	14.40%
4.1 - Exits protocol, issued, pre allocation	7.78%	19.44%
4.2 - Exits protocol, issued, pre listing	10.00%	25.00%
4.3 - Exits protocol, issued, pre listed trial	10.00%	25.00%
5 - Exits protocol, issued, trial	10.00%	25.00%
Average	7.57%	19.37%



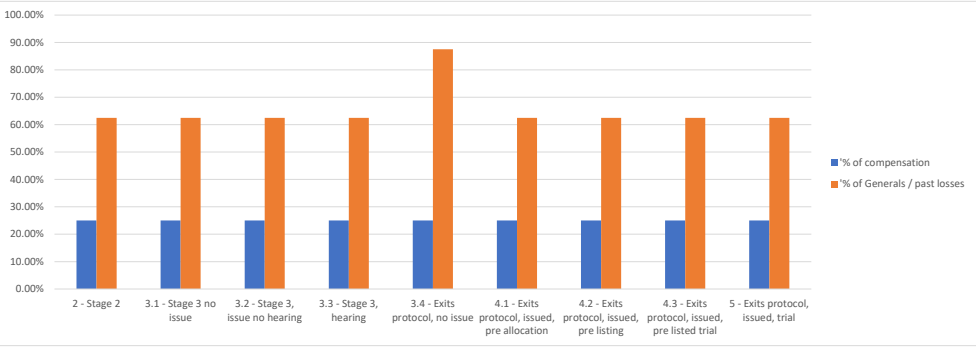
Scenario Full	2 - Per Contractual Terms
Case Type	Modest
Future Losses?	Y

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	216.00%	540.00%
3.1 - Stage 3 no issue	252.00%	630.00%
3.2 - Stage 3, issue no hearing	300.00%	750.00%
3.3 - Stage 3, hearing	360.00%	900.00%
3.4 - Exits protocol, no issue	195.43%	684.00%
4.1 - Exits protocol, issued, pre allocation	140.16%	350.40%
4.2 - Exits protocol, issued, pre listing	158.88%	397.20%
4.3 - Exits protocol, issued, pre listed trial	212.28%	530.70%
5 - Exits protocol, issued, trial	315.24%	788.10%
Average	238.89%	618.93%



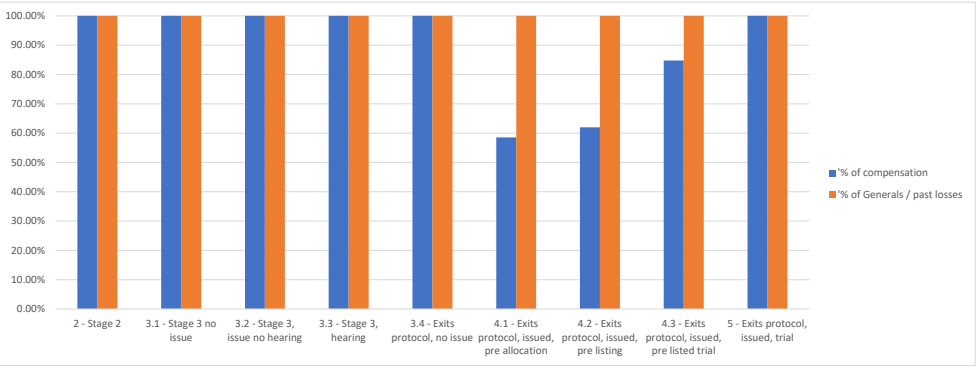
Scenario Full	3 - Per Contractual Terms (but with an overall cap)
Case Type	Modest
Future Losses?	Y

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	25.00%	62.50%
3.1 - Stage 3 no issue	25.00%	62.50%
3.2 - Stage 3, issue no hearing	25.00%	62.50%
3.3 - Stage 3, hearing	25.00%	62.50%
3.4 - Exits protocol, no issue	25.00%	87.50%
4.1 - Exits protocol, issued, pre allocation	25.00%	62.50%
4.2 - Exits protocol, issued, pre listing	25.00%	62.50%
4.3 - Exits protocol, issued, pre listed trial	25.00%	62.50%
5 - Exits protocol, issued, trial	25.00%	62.50%
Average	25.00%	65.28%



Scenario Full	4 - Per Contractual Terms, with a "Herbert" reduction to success fee
Case Type	Modest
Future Losses?	Y

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	114.00%	285.00%
3.1 - Stage 3 no issue	129.60%	324.00%
3.2 - Stage 3, issue no hearing	157.20%	393.00%
3.3 - Stage 3, hearing	186.60%	466.50%
3.4 - Exits protocol, no issue	100.71%	352.50%
4.1 - Exits protocol, issued, pre allocation	58.56%	146.40%
4.2 - Exits protocol, issued, pre listing	61.98%	154.95%
4.3 - Exits protocol, issued, pre listed trial	84.78%	211.95%
5 - Exits protocol, issued, trial	136.74%	341.85%
Average	114.46%	297.35%



Higher Value - No Future Losses

Scenario Full	1 - Per Lavender J decision
Case Type	Higher
Future Losses?	N

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	0.96%	0.96%
3.1 - Stage 3 no issue	3.19%	3.19%
3.2 - Stage 3, issue no hearing	3.19%	3.19%
3.3 - Stage 3, hearing	1.56%	1.56%
3.4 - Exits protocol, no issue	2.92%	2.92%
4.1 - Exits protocol, issued, pre allocation	4.99%	4.99%
4.2 - Exits protocol, issued, pre listing	5.86%	5.86%
4.3 - Exits protocol, issued, pre listed trial	6.79%	6.79%
5 - Exits protocol, issued, trial	8.07%	8.07%
Average	4.17%	4.17%

