

# **EMPLOYMENT TRIBUNALS England & Wales and Scotland**

### **EXTRAORDINARY MEETING OF BOTH NATIONAL USER GROUPS**

# Minutes of the meeting of both National User Groups held via Microsoft Teams on 16 June 2023

#### Attendance:

Judge Barry Clarke President of Employment Tribunals (England & Wales)

Judge Susan Walker President of Employment Tribunals (Scotland)
Judge Lorna Findlay Regional Employment Judge, Midlands West
Regional Employment Judge, South East

Mark Lewis **HMCTS** Michael Nuna **HMCTS** Helen Nolan **HMCTS** Nicola Yong **HMCTS** Sandra Muir **HMCTS** Camille Renard **HMCTS** Callum Dewhurst **HMCTS** Stephen Toal **HMCTS** Robin Rimmer MoJ Naomi Graham MoJ Stewart Gee Acas Alan Hope Acas Alec Shillaker Acas Grant Cockburn Acas Omotayo Oyenubi Acas Richard Boyd **BEIS** 

Jemma Forrest Anderson Strathern
Sarah Shiels Balfour Manson
Jessica Armstrong Balfour Manson

Louise Usher Brodies

Rebecca Mullins
Katie Wooller
Menna Chmielewski
Ross Gale
Jenn Scott
Burges Salmon
Burges Salmon
Burges Salmon
Burges Salmon
Clyde & Co

Catherine Howie CMS Cameron McKenna Nabarro Olswang LLP Sarah Judge CMS Cameron McKenna Nabarro Olswang LLP

Matthew Reymes-Cole Croner Group Sarah Britton Dentons Roxana Alirezaee Dentons

Caspar Glyn KC Employment Lawyers Association Felicia Epstein Employment Lawyers Association Richard Fox Employment Lawyers Association

Euan Bruce DLA Piper Ross Jespersen DLA Piper

Andy Goldsby Equality Advisory Support Service

Catherine Greig Greig Employment Law

Mark Alaszewski Equality and Human Rights Commission

Dawn Dickson Eversheds Sutherland
Raymond Farrell Glasgow City Council
Anne McFarlane Glasgow City Council
Becky Robertson Glasgow City Council

Katy Wedderburn Gunnercooke

B Caldow
Lorna Davis
Ross Milvenan
Sally McCartney
Steve McLaren
Harper MacLeod LLP
Harper MacLeod LLP
Harper MacLeod LLP
Stepe MacLeod LLP
Harper MacLeod LLP
Harper

Paman Singh Law Society of Scotland's Employment Law Committee

Sarah F Watson
Kenny Scott
Fahima Tuki
Iain Lovejoy
Jessica Forrister
Karen Hinks
Make UK

Laura McKenna McKee Campbell Morrison Solicitors
Calum Maclean Miller Samuel Hill Brown Solicitors

Rhidian Davies NHS Scotland Sophie McGuinness Thomson Reuters

Tim Sharp TUC
William Lane WorkNest

#### 1. Welcome & Introductions

#### 1.1 England and Wales

Judge Clarke, President of Employment Tribunals in England and Wales, and Judge Walker, President of Employment Tribunals in Scotland, welcomed members to this extraordinary meeting of both national user groups representing the entirety of England, Wales and Scotland.

### 2. Introduction to reform – Judge Walker

Judge Walker explained the aims of the HMCTS reform programme. The programme began across the entirety of the justice system in 2015. It was now due to complete in March 2024. The Employment Tribunals project was at the end of the queue overall, and so detailed work had only commenced in the last 18 months. Judge Walker explained that the judiciary and HMCTS (and HMCTS contractors) had been working closely together to ensure that the technical products developed under the "reform" label were as effective as possible within the significant financial constraints that existed. They were being tested in a live and agile environment, using "fail fast and fix" mantra. Both ET jurisdictions were collaborating closely via a cross-border working group.

Judge Walker explained that the Employment Tribunals "Early Adopter sites" were Scotland (administered from Glasgow), the Leeds office within the North East England region, the

Midlands East region (administered from Nottingham) and the South West England region (administered from Bristol). These sites were testing the reformed product in a limited capacity, focused initially on "open track" cases (i.e., those where the allegations included discrimination and/or whistleblowing detriment) with unrepresented claimants and represented respondents. This case type had been chosen because the associated case management and case progression work was complex, and it would more rigorously test the reform products. There were plans for product releases over the coming months, before the reform products would then be rolled out to the remaining locations (which were all in England and Wales). The current national roll out timetable was late 2023, but this was not set in stone.

#### 3. Reform overview – Mark Lewis

Mark Lewis, Service Manager for the two Employment Tribunal jurisdictions, provided a more detailed update in relation to the HMCTS reform programme. Having started with litigants in person in open track cases, the next two releases would involve the ET3 response "journey" and the MyHMCTS platform. Mark explained that further webinars aimed at professional users were planned for future releases and further details would be circulated in due course.

#### 4. Demonstration – Michael Nuna

Michael Nuna, Senior Project Manager for ET reform, gave a demonstration of the MyHMCTS portal covering:

- How to register an administrator account for an organisation
- How an administrator account can invite other members of an organisation to access MyHMCTS
- Notifications generated by the system
- How to access a specific case
- How to submit an ET3 response form

Following questions raised, Michael confirmed that MyHMCTS was currently only available to solicitors and other professional legal organisations, but plans were underway to allow other representative organisations to access the online system. Michael also confirmed that the MyHMCTS portal allows users to upload a document alongside the ET3 claim form.

## 5. Next Steps - Judge Clarke

Judge Clarke explained that in due course the reform project would be expanded to cover all types of cases, and then "flipped" to deal with represented claimants and unrepresented respondents. Forthcoming releases would deal with matters such as making applications through the portal and uploading documents (whether in support of such applications or ahead of a hearing). Further down the line, there would be releases dealing with the allocation of work to judges and legal officers via the case management system and new ways of listing cases. The aim was for a fully digitised system that no longer required paper (although there would remain a paper route for those users who needed it). Judge Clarke said that judges were spending a great deal of time working with HMCTS colleagues to ensure that these systems were fit for purpose.

Judge Clarke noted that, currently, well over 90% of ET1 claim forms were filed online, but the figure for ET3 responses was, by comparison, tiny. The vast majority of ET3 responses

were submitted as pdf documents and sent to regional officers as attachments to emails. The two ET Presidents had asked their sponsoring department, BEIS, for a rule change that would enable them to issue a Practice Direction setting out the prescribed methods for submitting a response form, to mirror the existing approach for claim forms.

## 6. Close

In bringing the meeting to a close, both Presidents said that they were confident that the new system would ultimately be much better than the current one. However, they asked users to be patient, as implementation would be a "bumpy ride". They thanked members for attending and for their ongoing engagement and feedback.