Scenario Full	2 - Per Contractual Terms
Case Type	Higher
Future Losses?	N

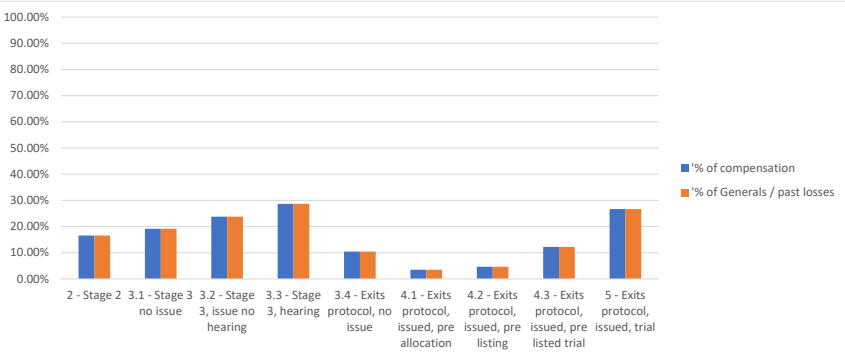
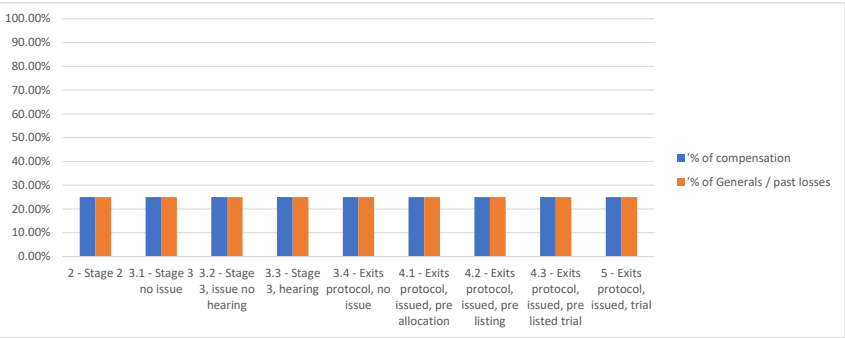
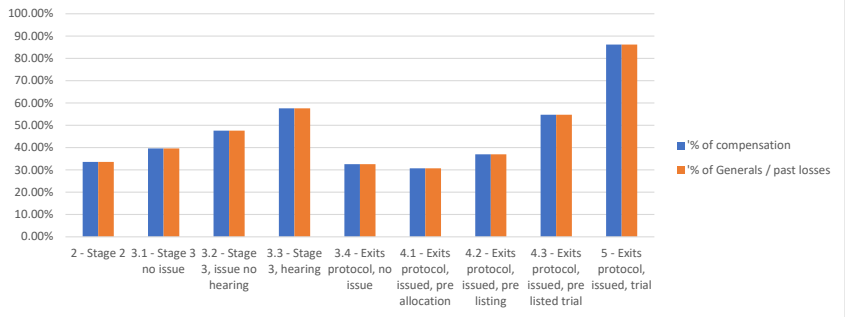
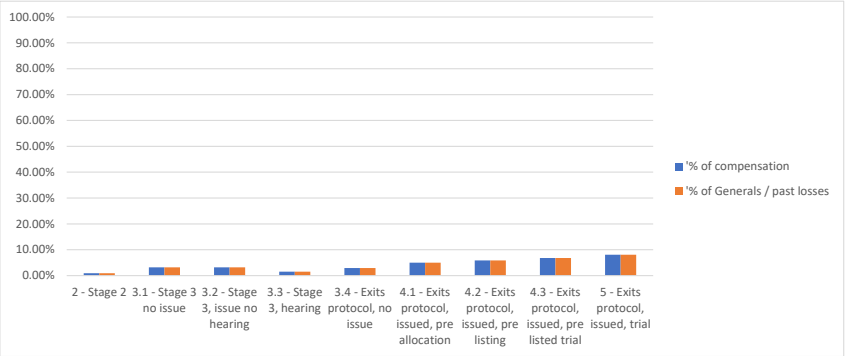
End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	33.60%	33.60%
3.1 - Stage 3 no issue	39.60%	39.60%
3.2 - Stage 3, issue no hearing	47.60%	47.60%
3.3 - Stage 3, hearing	57.60%	57.60%
3.4 - Exits protocol, no issue	32.56%	32.56%
4.1 - Exits protocol, issued, pre allocation	30.72%	30.72%
4.2 - Exits protocol, issued, pre listing	36.96%	36.96%
4.3 - Exits protocol, issued, pre listed trial	54.76%	54.76%
5 - Exits protocol, issued, trial	86.20%	86.20%
Average	46.62%	46.62%

Scenario Full	3 - Per Contractual Terms (but with an overall cap)
Case Type	Higher
Future Losses?	N

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	25.00%	25.00%
3.1 - Stage 3 no issue	25.00%	25.00%
3.2 - Stage 3, issue no hearing	25.00%	25.00%
3.3 - Stage 3, hearing	25.00%	25.00%
3.4 - Exits protocol, no issue	25.00%	25.00%
4.1 - Exits protocol, issued, pre allocation	25.00%	25.00%
4.2 - Exits protocol, issued, pre listing	25.00%	25.00%
4.3 - Exits protocol, issued, pre listed trial	25.00%	25.00%
5 - Exits protocol, issued, trial	25.00%	25.00%
Average	25.00%	25.00%

Scenario Full	4 - Per Contractual Terms, with a "Herbert" reduction to success fee
Case Type	Higher
Future Losses?	N

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	16.60%	16.60%
3.1 - Stage 3 no issue	19.20%	19.20%
3.2 - Stage 3, issue no hearing	23.80%	23.80%
3.3 - Stage 3, hearing	28.70%	28.70%
3.4 - Exits protocol, no issue	10.46%	10.46%
4.1 - Exits protocol, issued, pre allocation	3.52%	3.52%
4.2 - Exits protocol, issued, pre listing	4.66%	4.66%
4.3 - Exits protocol, issued, pre listed trial	12.26%	12.26%
5 - Exits protocol, issued, trial	26.70%	26.70%
Average	16.21%	16.21%



Higher Value with Future Losses

Scenario Full	1 - Per Lavender J decision
Case Type	Higher
Future Losses?	Y

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	0.96%	2.88%
3.1 - Stage 3 no issue	3.19%	9.58%
3.2 - Stage 3, issue no hearing	3.19%	9.58%
3.3 - Stage 3, hearing	1.56%	4.68%
3.4 - Exits protocol, no issue	2.92%	8.75%
4.1 - Exits protocol, issued, pre allocation	4.99%	14.98%
4.2 - Exits protocol, issued, pre listing	8.28%	24.85%
4.3 - Exits protocol, issued, pre listed trial	6.79%	20.36%
5 - Exits protocol, issued, trial	8.07%	24.21%
Average	4.44%	13.32%

Scenario Full	2 - Per Contractual Terms
Case Type	Higher
Future Losses?	Y

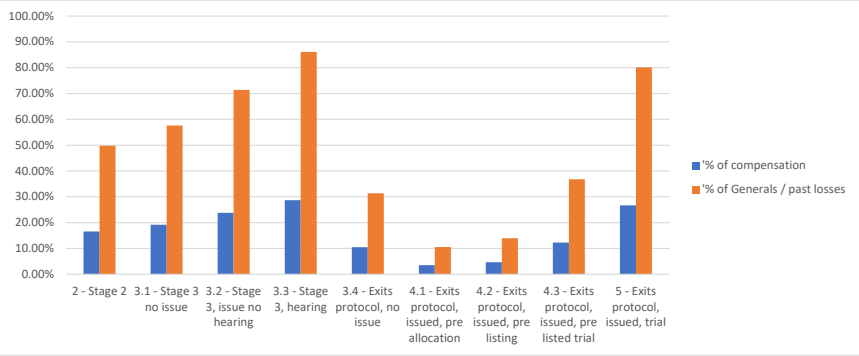
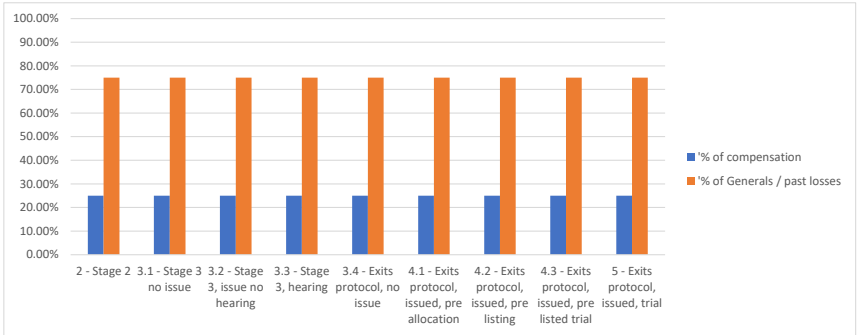
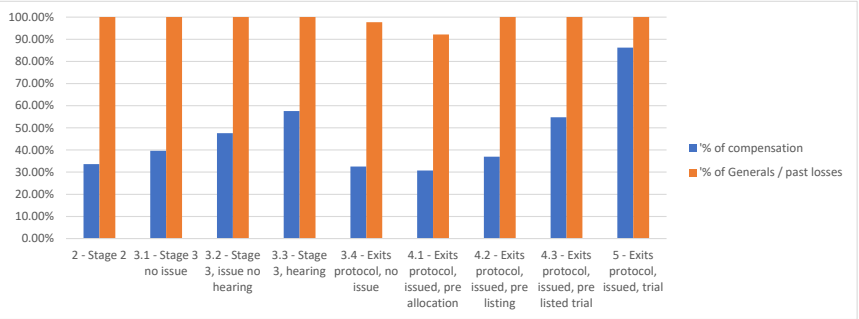
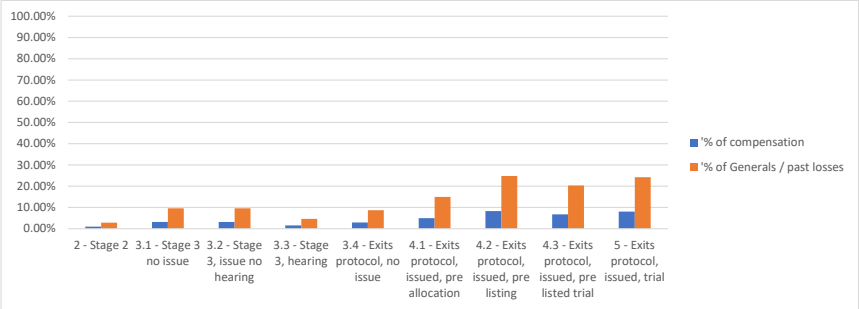
End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	33.60%	100.80%
3.1 - Stage 3 no issue	39.60%	118.80%
3.2 - Stage 3, issue no hearing	47.60%	142.80%
3.3 - Stage 3, hearing	57.60%	172.80%
3.4 - Exits protocol, no issue	32.56%	97.68%
4.1 - Exits protocol, issued, pre allocation	30.72%	92.16%
4.2 - Exits protocol, issued, pre listing	36.96%	110.88%
4.3 - Exits protocol, issued, pre listed trial	54.76%	164.28%
5 - Exits protocol, issued, trial	86.20%	258.60%
Average	46.62%	139.87%

Scenario Full	3 - Per Contractual Terms (but with an overall cap)
Case Type	Higher
Future Losses?	Y

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	25.00%	75.00%
3.1 - Stage 3 no issue	25.00%	75.00%
3.2 - Stage 3, issue no hearing	25.00%	75.00%
3.3 - Stage 3, hearing	25.00%	75.00%
3.4 - Exits protocol, no issue	25.00%	75.00%
4.1 - Exits protocol, issued, pre allocation	25.00%	75.00%
4.2 - Exits protocol, issued, pre listing	25.00%	75.00%
4.3 - Exits protocol, issued, pre listed trial	25.00%	75.00%
5 - Exits protocol, issued, trial	25.00%	75.00%
Average	25.00%	75.00%

Scenario Full	4 - Per Contractual Terms, with a "Herbert" reduction to success fee
Case Type	Higher
Future Losses?	Y

End Stage	% of compensation	% of Generals / past losses
2 - Stage 2	16.60%	49.80%
3.1 - Stage 3 no issue	19.20%	57.60%
3.2 - Stage 3, issue no hearing	23.80%	71.40%
3.3 - Stage 3, hearing	28.70%	86.10%
3.4 - Exits protocol, no issue	10.46%	31.38%
4.1 - Exits protocol, issued, pre allocation	3.52%	10.56%
4.2 - Exits protocol, issued, pre listing	4.66%	13.98%
4.3 - Exits protocol, issued, pre listed trial	12.26%	36.78%
5 - Exits protocol, issued, trial	26.70%	80.10%
Average	16.21%	48.63%



Case Type	Future Losses?	End Stage Category	Value Band	Scenario	Compensation	Generals / Past	Future Financial	Gross BPC	SF%	Gross SF	Gross Total	Contractual /	Gross FRC	Claim less	Actually paid	% of	% of
Higher	N	2 - Stage 2	2	1	15,000.00	15,000.00		960.00	15.0%	144.00	1,104.00	0%	960.00	144.00	144.00	0.96%	0.96%
Higher	N	3.3 - Stage 3, hearing	2	1	15,000.00	15,000.00		1,560.00	15.0%	234.00	1,794.00	0%	1,560.00	234.00	234.00	1.56%	1.56%
Higher	Y	2 - Stage 2	2	1	15,000.00	5,000.00	10,000.00	960.00	15.0%	144.00	1,104.00	0%	960.00	144.00	144.00	0.96%	2.88%
Higher	N	3.4 - Exits protocol, no issue	2	1	15,000.00	15,000.00		2,916.00	15.0%	437.40	3,353.40	0%	2,916.00	437.40	437.40	2.92%	2.92%
Higher	N	3.1 - Stage 3 no issue	2	1	15,000.00	15,000.00		1,512.00	15.0%	226.80	1,738.80	0%	1,260.00	478.80	478.80	3.19%	3.19%
Higher	N	3.2 - Stage 3, issue no hearing	2	1	15,000.00	15,000.00		1,512.00	15.0%	226.80	1,738.80	0%	1,260.00	478.80	478.80	3.19%	3.19%
Modest	N	2 - Stage 2	1	1	2,500.00	2,500.00		600.00	15.0%	90.00	690.00	0%	600.00	90.00	90.00	3.60%	3.60%
Modest	N	3.4 - Exits protocol, no issue	1	1	3,500.00	3,500.00		960.00	15.0%	144.00	1,104.00	0%	960.00	144.00	144.00	4.11%	4.11%
Higher	Y	3.3 - Stage 3, hearing	2	1	15,000.00	5,000.00	10,000.00	1,560.00	15.0%	234.00	1,794.00	0%	1,560.00	234.00	234.00	1.56%	4.68%
Higher	N	4.1 - Exits protocol, issued, pre allocat	2	1	15,000.00	15,000.00		4,992.00	15.0%	748.80	5,740.80	0%	4,992.00	748.80	748.80	4.99%	4.99%
Modest	N	3.2 - Stage 3, issue no hearing	1	1	2,500.00	2,500.00		900.00	15.0%	135.00	1,035.00	0%	900.00	135.00	135.00	5.40%	5.40%
Belsner	N	2 - Stage 2	1	1	1,542.00	1,542.00	0.00	600.00	15.0%	90.00	690.00	0%	600.00	90.00	90.00	5.84%	5.84%
Higher	N	4.2 - Exits protocol, issued, pre listing	2	1	15,000.00	15,000.00		5,856.00	15.0%	878.40	6,734.40	0%	5,856.00	878.40	878.40	5.86%	5.86%
Higher	N	4.3 - Exits protocol, issued, pre listed	2	1	15,000.00	15,000.00		6,786.00	15.0%	1,017.90	7,803.90	0%	6,786.00	1,017.90	1,017.90	6.79%	6.79%
Modest	N	3.3 - Stage 3, hearing	1	1	2,500.00	2,500.00		1,200.00	15.0%	180.00	1,380.00	0%	1,200.00	180.00	180.00	7.20%	7.20%
Modest	N	4.1 - Exits protocol, issued, pre allocat	1	1	5,000.00	5,000.00		2,592.00	15.0%	388.80	2,980.80	0%	2,592.00	388.80	388.80	7.78%	7.78%
Higher	N	5 - Exits protocol, issued, trial	2	1	15,000.00	15,000.00		8,070.00	15.0%	1,210.50	9,280.50	0%	8,070.00	1,210.50	1,210.50	8.07%	8.07%
Higher	Y	3.4 - Exits protocol, no issue	2	1	15,000.00	5,000.00	10,000.00	2,916.00	15.0%	437.40	3,353.40	0%	2,916.00	437.40	437.40	2.92%	8.75%
Modest	Y	2 - Stage 2	1	1	2,500.00	1,000.00	1,500.00	600.00	15.0%	90.00	690.00	0%	600.00	90.00	90.00	3.60%	9.00%
Higher	Y	3.1 - Stage 3 no issue	2	1	15,000.00	5,000.00	10,000.00	1,512.00	15.0%	226.80	1,738.80	0%	1,260.00	478.80	478.80	3.19%	9.58%
Higher	Y	3.2 - Stage 3, issue no hearing	2	1	15,000.00	5,000.00	10,000.00	1,512.00	15.0%	226.80	1,738.80	0%	1,260.00	478.80	478.80	3.19%	9.58%
Modest	N	4.2 - Exits protocol, issued, pre listing	1	1	5,000.00	5,000.00		3,456.00	15.0%	518.40	3,974.40	0%	3,456.00	518.40	518.40	10.37%	10.37%
Modest	N	4.3 - Exits protocol, issued, pre listed	1	1	5,000.00	5,000.00		4,386.00	15.0%	657.90	5,043.90	0%	4,386.00	657.90	657.90	13.16%	13.16%
Modest	Y	3.2 - Stage 3, issue no hearing	1	1	2,500.00	1,000.00	1,500.00	900.00	15.0%	135.00	1,035.00	0%	900.00	135.00	135.00	5.40%	13.50%
Modest	N	3.1 - Stage 3 no issue	1	1	2,500.00	2,500.00		1,080.00	15.0%	162.00	1,242.00	0%	900.00	342.00	342.00	13.68%	13.68%
Modest	Y	3.4 - Exits protocol, no issue	1	1	3,500.00	1,000.00	2,500.00	960.00	15.0%	144.00	1,104.00	0%	960.00	144.00	144.00	4.11%	14.40%
Higher	Y	4.1 - Exits protocol, issued, pre allocat	2	1	15,000.00	5,000.00	10,000.00	4,992.00	15.0%	748.80	5,740.80	0%	4,992.00	748.80	748.80	4.99%	14.98%
Modest	N	5 - Exits protocol, issued, trial	1	1	5,000.00	5,000.00		5,238.00	15.0%	785.70	6,023.70	0%	5,238.00	785.70	785.70	15.71%	15.71%
Modest	Y	3.3 - Stage 3, hearing	1	1	2,500.00	1,000.00	1,500.00	1,200.00	15.0%	180.00	1,380.00	0%	1,200.00	180.00	180.00	7.20%	18.00%
Modest	Y	4.1 - Exits protocol, issued, pre allocat	1	1	5,000.00	2,000.00	3,000.00	2,592.00	15.0%	388.80	2,980.80	0%	2,592.00	388.80	388.80	7.78%	19.44%
Higher	Y	4.3 - Exits protocol, issued, pre listed	2	1	15,000.00	5,000.00	10,000.00	6,786.00	15.0%	1,017.90	7,803.90	0%	6,786.00	1,017.90	1,017.90	6.79%	20.36%
Higher	Y	5 - Exits protocol, issued, trial	2	1	15,000.00	5,000.00	10,000.00	8,070.00	15.0%	1,210.50	9,280.50	0%	8,070.00	1,210.50	1,210.50	8.07%	24.21%
Higher	Y	4.2 - Exits protocol, issued, pre listing	2	1	15,000.00	5,000.00	10,000.00	6,760.00	15.0%	338.40	7,098.40	0%	5,856.00	1,242.40	1,242.40	8.28%	24.85%
Modest	Y	3.1 - Stage 3 no issue	1	1	2,500.00	1,000.00	1,500.00	1,080.00	15.0%	162.00	1,242.00	0%	900.00	342.00	250.00	10.00%	25.00%
Modest	Y	4.2 - Exits protocol, issued, pre listing	1	1	5,000.00	2,000.00	3,000.00	3,456.00	15.0%	518.40	3,974.40	0%	3,456.00	518.40	500.00	10.00%	25.00%
Modest	Y	4.3 - Exits protocol, issued, pre listed	1	1	5,000.00	2,000.00	3,000.00	4,386.00	15.0%	657.90	5,043.90	0%	4,386.00	657.90	500.00	10.00%	25.00%
Modest	Y	5 - Exits protocol, issued, trial	1	1	5,000.00	2,000.00	3,000.00	5,238.00	15.0%	785.70	6,023.70	0%	5,238.00	785.70	500.00	10.00%	25.00%
Higher	N	4.1 - Exits protocol, issued, pre allocat	2	2	15,000.00	15,000.00		4,800.00	100.0%	4,800.00	9,600.00	0%	4,992.00	4,608.00	4,608.00	30.72%	30.72%
Higher	N	3.4 - Exits protocol, no issue	2	2	15,000.00	15,000.00		3,900.00	100.0%	3,900.00	7,800.00	0%	2,916.00	4,884.00	4,884.00	32.56%	32.56%
Higher	N	2 - Stage 2	2	2	15,000.00	15,000.00		3,000.00	100.0%	3,000.00	6,000.00	0%	960.00	5,040.00	5,040.00	33.60%	33.60%
Higher	N	4.2 - Exits protocol, issued, pre listing	2	2	15,000.00	15,000.00		5,700.00	100.0%	5,700.00	11,400.00	0%	5,856.00	5,544.00	5,544.00	36.96%	36.96%
Higher	N	3.1 - Stage 3 no issue	2	2	15,000.00	15,000.00		3,600.00	100.0%	3,600.00	7,200.00	0%	1,260.00	5,940.00	5,940.00	39.60%	39.60%
Higher	N	3.2 - Stage 3, issue no hearing	2	2	15,000.00	15,000.00		4,200.00	100.0%	4,200.00	8,400.00	0%	1,260.00	7,140.00	7,140.00	47.60%	47.60%
Higher	N	4.3 - Exits protocol, issued, pre listed	2	2	15,000.00	15,000.00		7,500.00	100.0%	7,500.00	15,000.00	0%	6,786.00	8,214.00	8,214.00	54.76%	54.76%
Higher	N	3.3 - Stage 3, hearing	2	2	15,000.00	15,000.00		5,100.00	100.0%	5,100.00	10,200.00	0%	1,560.00	8,640.00	8,640.00	57.60%	57.60%
Higher	N	5 - Exits protocol, issued, trial	2	2	15,000.00	15,000.00		10,500.00	100.0%	10,500.00	21,000.00	0%	8,070.00	12,930.00	12,930.00	86.20%	86.20%
Higher	Y	4.1 - Exits protocol, issued, pre allocat	2	2	15,000.00	5,000.00	10,000.00	4,800.00	100.0%	4,800.00	9,600.00	0%	4,992.00	4,608.00	4,608.00	30.72%	92.16%
Higher	Y	3.4 - Exits protocol, no issue	2	2	15,000.00	5,000.00	10,000.00	3,900.00	100.0%	3,900.00	7,800.00	0%	2,916.00	4,884.00	4,884.00	32.56%	97.68%
Higher	Y	2 - Stage 2	2	2	15,000.00	5,000.00	10,000.00	3,000.00	100.0%	3,000.00	6,000.00	0%	960.00	5,040.00	5,040.00	33.60%	100.80%
Higher	Y	4.2 - Exits protocol, issued, pre listing	2	2	15,000.00	5,000.00	10,000.00	5,700.00	100.0%	5,700.00	11,400.00	0%	5,856.00	5,544.00	5,544.00	36.96%	110.88%
Higher	Y	3.1 - Stage 3 no issue	2	2	15,000.00	5,000.00	10,000.00	3,600.00	100.0%	3,600.00	7,200.00	0%	1,260.00	5,940.00	5,940.00	39.60%	118.80%
Modest	N	4.1 - Exits protocol, issued, pre allocat	1	2	5,000.00	5,000.00		4,800.00	100.0%	4,800.00	9,600.00	0%	2,592.00	7,008.00	7,008.00	140.16%	140.16%
Higher	Y	3.2 - Stage 3, issue no hearing	2	2	15,000.00	5,000.00	10,000.00	4,200.00	100.0%	4,200.00	8,400.00	0%	1,260.00	7,140.00	7,140.00	47.60%	142.80%
Modest	N	4.2 - Exits protocol, issued, pre listing	1	2	5,000.00	5,000.00		5,700.00	100.0%	5,700.00	11,400.00	0%	3,456.00	7,944.00	7,944.00	158.88%	158.88%
Higher	Y	4.3 - Exits protocol, issued, pre listed	2	2	15,000.00	5,000.00	10,000.00	7,500.00	100.0%	7,500.00	15,000.00	0%	6,786.00	8,214.00	8,214.00	54.76%	164.28%
Higher	Y	3.3 - Stage 3, hearing	2	2	15,000.00	5,000.00	10,000.00	5,100.00	100.0%	5,100.00	10,200.00	0%	1,560.00	8,640.00	8,640.00	57.60%	172.80%
Modest	N	3.4 - Exits protocol, no issue	1	2	3,500.00	3,500.00		3,900.00	100.0%	3,900.00	7,800.00	0%	960.00	6,840.00	6,840.00	195.43%	195.43%
Modest	N	4.3 - Exits protocol, issued, pre listed	1	2	5,000.00	5,000.00		7,500.00	100.0%	7,500.00	15,000.00	0%	4,386.00	10,614.00	10,614.00	212.28%	212.28%
Modest	N	2 - Stage 2	1	2	2,500.00	2,500.00		3,000.00	100.0%	3,000.00	6,000.00	0%	600.00	5,400.00	5,400.00	216.00%	216.00%
Modest	N	3.1 - Stage 3 no issue	1	2	2,500.00	2,500.00		3,600.00	100.0%	3,600.00	7,200.00	0%	900.00	6,300.00	6,300.00	252.00%	252.00%
Higher	Y	5 - Exits protocol, issued, trial	2	2	15,000.00	5,000.00	10,000.00	10,500.00	100.0%	10,500.00	21,000.00	0%	8,070.00	12,930.00	12,930.00	86.20%	258.60%
Belsner	N	2 - Stage 2	1	2	1,542.00	1,542.00	0.00	2,606.28	100.0%	2,606.28	5,212.56	0%	600.00	4,612.56	4,612.56	299.13%	299.13%
Modest	N	3.2 - Stage 3, issue no hearing	1	2	2,500.00	2,500.00		4,200.00	100.0%	4,200.00	8,400.00	0%	900.00	7,500.00	7,500.00	300.00%	300.00%
Modest	N	5 - Exits protocol, issued, trial	1	2	5,000.00	5,000.00		10,500.00	100.0%	10,500.00	21,000.00	0%	5,238.00	15,762.00	15,762.00	315.24%	315.24%
Modest	Y	4.1 - Exits protocol, issued, pre allocat	1	2	5,000.00	2,000.00	3,000.00	4,800.00	100.0%	4,800.00							

Modest	Y	5 - Exits protocol, issued, trial	1	2	5,000.00	2,000.00	3,000.00	10,500.00	100.0%	10,500.00	21,000.00	0%	5,238.00	15,762.00	15,762.00	315.24%	788.10%
Modest	Y	3.3 - Stage 3, hearing	1	2	2,500.00	1,000.00	1,500.00	5,100.00	100.0%	5,100.00	10,200.00	0%	1,200.00	9,000.00	9,000.00	360.00%	900.00%
Belsner	N	2 - Stage 2	1	3	1,542.00	1,542.00	0.00	2,606.28	100.0%	2,606.28	5,212.56	25%	600.00	4,612.56	385.50	25.00%	25.00%
Modest	N	2 - Stage 2	1	3	2,500.00	2,500.00		3,000.00	100.0%	3,000.00	6,000.00	25%	600.00	5,400.00	625.00	25.00%	25.00%
Higher	N	2 - Stage 2	2	3	15,000.00	15,000.00		3,000.00	100.0%	3,000.00	6,000.00	25%	960.00	5,040.00	3,750.00	25.00%	25.00%
Modest	N	3.1 - Stage 3 no issue	1	3	2,500.00	2,500.00		3,600.00	100.0%	3,600.00	7,200.00	25%	900.00	6,300.00	625.00	25.00%	25.00%
Higher	N	3.1 - Stage 3 no issue	2	3	15,000.00	15,000.00		3,600.00	100.0%	3,600.00	7,200.00	25%	1,260.00	5,940.00	3,750.00	25.00%	25.00%
Modest	N	3.2 - Stage 3, issue no hearing	1	3	2,500.00	2,500.00		4,200.00	100.0%	4,200.00	8,400.00	25%	900.00	7,500.00	625.00	25.00%	25.00%
Higher	N	3.2 - Stage 3, issue no hearing	2	3	15,000.00	15,000.00		4,200.00	100.0%	4,200.00	8,400.00	25%	1,260.00	7,140.00	3,750.00	25.00%	25.00%
Modest	N	3.3 - Stage 3, hearing	1	3	2,500.00	2,500.00		5,100.00	100.0%	5,100.00	10,200.00	25%	1,200.00	9,000.00	625.00	25.00%	25.00%
Higher	N	3.3 - Stage 3, hearing	2	3	15,000.00	15,000.00		5,100.00	100.0%	5,100.00	10,200.00	25%	1,560.00	8,640.00	3,750.00	25.00%	25.00%
Modest	N	3.4 - Exits protocol, no issue	1	3	3,500.00	3,500.00		3,900.00	100.0%	3,900.00	7,800.00	25%	960.00	6,840.00	875.00	25.00%	25.00%
Higher	N	3.4 - Exits protocol, no issue	2	3	15,000.00	15,000.00		3,900.00	100.0%	3,900.00	7,800.00	25%	2,916.00	4,884.00	3,750.00	25.00%	25.00%
Modest	N	4.1 - Exits protocol, issued, pre allocat	1	3	5,000.00	5,000.00		4,800.00	100.0%	4,800.00	9,600.00	25%	2,592.00	7,008.00	1,250.00	25.00%	25.00%
Higher	N	4.1 - Exits protocol, issued, pre allocat	2	3	15,000.00	15,000.00		4,800.00	100.0%	4,800.00	9,600.00	25%	4,992.00	4,608.00	3,750.00	25.00%	25.00%
Modest	N	4.2 - Exits protocol, issued, pre listing	1	3	5,000.00	5,000.00		5,700.00	100.0%	5,700.00	11,400.00	25%	3,456.00	7,944.00	1,250.00	25.00%	25.00%
Higher	N	4.2 - Exits protocol, issued, pre listing	2	3	15,000.00	15,000.00		5,700.00	100.0%	5,700.00	11,400.00	25%	5,856.00	5,544.00	3,750.00	25.00%	25.00%
Modest	N	4.3 - Exits protocol, issued, pre listed	1	3	5,000.00	5,000.00		7,500.00	100.0%	7,500.00	15,000.00	25%	4,386.00	10,614.00	1,250.00	25.00%	25.00%
Higher	N	4.3 - Exits protocol, issued, pre listed	2	3	15,000.00	15,000.00		7,500.00	100.0%	7,500.00	15,000.00	25%	6,786.00	8,214.00	3,750.00	25.00%	25.00%
Modest	N	5 - Exits protocol, issued, trial	1	3	5,000.00	5,000.00		10,500.00	100.0%	10,500.00	21,000.00	25%	5,238.00	15,762.00	1,250.00	25.00%	25.00%
Higher	N	5 - Exits protocol, issued, trial	2	3	15,000.00	15,000.00		10,500.00	100.0%	10,500.00	21,000.00	25%	8,070.00	12,930.00	3,750.00	25.00%	25.00%
Modest	Y	2 - Stage 2	1	3	2,500.00	1,000.00	1,500.00	3,000.00	100.0%	3,000.00	6,000.00	25%	600.00	5,400.00	625.00	25.00%	62.50%
Modest	Y	3.1 - Stage 3 no issue	1	3	2,500.00	1,000.00	1,500.00	3,600.00	100.0%	3,600.00	7,200.00	25%	900.00	6,300.00	625.00	25.00%	62.50%
Modest	Y	3.2 - Stage 3, issue no hearing	1	3	2,500.00	1,000.00	1,500.00	4,200.00	100.0%	4,200.00	8,400.00	25%	900.00	7,500.00	625.00	25.00%	62.50%
Modest	Y	3.3 - Stage 3, hearing	1	3	2,500.00	1,000.00	1,500.00	5,100.00	100.0%	5,100.00	10,200.00	25%	1,200.00	9,000.00	625.00	25.00%	62.50%
Modest	Y	4.1 - Exits protocol, issued, pre allocat	1	3	5,000.00	2,000.00	3,000.00	4,800.00	100.0%	4,800.00	9,600.00	25%	2,592.00	7,008.00	1,250.00	25.00%	62.50%
Modest	Y	4.2 - Exits protocol, issued, pre listing	1	3	5,000.00	2,000.00	3,000.00	5,700.00	100.0%	5,700.00	11,400.00	25%	3,456.00	7,944.00	1,250.00	25.00%	62.50%
Modest	Y	4.3 - Exits protocol, issued, pre listed	1	3	5,000.00	2,000.00	3,000.00	7,500.00	100.0%	7,500.00	15,000.00	25%	4,386.00	10,614.00	1,250.00	25.00%	62.50%
Modest	Y	5 - Exits protocol, issued, trial	1	3	5,000.00	2,000.00	3,000.00	10,500.00	100.0%	10,500.00	21,000.00	25%	5,238.00	15,762.00	1,250.00	25.00%	62.50%
Higher	Y	2 - Stage 2	2	3	15,000.00	5,000.00	10,000.00	3,000.00	100.0%	3,000.00	6,000.00	25%	960.00	5,040.00	3,750.00	25.00%	75.00%
Higher	Y	3.1 - Stage 3 no issue	2	3	15,000.00	5,000.00	10,000.00	3,600.00	100.0%	3,600.00	7,200.00	25%	1,260.00	5,940.00	3,750.00	25.00%	75.00%
Higher	Y	3.2 - Stage 3, issue no hearing	2	3	15,000.00	5,000.00	10,000.00	4,200.00	100.0%	4,200.00	8,400.00	25%	1,260.00	7,140.00	3,750.00	25.00%	75.00%
Higher	Y	3.3 - Stage 3, hearing	2	3	15,000.00	5,000.00	10,000.00	5,100.00	100.0%	5,100.00	10,200.00	25%	1,560.00	8,640.00	3,750.00	25.00%	75.00%
Higher	Y	3.4 - Exits protocol, no issue	2	3	15,000.00	5,000.00	10,000.00	3,900.00	100.0%	3,900.00	7,800.00	25%	2,916.00	4,884.00	3,750.00	25.00%	75.00%
Higher	Y	4.1 - Exits protocol, issued, pre allocat	2	3	15,000.00	5,000.00	10,000.00	4,800.00	100.0%	4,800.00	9,600.00	25%	4,992.00	4,608.00	3,750.00	25.00%	75.00%
Higher	Y	4.2 - Exits protocol, issued, pre listing	2	3	15,000.00	5,000.00	10,000.00	5,700.00	100.0%	5,700.00	11,400.00	25%	5,856.00	5,544.00	3,750.00	25.00%	75.00%
Higher	Y	4.3 - Exits protocol, issued, pre listed	2	3	15,000.00	5,000.00	10,000.00	7,500.00	100.0%	7,500.00	15,000.00	25%	6,786.00	8,214.00	3,750.00	25.00%	75.00%
Higher	Y	5 - Exits protocol, issued, trial	2	3	15,000.00	5,000.00	10,000.00	10,500.00	100.0%	10,500.00	21,000.00	25%	8,070.00	12,930.00	3,750.00	25.00%	75.00%
Modest	Y	3.4 - Exits protocol, no issue	1	3	3,500.00	1,000.00	2,500.00	3,900.00	100.0%	3,900.00	7,800.00	25%	960.00	6,840.00	875.00	25.00%	87.50%
Higher	N	4.1 - Exits protocol, issued, pre allocat	2	4	15,000.00	15,000.00		4,800.00	15.0%	720.00	5,520.00	0%	4,992.00	528.00	528.00	3.52%	3.52%
Higher	N	4.2 - Exits protocol, issued, pre listing	2	4	15,000.00	15,000.00		5,700.00	15.0%	855.00	6,555.00	0%	5,856.00	699.00	699.00	4.66%	4.66%
Higher	N	3.4 - Exits protocol, no issue	2	4	15,000.00	15,000.00		3,900.00	15.0%	585.00	4,485.00	0%	2,916.00	1,569.00	1,569.00	10.46%	10.46%
Higher	Y	4.1 - Exits protocol, issued, pre allocat	2	4	15,000.00	5,000.00	10,000.00	4,800.00	15.0%	720.00	5,520.00	0%	4,992.00	528.00	528.00	3.52%	10.56%
Higher	N	4.3 - Exits protocol, issued, pre listed	2	4	15,000.00	15,000.00		7,500.00	15.0%	1,125.00	8,625.00	0%	6,786.00	1,839.00	1,839.00	12.26%	12.26%
Higher	Y	4.2 - Exits protocol, issued, pre listing	2	4	15,000.00	5,000.00	10,000.00	5,700.00	15.0%	855.00	6,555.00	0%	5,856.00	699.00	699.00	4.66%	13.98%
Higher	N	2 - Stage 2	2	4	15,000.00	15,000.00		3,000.00	15.0%	450.00	3,450.00	0%	960.00	2,490.00	2,490.00	16.60%	16.60%
Higher	N	3.1 - Stage 3 no issue	2	4	15,000.00	15,000.00		3,600.00	15.0%	540.00	4,140.00	0%	1,260.00	2,880.00	2,880.00	19.20%	19.20%
Higher	N	3.2 - Stage 3, issue no hearing	2	4	15,000.00	15,000.00		4,200.00	15.0%	630.00	4,830.00	0%	1,260.00	3,570.00	3,570.00	23.80%	23.80%
Higher	N	5 - Exits protocol, issued, trial	2	4	15,000.00	15,000.00		10,500.00	15.0%	1,575.00	12,075.00	0%	8,070.00	4,005.00	4,005.00	26.70%	26.70%
Higher	N	3.3 - Stage 3, hearing	2	4	15,000.00	15,000.00		5,100.00	15.0%	765.00	5,865.00	0%	1,560.00	4,305.00	4,305.00	28.70%	28.70%
Higher	Y	3.4 - Exits protocol, no issue	2	4	15,000.00	5,000.00	10,000.00	3,900.00	15.0%	585.00	4,485.00	0%	2,916.00	1,569.00	1,569.00	10.46%	31.38%
Higher	Y	4.3 - Exits protocol, issued, pre listed	2	4	15,000.00	5,000.00	10,000.00	7,500.00	15.0%	1,125.00	8,625.00	0%	6,786.00	1,839.00	1,839.00	12.26%	36.78%
Higher	Y	2 - Stage 2	2	4	15,000.00	5,000.00	10,000.00	3,000.00	15.0%	450.00	3,450.00	0%	960.00	2,490.00	2,490.00	16.60%	49.80%
Higher	Y	3.1 - Stage 3 no issue	2	4	15,000.00	5,000.00	10,000.00	3,600.00	15.0%	540.00	4,140.00	0%	1,260.00	2,880.00	2,880.00	19.20%	57.60%
Modest	N	4.1 - Exits protocol, issued, pre allocat	1	4	5,000.00	5,000.00		4,800.00	15.0%	720.00	5,520.00	0%	2,592.00	2,928.00	2,928.00	58.56%	58.56%
Modest	N	4.2 - Exits protocol, issued, pre listing	1	4	5,000.00	5,000.00		5,700.00	15.0%	855.00	6,555.00	0%	3,456.00	3,099.00	3,099.00	61.98%	61.98%
Higher	Y	3.2 - Stage 3, issue no hearing	2	4	15,000.00	5,000.00	10,000.00	4,200.00	15.0%	630.00	4,830.00	0%	1,260.00	3,570.00	3,570.00	23.80%	71.40%
Higher	Y	5 - Exits protocol, issued, trial	2	4	15,000.00	5,000.00	10,000.00	10,500.00	15.0%	1,575.00	12,075.00	0%	8,070.00	4,005.00	4,005.00	26.70%	80.10%
Modest	N	4.3 - Exits protocol, issued, pre listed	1	4	5,000.00	5,000.00		7,500.00	15.0%	1,125.00	8,625.00	0%	4,386.00	4,239.00	4,239.00	84.78%	84.78%
Higher	Y	3.3 - Stage 3, hearing	2	4	15,000.00	5,000.00	10,000.00	5,100.00	15.0%	765.00	5,865.00	0%	1,560.00	4,305.00	4,305.00	28.70%	86.10%
Modest	N	3.4 - Exits protocol, no issue	1	4	3,500.00	3,500.00		3,900.00	15.0%	585.00	4,485.00	0%	960.00	3,525.00	3,525.00	100.71%	100.71%
Modest	N	2 - Stage 2	1	4	2,500.00	2,500.00		3,000.00	15.0%	450.00	3,450.00	0%	600.00	2,850.00	2,850.00	114.00%	114.00%
Modest	N	3.1 - Stage 3 no issue	1	4	2,500.00	2,500.00		3,600.00	15.0%	540.00	4,140.00	0%	900.00	3,240.00	3,240.00	129.60%	129.60%
Modest	N	5 - Exits protocol, issued, trial	1	4	5,000.00	5,000.00		10,500.00	15.0%	1,575.00	12,075.00	0%	5,238.00	6,837.00	6,837.00	136.74%	136.74%
Modest	Y	4.1 - Exits protocol, issued, pre allocat	1	4	5												

Modest	Y	3.4 - Exits protocol, no issue	1	4	3,500.00	1,000.00	2,500.00	3,900.00	15.0%	585.00	4,485.00	0%	960.00	3,525.00	3,525.00	MC4	100.71%	352.50%
Modest	Y	3.2 - Stage 3, issue no hearing	1	4	2,500.00	1,000.00	1,500.00	4,200.00	15.0%	630.00	4,830.00	0%	900.00	3,930.00	3,930.00		157.20%	393.00%
Modest	Y	3.3 - Stage 3, hearing	1	4	2,500.00	1,000.00	1,500.00	5,100.00	15.0%	765.00	5,865.00	0%	1,200.00	4,665.00	4,665.00		186.60%	466.50%
																Average	61.51%	110.13%
																Min	0.96%	0.96%
																Max	360.00%	900.00%

Variables

End Stages

- 2 Stage 2
- 3.1 Stage 3 no issue

- 3.2 Stage 3, issue no hearing
- 3.3 Stage 3, hearing
- 3.4 Exits protocol, no issue
- 4.1 Exits protocol, issued, pre allocation
- 4.2 Exits protocol, issued, pre listing
- 4.3 Exits protocol, issued, pre listed trial
- 5 Exits protocol, issued, trial

BPC

	2500
	3000
	3500
	4250
	3250
	4000
	4750
	6250
	8750

Contractual cap 25.00%

Scenarios

- 1 Per Lavender J decision
- 2 Per Contractual Terms
- 3 Per Contractual Terms (but with an overall cap)
- 4 Per Contractual Terms, with a "Herbert" reduction to success fee

Appendix B

Fixed Recoverable Base Costs (excluding VAT) for an Adult in RTA cases with a value of less than £25,000

A. Where the Case concludes within the Protocol

Fixed Costs where the claim is resolved within the Protocol		Level of Damages	
Stage Concluded	Stage 2	Within the claims portal	Not more than £10,000
	Stage 3	Prior to proceedings being issued	More than £10,000 but not more than £25,000
	Stage 3	Proceedings issued but no hearing	£500.00
	Stage 3	Proceedings issued and determined at a hearing	£750.00
	Stage 3	Proceedings issued and determined at a hearing	£1,050.00
		£1,000.00	£1,300.00

B. Where the Case concludes outside the protocol

Fixed Costs where the claim leaves the protocol, but is settled prior to the issue of proceedings			
Level of Damages			
Method of calculation	At least £1,000 but not more than £5,000		More than £10,000
	Whichever is higher of : <ul style="list-style-type: none"> • £550, or • £100 plus 20% of damages 		The total of : <ul style="list-style-type: none"> • £1,930 plus • 10% of damages over £10,000
Examples			
Where damages are :	£1,500	£3,500	£6,500
Fixed costs would be	£550	£800	£1,325
			£8,000
			£15,000
			£20,000
			£2,930

Fixed Costs where the claim leaves the protocol and proceedings are issued, but the case is settled before trial			
Stage at which case is settled			
Method of calculation	Prior to allocation under Part 26		On or after listing, but prior to the date of trial
	After allocation but prior to listing The total of : <ul style="list-style-type: none"> • £1,160 plus • 20% of damages 		The total of : <ul style="list-style-type: none"> • £2,655 plus • 20% of damages
Examples			
Where damages are :	£5,000	£15,000	£5,000
Fixed costs would be	£2,160	£4,160	£2,880
			£5,000
			£15,000
			£5,655

Fixed Costs where the claim is disposed of at trial						
Method of calculation	The total of : <ul style="list-style-type: none"> £2,655 plus 20% of damages plus The relevant trial advocacy fee from the table below 					
	Examples					
Where damages are :	£2,500	£5,000	£7,500	£10,000	£15,000	£20,000
Fixed costs would be	£3,655	£4,365	£4,865	£5,365	£6,725	£8,360

Trial Advocacy Fees				
Damages agreed or awarded	Not more than £3,000	More than £3,000 but not more than £10,000	More than £10,000 but not more than £15,000	More than £15,000
Trial advocacy fee	£500	£710	£1,070	£1,705